

RAJSHREE SUGARS & CHEMICALS LIMITED

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Unaudited Financial Results (Provisional) for the quarter ended June 30, 2011

Rs in lakhs

Sl. No.	Particulars	Quarter ended 30.6.11 (Unaudited)	Quarter ended 30.6.10 (Unaudited)	Previous accounting year ended 31.3.11 (Audited)
1	a) Net Sales/Income from operations	14,600	11,861	61,489
	b) Other Operating Income	212	138	238
2	Expenditure			
	a) Increase (-) / decrease in stock in trade & Work in progress	(6,620)	(3,703)	1,985
	b) Consumption of raw materials	16,018	10,948	44,425
	c) Purchase of traded goods	-	-	-
	d) Employees cost	661	564	2,422
	e) Depreciation	627	558	2,303
	f) Other expenditure	1,942	2,124	7,388
	g) Total	12,628	10,491	58,523
3	Profit from Operations before other income, interest & exceptional items (1-2)	2,184	1,508	3,204
4	Other income	-	-	400
5	Profit before interest & exceptional items (3+4)	2,184	1,508	3,604
6	Interest	1,501	1,326	5,360
7	Profit after interest but before exceptional items (5-6)	683	182	(1,756)
8	Exceptional items	-	-	-
9	Profit (+)/Loss (-) from Ordinary activities before tax (7+8)	683	182	(1,756)
10	Provision for Income Tax	130	-	22
	Deferred Tax	-	-	(586)
11	Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10)	553	182	(1,192)
12	Extraordinary items (net off tax expense)	-	2,521	2,500
13	Net Profit (+)/Loss (-) for the period (11-12)	553	(2,339)	(3,692)
14	Paid-up equity share capital of Rs.10/- each	2,379	2,269	2,379
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	9,738
16	Earnings Per Share (EPS)			
	a) Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	2.32	0.80	(5.18)
	b) Basic EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	2.32	(10.31)	(16.04)
	c) Diluted EPS after Extraordinary items for the previous year after considering allotment of 11,00,000 warrants (not to be annualised)	-	(9.83)	-
17	Public shareholding			
	- Number of shares	15,235,440	15,257,867	15,236,040
	- Percentage of shareholding	64.04	67.24	64.04
18	Promoters and promoter group shareholding			
	a) Pledged/Encumbered			
	- Number of shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
	b) Non-encumbered			
	- Number of shares	8,556,260	7,433,833	8,555,660
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	35.96	32.76	35.96

Segmentwise Revenue, Results and Capital Employed

Sl. No.	Particulars	Quarter ended 30.6.11 (Unaudited)	Quarter ended 30.6.10 (Unaudited)	Previous accounting year ended 31.3.11 (Audited)
1	Segment Revenue			
	a) Sugar	12,265	9,640	55,052
	b) Cogeneration	3,618	2,954	9,567
	c) Distillery	738	846	1,611
	d) Unallocated	-	-	-
	Total	16,621	13,440	66,230
	Less: Inter Segment Revenue	2,021	1,579	4,741
	Net Sales/Income from Operations	14,600	11,861	61,489
2	Segment Results {Profit (+) / Loss (-) before tax and interest from each segment}			
	a) Sugar	(170)	(273)	(924)
	b) Cogeneration	2,319	1,600	4,831
	c) Distillery	334	348	591
	d) Unallocated	-	-	-
	Total	2,483	1,675	4,498
	Less: i) Interest	1,501	1,326	5,360
ii) Other un-allocable expenditure net off unallocable income	298	167	894	
	Total Profit before tax	684	182	(1,756)
3	Capital Employed (Segment assets - Segment liabilities)			
	a) Sugar	29,660	18,111	25,021
	b) Cogeneration	14,759	17,441	18,953
	c) Distillery	729	736	722
	d) Unallocated	6,428	8,079	8,380
	Total	51,576	44,367	53,076

Note:

- The above results have been reviewed by the Audit Committee and approved by the Board at its meeting held on 10th August 2011.
- Status of Investors complaints - Pending at the beginning of the quarter : NIL; Received: 1; Disposed : 1; Lying unresolved : NIL
- Previous year figures have been regrouped wherever necessary.

Place : Coimbatore
Date : 10th August 2011


RAJSHREE PATHY
 Chairperson and Managing Director