

Name of the Company: Rajshree Sugars & Chemicals Limited

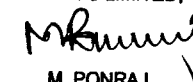
Scrip Code:NSE: RAJSREESUG, RSCL, Equity

Scrip Code:BSE: 500354, RSCL, Equity

Quarter ended : 30th June 2014

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered **	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage IX=(VIII/IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individual / Hindu Undivided family	3 ✓	9034644 ✓	9034644 ✓	37.974% ✓	37.974% ✓	9034644 ✓	100.000% ✓
(b)	Central Government / State Government(s)	0	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Bodies corporate	1 ✓	20760 ✓	20760 ✓	0.087% ✓	0.087% ✓	20760 ✓	100.000% ✓
(d)	Financial Institutions / Banks	0	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any other (specify)	0	NIL	NIL	NIL	NIL	NIL	NIL
	Sub-Total (A)(1)	4 ✓	9055404 ✓	9055404 ✓	38.061% ✓	38.061% ✓	9055404 ✓	100.000% ✓
(2)	Foreign							
(a)	Individuals (Non Resident Individuals / Foreign Individuals)	0	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Bodies corporate	0	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Institutions	0	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Qualified Foreign Investor	0	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any other (specify)	0	NIL	NIL	NIL	NIL	NIL	NIL
	Sub-Total (A)(2)	0	NIL	NIL	NIL	NIL	NIL	NIL
	Total Shareholding of Promoter and Promoter Group A=A(1)+(A)(2)	4 ✓	9055404 ✓	9055404 ✓	38.061% ✓	38.061% ✓	9055404 ✓	100.000% ✓
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	14 ✓	11803 ✓	2423 ✓	0.050% ✓	0.050% ✓	N.A. ✓	N.A. ✓
(b)	Financial Institutions / Banks	6 ✓	1630 ✓	400 ✓	0.007% ✓	0.007% ✓	N.A. ✓	N.A. ✓
(c)	Central Government / State Government(s)	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(d)	Venture Capital Funds	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(e)	Insurance Companies	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(f)	Foreign Institutional Investors	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(h)	Qualified Foreign Investor	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(i)	Any other	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	Sub-Total (B)(1)	20 ✓	13433 ✓	2823 ✓	0.056% ✓	0.056% ✓	N.A. ✓	N.A. ✓

For RAJSHREE SUGARS & CHEMICALS LIMITED,


M. PONRAJ
Company Secretary.

(2)	Non-Institutions							
(a)	Bodies Corporate	394	2223743	2099101	9.347%	9.347%	N.A.	N.A.
(b)	Individuals-							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	22826	6224400	4526293	26.162%	26.162%	N.A.	N.A.
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	57	2370437	2340437	9.963%	9.963%	N.A.	N.A.
(c)	Qualified Foreign Investor	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(d)	Any other (specify)							
	Trusts	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	Directors & their relatives	5	1223727	1220687	5.144%	5.144%	N.A.	N.A.
	Non Resident Indians	124	169305	162342	0.712%	0.712%	N.A.	N.A.
	Clearing Members	59	83807	83807	0.352%	0.352%	N.A.	N.A.
	Hindu Undivided Families	304	256337	256337	1.077%	1.077%	N.A.	N.A.
	NRI Directors	2	2141107	1131107	8.999%	8.999%	N.A.	N.A.
	NRI Directors Relatives	3	30000	NIL	0.126%	0.126%	N.A.	N.A.
	Sub-Total (B)(2)	23774	14722863	11820111	61.882%	61.882%	N.A.	N.A.
	Total Public Shareholding (B)=(B)(1)+(B)(2)	23794	14736296	11822934	61.939%	61.939%	N.A.	N.A.
	TOTAL (A) + (B)	23798	23791700	20878338	100.000%	100.000%	9055404	38.061%
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	(1) Promoter and Promoter Group	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	(2) Public	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	Sub Total	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	GRAND TOTAL (A) + (B) + (C)	23798	23791700	20878338	100.000%	100.000%	9055404	38.061%

** Pledge has been created in respect of the entire holdings of 9055404 equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of lenders of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval No.BY. CDR(SSA)/No.1181/2013-14 dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.

For RAJSHREE SUGARS & CHEMICALS LIMITED,


M. PONRAJ
Company Secretary.