

Name of the Company: Rajshree Sugars & Chemicals Limited
 CIN : L01542TZ1985PLC001706

Scrip Code:NSE: RAJSREESUG, Equity
 Scrip Code:BSE: 500354, Equity

Quarter ended : 30th September 2015

(I) (a) Statement showing Shareholding Pattern under Clause 35 of Listing Agreement

Partly paid-up shares:	No. of Partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total (D)	NIL	NIL	NIL
Outstanding Convertible Securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total (E)	NIL	NIL	NIL
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total (F)	NIL	NIL	NIL
Total paid-up capital of the company assuming full conversion of warrants and convertible securities (Grant Total (A+B+C)+D+E+F)	23791700		

For RAJSHREE SUGARS & CHEMICALS LIMITED,


 M. PONRAJ
 Company Secretary

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Quarter ended : 30th September 2015

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered **	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage IX= (VIII)/IV *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individual / Hindu Undivided family	3	9040114	9040114	37.997%	37.997%	9040114	100.000%
(b)	Central Government / State Government(s)	0	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Bodies corporate	1	20760	20760	0.087%	0.087%	20760	100.000%
(d)	Financial Institutions / Banks	0	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any other (specify)	0	NIL	NIL	NIL	NIL	NIL	NIL
	Sub-Total (A)(1)	4	9060874	9060874	38.084%	38.084%	9060874	100.000%
(2)	Foreign							
(a)	Individuals (Non Resident Individuals / Foreign Individuals)	0	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Bodies corporate	0	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Institutions	0	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Qualified Foreign Investor	0	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any other (specify)	0	NIL	NIL	NIL	NIL	NIL	NIL
	Sub-Total (A)(2)	0	NIL	NIL	NIL	NIL	NIL	NIL
	Total Shareholding of Promoter and Promoter Group A=A(1)+(A)(2)	4	9060874	9060874	38.084%	38.084%	9060874	100.000%
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	13	8980	100	0.038%	0.038%	N.A.	N.A.
(b)	Financial Institutions / Banks	6	1630	400	0.007%	0.007%	N.A.	N.A.
(c)	Central Government / State Government(s)	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(d)	Venture Capital Funds	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(e)	Insurance Companies	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(f)	Foreign Institutional Investors	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(h)	Qualified Foreign Investor	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(i)	Any other	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	Sub-Total (B)(1)	19	10610	500	0.045%	0.045%	N.A.	N.A.

For RAJSHREE SUGARS & CHEMICALS LIMITED,


M. PONRAJ
Company Secretary

(2)	Non-Institutions							
(a)	Bodies Corporate	315	1980159	1855725	8.323%	8.323%	N.A.	N.A.
(b)	Individuals-							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	21962	6128473	4489798	25.759%	25.759%	N.A.	N.A.
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	69	2826611	2796611	11.881%	11.881%	N.A.	N.A.
(c)	Qualified Foreign Investor	0	NIL	NIL	NIL	NIL	N.A.	N.A.
(d)	Any other (specify)							
	Directors & their relatives	8	1224559	1221519	5.147%	5.147%	N.A.	N.A.
	Non Resident Indians	104	115639	109076	0.486%	0.486%	N.A.	N.A.
	Clearing Members	35	23655	23655	0.099%	0.099%	N.A.	N.A.
	Hindu Undivided Families	300	250013	250013	1.051%	1.051%	N.A.	N.A.
	NRI Directors	3	2141107	1131107	8.999%	8.999%	N.A.	N.A.
	NRI Directors Relatives	3	30000	NIL	0.126%	0.126%	N.A.	N.A.
	Sub-Total (B)(2)	22799	14720216	11877504	61.871%	61.871%	N.A.	N.A.
	Total Public Shareholding (B)=(B)(1)+(B)(2)	22818	14730826	11878004	61.916%	61.916%	N.A.	N.A.
	TOTAL (A) + (B)	22822	23791700	20938878	100.000%	100.000%	9060874	38.084%
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	(1) Promoter and Promoter Group	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	(2) Public	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	Sub Total	0	NIL	NIL	NIL	NIL	N.A.	N.A.
	GRAND TOTAL (A) + (B) + (C)	22822	23791700	20938878	100.000%	100.000%	9060874	38.084%

** Pledge has been created in respect of the entire holdings of 90,60,874 equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of lenders (State Bank of India, State Bank of Hyderabad, State Bank of Mysore, Bank of India, UCO Bank, Federal Bank Limited, ICICI Bank Limited and Axis Bank Limited) of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval No.BY. CDR(SSA)/No.1181/2013-14 dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.

For RAJSHREE SUGARS & CHEMICALS LIMITED,


M. PONRAJ
Company Secretary

Name of the Company: Rajshree Sugars & Chemicals Limited

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Quarter ended : 30th September 2015

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group

S.No.	Name of the shareholder	Details of Shares held		Encumbered Shares **			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A+B+C)	No. of Shares	As a percentage	As a % of grand total (A+B+C) of sub-clause (I) (a)	Number of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Ms.Rajshree Pathy	8370884	35.184%	8370884	100.000%	35.184%	0	0.000%	0	0.000%	35.184%
2	Aishwarya Pathy	217874	0.916%	217874	100.000%	0.916%	0	0.000%	0	0.000%	0.916%
3	Aditya Krishna Pathy	451356	1.897%	451356	100.000%	1.897%	0	0.000%	0	0.000%	1.897%
4	RSCL Properties Pvt. Ltd.	20760	0.087%	20760	100.000%	0.087%	0	0.000%	0	0.000%	0.087%
	TOTAL	9060874	38.084%	9060874	100.000%	38.084%	0	0.000%	0	0.000%	38.084%

** Pledge has been created in respect of the entire holdings of 90,60,874 equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of lenders (State Bank of India, State Bank of Hyderabad, State Bank of Mysore, Bank of India, UCO Bank, Federal Bank Limited, ICICI Bank Limited and Axis Bank Limited) of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval No.BY. CDR(SSA)/No.1181/2013-14 dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.

For RAJSHREE SUGARS & CHEMICALS LIMITED,


M. PONRA
Company Secretary

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Quarter ended : 30th September 2015

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

S.No.	Name of the shareholder	No. of Shares	Shares as a percentage of total number of shares {i.e. Grand Total (A+B+C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
1	K. Mohan	927972	3.900%	0	0.000%	0	0.000%	3.900%
2	Jaishree Varadaraj	1188462	4.995%	0	0.000%	0	0.000%	4.995%
3	Raja MJ Abdeen	1010000	4.245%	0	0.000%	0	0.000%	4.245%
4	Pethinaidu Surulinarayanasami	1131107	4.754%	0	0.000%	0	0.000%	4.754%
	TOTAL	4257541	17.895%	0	0.000%	0	0.000%	17.895%

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M. PONRAJ
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Quarter ended : 30th September 2015

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

S.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares {i.e. Grand Total (A+B+C) indicated in Statement at para (l)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
						NIL		
	TOTAL					NIL		

For RAJSHREE SUGARS & CHEMICALS LIMITED,


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(I)(d) Statement showing details of locked-in-shares

S.No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as a (%) percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement of para (I)(a) above}	Promoter / Promoter Group / Public
NIL				

For RAJSHREE SUGARS & CHEMICALS LIMITED.


M. PONRAJ
Company Secretary.

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Quarter ended : 30th September 2015

(II)(a) Statement showing details of Depository Receipts (DRs)

S.No.	Type of outstanding DR (ADRs,GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
		NIL		

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Quarter ended : 30th September 2015

(II)(b) Statement showing Holding of Depository Receipts (DRs) where underlying shares held by "Promoter and Promoter Group" in excess of 1% of the total number of shares

S.No.	Name of the DR holder	Type of outstanding DR (ADRs,GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
	NIL	NIL	NIL	NIL

For RAJSHREE SUGARS & CHEMICALS LIMITED, r


M. PONRAJ
Company Secretary

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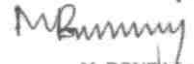
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Quarter ended : 30th September 2015

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights ie (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
NOT APPLICABLE							

For RAJSHREE SUGARS & CHEMICALS LIMITED,



M. PONRAJ
Company Secretary.