RAJSHREE SUGARS & CHEMICALS LIMITED

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Unaudited Financial Results (Provisional) for the quarter ended December 31, 2011

St. No.   Particulars   ended 31.12.11   (Unaudicid 30.09.11   (Unaudicid 31.0.12.10   (Unaudicid 31.12.10   (Unaudicid 31.12.10) (Unaudicid 31.12.10   (Unaudicid 31.12.10   (Unaudicid 31.12.10   (Unaudicid 31.12.10							(Rs.in la	khs)
3) Net Sales/Income from operations   17,992   17,435   18,254   49,628   45,163   324		Particulars	ended 31.12.11	ended 30.09.11	ended 31.12.10	ended 31.12.11	ended 31.12.10	Year ended 31.03.11 (Audited)
D) Other Operating Income	1		17,592	17,435	18,254		45,163	61,489
n) Increase (-) I decrease in stock in trade & work   12,486   (1,105)   16,662   4,771   9,211   1,771   33,414   27,464   1,777   33,414   27,464   1,777   33,414   27,464   1,777   33,414   27,464   1,777   33,414   27,464   1,777   33,414   27,464   1,777   33,414   27,464   1,777   1,771   1,981   1,771   1,981   1,983   1,983   503   503   1,984   1,984   1,989   1,984   1,984   1,989   1,984   1,984   1,984   1,989   1,984   1,984   1,984   1,989   1,984			115	109	57	436	324	238
Depreciation   Fig.   Depreciation   Society   Depreciation   Depretations before other income, interest & Exceptional Items (1-2)   (1,056)   1,954   (1,993)   3,083   503   Depretation   Depretations before other income, interest & Exceptional Items (1-2)   (1,056)   1,954   (1,993)   3,083   503   Depretation   De	2	a) Increase (-) / decrease in stock in trade & work in progress					9,211	1,985
Employees cost   707			3,932	13,464	1,771	33,414	27,454	44,425
Depreciation   6.50   6.34   5.87   1,911   1,731   1,731   1,000							-	
Other expenditure				5.5 %	100000			2,422
3   Total   15,590   20,304   46,979   41,984   45,979   41,984   45,979   41,984   45,979   41,984   45,979   41,984   45,979   41,984   45,979   41,984   45,979   41,984   45,979   41,983   503   41,984   41,985   41,983   30,883   503   41,984   41,985   41,983   30,883   503   41,984   41,985								2,303
Profit from Operations before other income, Interest & Exceptional Items (1-2) (1,056) 1,954 (1,993) 3,083 503 503 503 503 503 503 503 503 503 50		<del></del>						7,388
Interest & Exceptional Items (1-2)   (1,056)   1,954   (1,993)   3,083   503			18,763	15,590	20,304	46,979	44,984	58,523
Other Income	- 1		(1,056)	1,954	(1,993)	3.083	503	3,204
Interest   1,854   1,854   1,854   1,854   1,855   3,863   3,503   3,665   3,503   3		Other Income	-	-	-		-	400
Interest   1,481   1,696   1,227   4,680   4,135		Profit before Interest & Exceptional items (3+4)	(1,056)	1,954	(1.993)	3.083	503	3,604
Profit after Interest but before Exceptional Items (5 6) 8	6	Interest	1,481	1,698	1			5,360
Exceptional Items	7		(2.527)	050				
Profit (+)/Loss (-) from Ordinary activities before lax (7+8)   256   (3,220)   (1,597)   (3,632)	8	-1			(3,220)		(3,632)	(1,756)
Provision for Income Tax		Profit (+)/Loss (-) from Ordinary activities before		-				
Deferred Tax   Net Profit (+)Loss (-) from Ordinary activities after tax (9-10)   (2,537)   163   (3,220)   (1,597)   (3,632)   (1,597	40		(2,537)		(3,220)	(1,597)	(3,632)	(1,756)
Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10)	10							22
tax (9-10)   (2,537)   163   (3,220)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (3,632)   (1,597)   (1,597)   (3,632)   (1,597)   (1,597)   (3,632)   (1,597)   (1,59				36		-	-	(586)
Extraordinary Items (net off tax expense)	11	Net Profit (+)/Loss (-) from Ordinary activities after tax (9-10)	(2,537)	163	(3,220)	(1,597)	(3.632)	(1,192)
Net Profit (+)/Loss (-) for the period (11-12)   (2,537)   163   (3,220)   (1,597)   (6,168)   (1,597)   (6,168)   (1,597)   (6,168)   (1,597)   (6,168)   (1,597)   (6,168)   (1,597)   (6,168)   (1,597)   (6,168)   (1,597)   (6,168)   (1,597)   (6,168)   (1,597)   (6,168)   (1,597)	12	Extraordinary Items (net off tax expense)						
Paid-up equity share capital of Rs. 10/- each   2,379   2,37	13		(2.537)	163	(3 220)	(1 597)		2,500
Reserves excluding revaluation reserves as per balance sheet of previous accounting year	14	Paid-up equity share capital of Rs.10/- each						(3,692)
Earnings Per Share (EPS) (Rs.) a) Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) b) Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (10.66) 0.69 (13.53) (6.71) (15.27)  (15.27)  (15.27)  (15.27)  (15.27)  (15.27)  (15.27)  (10.66) 0.69 (13.53) (6.71) (25.93) (10.66) 0.69 (10.66) 0.69 (10.66) 0.69 (10.66) 0.69 (10.66) 0.69 (10.66) 0.69 (10.66) 0	15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year		2,070	2,070	2,575	2,379	2,379
b) Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)  17 Public shareholding - Number of shares - Percentage of shareholding  18 Promoters and promoter group shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group)		Earnings Per Share (EPS) (Rs.) a) Basic EPS before Extraordinary items for the period, for the year to date and for the previous		0.60	(40.50)		-	9,738
Public shareholding		b) Diluted EPS after Extraordinary items for the	(10.00)	0.09	(13.53)	(6.71)	(15.27)	(5.18)
Public shareholding			(10.66)	0.69	(13.53)	(6.71)	(25 93)	(16.04)
- Percentage of shareholding	17						(20.00)	(10.04)
- Percentage of shareholding  18 Promoters and promoter group shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total			15,145,833	15,223,314	15,236,967	15.145.833	15 236 967	15,236,040
Promoters and promoter group shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total		- Percentage of shareholding	63.66	63.99	64.04			64.04
- Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total	18				04.04	00.00	04.04	64.04
- Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total								
shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total								
- Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total								
b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group)		shareholding of promoter and promoter group) - Percentage of shares (as a % of the total						
- Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of shareholding o								
- Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of share			0.045.0					
shareholding of promoter and promoter group) 100.00 100.00 100.00 100.00 100.00 100.00	100		8,645,867	8,568,386	8,554,733	8,645,867	8,554,733	8,555,660
		shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
share capital of the company)   36.34   36.01   35.96   36.34   35.96		share capital of the company)	36.24	26.04	25.00			35.96

## Segmentwise Revenue, Results and Capital Employed

SI. No.	Particulars	Quarter ended 31.12.11 (Unaudited)	Quarter ended 30.09.11 (Unaudited)	Quarter ended 31.12.10 (Unaudited)	Nine months ended 31.12.11 (Unaudited)	Nine months ended 31.12.10 (Unaudited)	Year ended 31.03.11 (Audited)
1	Segment Revenue						
	a) Sugar	16,735	15,561	17,775	44,560	40,856	55,052
	b) Cogeneration	1,031	2,881	850	7,530	6,176	9,567
	c) Distillery	311	463	16	1,512	1,075	1,611
	d) Unallocated					-	
	Total	18,077	18,905	18,641	53,602	48,107	66,230
	Less: Inter Segment Revenue	485	1,470	387	3,976	2,944	4,741
	Net Sales/Income from Operations	17,592	17,435	18,254	49,626	45,163	61,489
2	Segment Results {Profit (+) / Loss (-) before tax and interest from each segment}						
	a) Sugar	(1,021)	527	(1,689)	(662)	(1,790)	(924)
	b) Cogeneration	170	1,627	23	4,115	2,782	4,831
	c) Distillery	83	192	(63)	609	224	591
	d) Unallocated		-	-			-
	Total	(768)	2,346	(1,729)	4,062	1,216	4,498
	Less: i) Interest	1,481	1,698	1,227	4,680	4,135	5,360
	ii) Other un-allocable expenditure net off Un- allocable income	288	392	264	979	713	894
	Total Profit before tax	(2,537)	256	(3,220)	(1,597)	(3,632)	(1,756)
3	Capital Employed (Segment assets - Segment liabilities)						
	a) Sugar	25,173	27,231	21,865	25,173	21,865	25,021
	b) Cogeneration	18,924	18,771	17,387	18,924	17,387	18,953
	c) Distillery	3,599	2,322	567	3,599	567	722
	d) Unallocated	5,874	6,992	8,048	5,874	8,048	8,380
	Total	53,570	55,316	47,867	53,570	47,867	53,076

## Note:

- The above results have been reviewed by the Audit Committee and approved by the Board at its meeting held on 30th January 2012 and subjected to Limited review by the Auditors of the Company.
- 2 Status of Investors complaints Pending at the beginning of the quarter : NIL; Received: NIL; Disposed: NIL; Lying unresolved : NIL
- In view of the loss, no provision is required to be made for deferred tax liability. Deferred tax asset will however be computed and considered for appropriate treatment based on the working results for the whole year.
   Previous year figures have been regrouped wherever necessary.

Place: Coimbatore Date: 30th January 2012

RAJSHREE PATHY Chairperson and Managing Director