RAJSHREE SUGARS & CHEMICALS LIMITED

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Si. NO. Particulars ended 31.3.12 months 31.3.11 in the 31.3.12 31.3.11 31.3.12	RT I	Statement of S	tatement of Standalone / Consolidated Audited Results for the year ended 31st Marc									
Si. No.   Particulars   Amonths ended of 31.3.12   Audited   Cluster   Clu												
a) Net Sales/Income from operations (Net of excise duty)   20,794   17,592   16,326   70,420   61,489   83,091     b) Other Operating Income   6   115   201   441   238   640     c) Other Operating Income   7   115   201   441   238   640     c) Other Operating Income   7   115   201   441   238   640     c) Changes in inventories of finished goods, work in progress and stock-in-trade   () Changes in inventories of finished goods, work in progress and stock-in-trade   (6,063)   12,496   (2,650)   (1,202)   1,085   (605)     d) Employees benefits expense   615   707   668   2,652   2,422   3,123     d) Differ expenses   662   650   572   2,573   2,300   2,799     d) Depreciation and amortisation expense   662   650   572   2,573   2,300   2,799     d) Differ expenses   3,850   978   1,884   7,886   7,388   9,447     Total expenses   3,850   978   1,894   7,886   7,388   9,447     Total expenses   17,299   15,763   13,539   64,278   55,523   76,247     Frofit (Loss) from operations before other income, finance costs & exceptional items (1-2)   3,500   (1,056)   2,988   6,583   3,204   7,384     d) Other income   867   114   867   400   826     Frofit (Loss) from ordinary activities after finance costs & exceptional items (1-4)   4,357   (1,056)   3,102   7,450   3,604   8,210     Frofit (Loss) from ordinary activities after finance costs to before exceptional items (1-4)   4,357   (1,056)   3,102   7,450   3,604   8,210     Frofit (Loss) from ordinary activities after finance costs to before exceptional items (1-4)   4,357   (1,056)   3,102   7,450   3,604   8,210     Frofit (Loss) from ordinary activities after finance costs to before exceptional items (1-4)   4,357   (1,056)   4,457   4,	. No.	Particulars	ended 31.3.12	months ended 31.12.11	months ended 31.3.11 in the previous year	31.3.12	31.3.11	31.3.12	Year ended 31.3.11 (Audited)			
a) Net Sales/Income from operations (Net of excise duty)   20,794   17,592   16,326   70,420   61,489   83,091     b) Other Operating Income   6   115   201   441   238   640     c) Other Operating Income   7   115   201   441   238   640     c) Other Operating Income   7   115   201   441   238   640     c) Changes in inventories of finished goods, work in progress and stock-in-trade   () Changes in inventories of finished goods, work in progress and stock-in-trade   (6,063)   12,496   (2,650)   (1,202)   1,085   (605)     d) Employees benefits expense   615   707   668   2,652   2,422   3,123     d) Differ expenses   662   650   572   2,573   2,300   2,799     d) Depreciation and amortisation expense   662   650   572   2,573   2,300   2,799     d) Differ expenses   3,850   978   1,884   7,886   7,388   9,447     Total expenses   3,850   978   1,894   7,886   7,388   9,447     Total expenses   17,299   15,763   13,539   64,278   55,523   76,247     Frofit (Loss) from operations before other income, finance costs & exceptional items (1-2)   3,500   (1,056)   2,988   6,583   3,204   7,384     d) Other income   867   114   867   400   826     Frofit (Loss) from ordinary activities after finance costs & exceptional items (1-4)   4,357   (1,056)   3,102   7,450   3,604   8,210     Frofit (Loss) from ordinary activities after finance costs to before exceptional items (1-4)   4,357   (1,056)   3,102   7,450   3,604   8,210     Frofit (Loss) from ordinary activities after finance costs to before exceptional items (1-4)   4,357   (1,056)   3,102   7,450   3,604   8,210     Frofit (Loss) from ordinary activities after finance costs to before exceptional items (1-4)   4,357   (1,056)   4,457   4,	1 1	ncome from operations										
Depretation (Net of excise duty)   20,794   17,592   16,326   70,420   61,489   83,091												
b) Other Operating Income			20,794	17,592	16.326	70,420	61.489	83,091	73,710			
a) Cost of materials consumed b) Purchase of stock-in-trade c) Changes in inventories of finished groads, work in progress and stock-in-trade c) Changes in inventories of finished groads, work in progress and stock-in-trade d) Employees benefits expense 616 707 666 2,652 2,422 3,125 d) Employees benefits expense 618 707 666 2,652 2,422 3,125 expense 62 650 572 2,573 2,303 2,799 1,0 Total expenses 1,0 Total expenses 1,0 Total expenses 1,1,299 18,763 13,539 64,278 58,523 76,247 Total expenses 3,050 978 1,864 7,896 64,278 58,523 76,247 Total expenses 3,050 11,050 2,988 6,583 3,204 7,384 4 Other income 867 - 114 867 400 826 4 Other income 867 - 114 867 400 826 exceptional items (1,0 Loss) from ordinary activities before finance costs & exceptional items (1,0 Loss) from ordinary activities after finance costs 1,486 1,481 1,225 6,165 5,360 6,586 Frofit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) 2,882 (2,537) 1,877 (193) (1,756) 4,666 Extraordinary items (1,478) - (1,478) - (1,478) Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) 2,882 (2,537) 1,877 (193) (1,756) 4,66 Exceptional items (5-6) 1,844 Exceptional items (5-6) 1,845 Excep		b) Other Operating Income							46			
and stock-in-trade d) Employees benefits expense e) Depreciation and amortisation expense e) Depreciation and amortisation expense e) Diother expenses e) 17,299 e) 18,763 e) 18,864 e) 18,864 e) 18,865 e) 18		a) Cost of materials consumed     b) Purchase of stock-in-trade     c) Changes in inventories of	19,035	3,932	13,267	52,449 -	44,425 -	61,401	52,779 -			
d) Employees benefits expense e) Pepreciation and amortisation expense e) Depreciation and amortisation expense solution and expense solution and expense solution expense			(6.063)	12.496	(2 650)	(1.292)	1 985	(505)	3,138			
e) Depreciation and amortisation expense									2,881			
expense   9.00   9.78   1.884   7.896   7.388   9.427     Total expenses   17.299   18.763   13.539   64.278   56.523   76.247     Total expenses   17.299   18.763   13.539   64.278   65.523   76.247     Total expenses   17.299   18.763   13.539   64.278   64.278     Total expenses   17.299   18.763   13.539   64.278   64.278     Total expenses   17.299   18.763   13.539   64.278   65.523   76.247     Total expenses   17.299   18.763   14.867   4.00   62.67     Profit (Loss) from ordinary activities before finance costs & exceptional items (3.4)   4.367   (1.056)   3.102   7.450   3.604   8.210     Extraordinary items (18.200   18.200   18.200   18.200   18.200   18.200     Profit (Loss) from ordinary activities before tax (7.8)   1.404   (2.537)   1.877   1.285   (1.756)   66     Total expenses   1.404   (2.537)   1.877   (193)   (1.756)   66     Total expenses   1.404   (2.537)   1.877   (193)   (1.756)   66     Total expenses   1.404   (2.537)   2.441   (152)   (1.192)   11     Extraordinary items (net off tax expense)   2.500   2.500   2.500     Total expenses   2.500   2.						_,	,	3,.20	_,00.			
↑ Other expenses   3,060   978   1,684   7,896   7,388   9,427			662	650	572	2.573	2.303	2.799	2,516			
Total expenses	L	f) Other expenses							8,293			
before other income, finance costs & exceptional items (1-2)		Total expenses	17,299	18,763					69,607			
Other income   867   .   114   867   400   826	b	pefore other income, finance costs	2 500	(1.056)	2.000	C 500	2 204	7 204				
Profit / (Loss) from ordinary activities before finance costs & exceptional Items (3+4)									4,149 279			
6 Finance costs 1,485 1,481 1,225 6,165 5,360 6,666 7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) 2,882 (2,537) 1,877 1,285 (1,756) 1,544 8 Exceptional items (5-6) 2,882 (2,537) 1,877 1,285 (1,756) 1,544 8 Exceptional items (5-6) 2,882 (2,537) 1,877 (193) (1,756) 6 6 10 Provision for income Tax 22 22	5 F	Profit / (Loss) from ordinary activities before finance costs &										
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) 2,882 (2,537) 1,877 1,285 (1,756) 1,544 8 Exceptional items (1,478) (1,478) - (1,478) - (1,478) 9 Profit / (Loss) from ordinary activities before tax (7+8) 1,404 (2,537) 1,877 (193) (1,756) 66 10 Provision for Income Tax 22 - 22 - 22 - 22 - 22 - 22 - 22									4,428			
Exceptional items   (1,478)   - (1,478)   - (1,478)   - (1,478)	7 F	Profit / (Loss) from ordinary ctivities after finance costs but		,	1,225	6,165	5,360	6,666	5,692			
9				(2,537)	1,877		(1,756)	1,544	(1,264			
activities before tax (7+8)			(1,478)	_	-	(1,478)	-	(1,478)	•			
10												
Deferred Tax - Asset   (41)			1,404	(2,537)				66	(1,264			
Net Profit / (Loss) from ordinary activities after tax (9-10)			- (44)						153			
Extraordinary items (net off tax expense)	11 N	Net Profit / (Loss) from ordinary		(2 537)					(560 (857			
Expense   25			.,,,,	(2,007)	2,771	(102)	(1,132)		(057			
12    1,420   (2,537)   2,441   (177)   (3,692)   (14)     14	e	xpense)	25	<u>-</u>		25	2,500	25	2,500			
Share of Profit / (Loss) of associates			1,420	(2.537)	2 441	(177)	(3 692)	(14)	(3,357			
Minority interest   -   -   -   -   -   -   -   -   -	14 S	Share of Profit / (Loss) of		1=100.7			(0,002)	114)	(0,007			
Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)   1,420   (2,537)   2,441   (177)   (3,692)   (14)						-	-	-				
minority interest and share of profit / (loss) of associates (13+14+15)		Minority interest	-			•	-	•	•			
Paid-up equity share capital of Rs.10/- each   2,379	m	inority interest and share of profit /	4 400	(0.507)	244	, <u>, , , , , , , , , , , , , , , , , , </u>	10.000		,			
Rs.10/- each   2,379			1,420	(2,537)	2,441	(177)	(3,692)	(14)	(3,357			
Reserves excluding revaluation reserves as per balance sheet of previous accounting year 9,561 - 9,738 9,561 9,738 8,766  19.i Earnings Per Share (before Extraordinary items) (Rs.) (not annualized) - Basic 6.07 (10.66) 10.60 (0.64) (5.18) 0.05  19.ii Earnings Per Share (after			2 370	2 270	2 270	2 270	2 270	2 272	0.070			
19.i Earnings Per Share (before Extraordinary items) (Rs.) (not annualized) - Basic 6.07 (10.66) 10.60 (0.64) (5.18) 0.05	8 R	Reserves excluding revaluation eserves as per balance sheet of		2,3/9	2,379	2,319	2,319	2,379	2,379			
annualized) - Basic   6.07   (10.66)   10.60   (0.64)   (5.18)   0.05	9.i E	arnings Per Share (before	9,561		9,738	9,561	9,738	8,766	8,780			
	ar	nnualized) - Basic	6.07	(10.66)	10.60	(0.64)	(5.18)	0.05	(3.72			
annualized) - Basic   5.97 (10.66)   10.60 (0.74) (16.04) (0.06)	E	xtraordinary items) (Rs.) (not	5.97	(10.66)	10.60	(0.74)	(16.04)	(0.00)	(14.58			

	Particulars		Consolidated					
SI. No.		3 months ended 31.3.12 (Audited)	Preceding 3 months ended 31.12.11 (Unaudited)	Corresponding 3 months ended 31.3.11 in the previous year (Audited)	Year ended 31.3.12 (Audited)	Year ended 31.3.11 (Audited)	Year ended 31.3.12 (Audited)	Year ended 31.3.11 (Audited)
PART	11	L						L.,
Α	<b>PARTICULARS OF SHAREHOLDIN</b>	G						
1	Public shareholding							<u> </u>
1	- Number of shares	15,078,320	15,145,833	15,236,040	15,078,320	15,236,040		
	- Percentage of shareholding	63.38	63.66	64.04	63.38	64.04		
2	Promoters and promoter group							
	shareholding							
	a) Pledged/Encumbered							
	- Number of shares	-	-	-	•	_		
	- Percentage of shares (as a % of							
ĺ	the total shareholding of promoter							
	and promoter group)	-	•	-	-	_		
	- Percentage of shares (as a % of							
	the total share capital of the	-						
	company)	-	-	-	-	-		
	b) Non-encumbered							
	- Number of shares	8,713,380	8,645,867	8,555,660	8,713,380	8,555,660		
ĺ	- Percentage of shares (as a % of			, ,	.,	.,,		
	the total shareholding of promoter							
	and promoter group)	100.00	100.00	100.00	100.00	100.00		
	- Percentage of shares (as a % of							
	the total share capital of the							
	company)	36.62	36.34	35.96	36.62	35.96		
В	INVESTOR COMPLAINTS						Length	
	Pending at the beginning of the	ŀ						
	quarter	Nil						
	Received during the quarter	1						
	Disposed off during the quarter	1						
	Remaining unresolved at the end of the quarter	Nil						

## Segmentwise Revenue, Results and Capital Employed

1	Segment Revenue							·
	a) Sugar	18,950	16,735	14,163	63,510	55,052	76,181	67,273
1	b) Cogeneration	3,240	1,031	3,391	10,770	9,567	10,770	9,567
1	c) Distillery	645	311	536	2,157	1,611	2,157	1,611
	d) Unallocated			-	· ·	- 1	•	-
	Total	22,835	18,077	18,090	76,437	66,230	89,108	78,451
	Less: Inter Segment Revenue	2,041	485	1,764	6,017	4,741	6,017	4,741
	Net Sales/Income from Operations	20,794	17,592	16,326	70,420	61,489	83,091	73,710
2	Segment Results (Profit (+) / Loss (-							
	) before tax and interest from each				1	ŀ		
	segment}				1			
l	a) Sugar	2,117	(1,021)	867	146	(924)	2,214	(100)
	b) Cogeneration	1,834	170	2,049	5,950	4,831	5,950	4,831
l	c) Distillery	286	83	367	895	591	895	591
Ī	d) Unallocated				_		-	-
	Total	4,237	(768)	3,283	6,991	4,498	9,059	5,322
	Less: i) Interest	1,485	1,481	1,225	6,165	5,360	6,666	5,692
	ii) Other un-allocable	· ·						
	expenditure net off unallocable							
	income	1,348	288	181	1,019	894	2,327	894
	Total Profit before tax	1,404	(2,537)	1,877	(193)	(1,756)	66	(1,264)
3	Capital Employed (Segment assets							
	Segment liabilities)	İ						
	a) Sugar	35,412	25,173	25,021	35,412	25,021	32,295	32,576
	b) Cogeneration	18,699	18,924	18,953	18,699	18,953	18,699	18,953
	c) Distillery	11,159	3,599	722	11,159	722	11,159	722
	d) Unallocated	541	5,874	8,380	541	8,380	541	541
	Total	65,811	53,570	53,076	65,811	53,076	62,694	52,792

## Note:

		Standa	lone	Consoli	dated
SI. No.	Particulars	Year ended 31.3.12 (Audited)	Year ended 31.3.11 (Audited)	Year ended 31.3.12 (Audited)	Year ended 31.3.11 (Audited)
Α	EQUITY AND LIABILITIES				
	SHAREHOLDERS' FUNDS				
	(a) Share Capital	2,379	2,379	2,379	2,379
	(b) Reserves and Surplus	9,561	9,738	8,766	8,780
	(c) Money received against share warrants	•	-	-	-
	Sub-total - Shareholders' funds	11,940	12,117	11,145	11,159
	Share application money pending allotment	-	-		
	Minority interest				
	Non-current liabilities			l	
	(a) Long-term borrowings	36,176	27,963	38,376	28,487
	(b) Deferred tax liabilities (net)	4,504	4,545	4,402	4,347
	(c) Other long term liabilities	•			
	(d) Long-term provisions				<u> </u>
	Sub-total - Non-current liabilities	40,680	32,508	42,778	32,834
	Current liabilities				
	(a) Short-term borrowings	14,393	13,577	16,452	16,254
	(b) Trade payables	7,028	5,879	9,113	8,064
	(c) Other current liabilities	14,483	9,956	15,267	10,424
	(d) Short-term provisions	1,785	1,920	1,855	2,037
	Sub-total - Current liabilities	37,689	31,332	42,687	36,779
	TOTAL - EQUITY AND LIABILITIES	90,309	75,957	96,610	80,772
	ASSETS				
	Non-current assets				
	(a) Fixed assets				
	(i) Tangible assets	42,937	41,789	46,868	44,846
	(ii) Intangible assets	332	-	3,580	3,247
	(iii) Capital work-in-progress	13,237	2,169	13,888	2,692
	(iv) Intangible assets under development	-	-		_
	(b) Non-current investments	<u>4,764</u>	4,764	1	1
	(c) Deferred tax asseets (net)	•			-
——-	(d) Long-term loans and advances	684	1,495	759	1,514
	(e) Other non-current assets		-		-
<del>  </del>	Sub-total - Non-current assets	61,954	50,217	65,096	52,300
	Current assets				
	(a) Current investments		-		L
	(b) Inventories	14,508	13,127	17,689	17,116
	(c) Trade receivables	6,629	3,154	7,474	3,883
	(d) Cash and cash equivalents	943	1,809	1,182	1,872
	(e) Short-term loans and advances	5,881	6,847	4,761	4,742
1,					
	(f) Other current assets Sub-total - Current assets	28,355	803 <b>25,740</b>	408 31,514	859 28,472

- The above results have been reviewed by the Audit Committee and approved by the Board at its meeting held on 19th May 2012.
- 3 The new 80 KLPD Distillery unit at Semmedu village, Gingee Taluk, Villupuram District was commissioned on 27th April 2012.
- The figures of last quarter are the balancing figures between Audited figures in respect of the full financial year and the published year todate figures upto the third quarter of the current financial year.
- 5 Exceptional items includes settlement of purchase tax related payment (Rs.1367 lakhs) in respect of prior years under the Samadhan scheme announced by the Government of Tamilnadu.
- Figures of the previous year have been re-grouped / re-arranged wherever necessary to conform to presentation in terms of revised Schedule VI issued by the Ministry of Corporate Affiars and SEBI circular dated 16th April 2012.

Place : Coimbatore Date : 19th May 2012 . RAJSHREE PATHY
Chairperson and Managing Director