

Name of the Company: Rajshree Sugars & Chemicals Limited

Scrip Code:NSE: RAJSREESUG, Equity

Scrip Code:BSE: 500354, Equity

Quarter ended : 30th September 2014

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered **	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage IX=(VIII)/IV *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individual / Hindu Undivided family	3	9034644	9034644	37.974%	37.974%	9034644	100.000%
(b)	Central Government / State Government(s)	0	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Bodies corporate	1	20760	20760	0.087%	0.087%	20760	100.000%
(d)	Financial Institutions / Banks	0	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any other (specify)	0	NIL	NIL	NIL	NIL	NIL	NIL
	<b>Sub-Total (A)(1)</b>	<b>4</b>	<b>9055404</b>	<b>9055404</b>	<b>38.061%</b>	<b>38.061%</b>	<b>9055404</b>	<b>100.000%</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non Resident Individuals / Foreign Individuals)	0	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Bodies corporate	0	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Institutions	0	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Qualified Foreign Investor	0	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any other (specify)	0	NIL	NIL	NIL	NIL	NIL	NIL
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
	<b>Total Shareholding of Promoter and Promoter Group A=A(1)+(A)(2)</b>	<b>4</b>	<b>9055404</b>	<b>9055404</b>	<b>38.061%</b>	<b>38.061%</b>	<b>9055404</b>	<b>100.000%</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	13	9480	100	0.040%	0.040%	N.A.	N.A.
(b)	Financial Institutions / Banks	6	1630	400	0.007%	0.007%	N.A.	N.A.
(c)	Central Government / State Government(s)	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(d)	Venture Capital Funds	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(e)	Insurance Companies	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(f)	Foreign Institutional Investors	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(h)	Qualified Foreign Investor	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(i)	Any other	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	<b>Sub-Total (B)(1)</b>	<b>19</b>	<b>11110</b>	<b>500</b>	<b>0.047%</b>	<b>0.047%</b>	<b>N.A.</b>	<b>N.A.</b>

For RAJSHREE SUGARS & CHEMICALS LIMITED.

  
M. PONRAJ  
Company Secretary

(2)	<b>Non-Institutions</b>							
(a)	Bodies Corporate	381	2218413	2093771	9.324%	9.324%	N.A.	N.A.
(b)	Individuals-							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	22584	6220565	4532007	26.146%	26.146%	N.A.	N.A.
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	60	2485884	2455884	10.449%	10.449%	N.A.	N.A.
(c)	Qualified Foreign Investor	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(d)	Any other (specify)							
	Trusts	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	Directors & their relatives	6	1224559	1221519	5.147%	5.147%	N.A.	N.A.
	Non Resident Indians	121	119576	112613	0.503%	0.503%	N.A.	N.A.
	Clearing Members	48	26536	26536	0.112%	0.112%	N.A.	N.A.
	Hindu Undivided Families	304	258546	258546	1.087%	1.087%	N.A.	N.A.
	NRI Directors	2	2141107	1131107	8.999%	8.999%	N.A.	N.A.
	NRI Directors Relatives	3	30000	NIL	0.126%	0.126%	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	<b>23509</b>	<b>14725186</b>	<b>11831983</b>	<b>61.892%</b>	<b>61.892%</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>23528</b>	<b>14736296</b>	<b>11832483</b>	<b>61.939%</b>	<b>61.939%</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A) + (B)</b>	<b>23532</b>	<b>23791700</b>	<b>20887887</b>	<b>100.000%</b>	<b>100.000%</b>	<b>9055404</b>	<b>38.061%</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
	(1) Promoter and Promoter Group	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	(2) Public	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	<b>Sub Total</b>	<b>0</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>23532</b>	<b>23791700</b>	<b>20887887</b>	<b>100.000%</b>	<b>100.000%</b>	<b>9055404</b>	<b>38.061%</b>

\*\* Pledge has been created in respect of the entire holdings of 9055404 equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of lenders of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval No.BY. CDR(SSA)/No.1181/2013-14 dated 24<sup>th</sup> March 2014 from Corporate Debt Restructuring Cell, Mumbai.

For RAJSHREE SUGARS & CHEMICALS LIMITED,

  
M. PONRAJ  
Company Secretary.