

SHAREHOLDING PATTERN UNDER REGULATION 31 (1)(b) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015 FOR THE QUARTER ENDING 31.12.2015

- 1 Name of Listed Entity: **RAJSHREE SUGARS & CHEMICALS LIMITED**
- 2 Scrip Code / Name of Scrip / Class of Security: **NSE; RAJSREESUG; EQUITY
BSE; 500354; EQUITY**
- 3 Shareholding Pattern filed under Reg. 31(1)(a) /
Reg. 31(1)(b) / Reg. 31(1)(c) **Reg. 31(1)(b)**
Quarter Ending: **31st December 2015**
- 4 Declaration:

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares ?		No
2	Whether the Listed Entity has issued any Convertible Securities or warrants ?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?		No
4	Whether the Listed Entity has any shares in locked-in ?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

For RAJSHREE SUGARS & CHEMICALS LIMITED,


M. PONRAJ
Company Secretary.

RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN UNDER REGULATION 31 (1)(b) OF SEBI (LODR) REGULATIONS, 2015 FOR THE QUARTER ENDING 31.12.2015

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Tata Nos. Of shares held	Shareholding as a % of total No. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities (IX)				No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % of (A+B+C)			Number (a)	As a % of total shares held (b)	Number (a)	As a % of total shares held (b)	
								Class X (Equity) (1 Voting Right = 1 share)	Class Y	Total								
"j"	(ii)	"iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	**				(xi) = (vii)+(x)			**			
(A)	Shareholding of Promoter & Promoter Group	4	9,082,877	-	-	9,082,877	38.177	9,082,877	-	9,082,877	38.177	-	38.177	-	-	9,082,877	100.000	9,082,877
(B)	Public Shareholding	22,742	14,708,823	-	-	14,708,823	61.823	14,708,823	-	14,708,823	61.823	-	61.823	-	-	NA		11,862,548
(C)	Non Promoter - Non public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA		NIL
(C 1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA		NIL
(C 2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA		NIL
	Total	22,746	23,791,700	-	-	23,791,700	100.000	23,791,700		23,791,700	100.000		100.000			9,082,877	100.000	20,945,425
**	Pledge has been created in respect of the entire holdings of equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval No.BY.CDR(SSA)/No.1181/2013-14 dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.																	

For RAJSHREE SUGARS & CHEMICALS LIMITED,


M. PONRAJ
Company Secretary.

RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN UNDER REGULATION 31 (1)(b) OF SEBI (LODR) REGULATIONS, 2015 FOR THE QUARTER ENDING 31.12.2015

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sl. No.	Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities (X)				No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)
									No. of Voting Rights			Total as a % of Total Voting rights (A+B+C)			Number (a)	As a % of total shares held (b)	Number (a)	As a % of total shares held (b)	
									Class X (Equity) (1 Voting Right = 1 share)	Class Y	Total								
(1)	Indian																		
(a)	Individual / Hindu Undivided family		3	9,062,117	-	-	9,062,117	38.089	9,062,117	-	9,062,117	38.089	-	38.089	Nil	9,062,117	100.000	9,062,117	
	Rajshree Pathy	AFOPP2845K	1	8,370,884	-	-	8,370,884	35.184	8,370,884	-	8,370,884	35.184	-	35.184	Nil	8,370,884	100.000	8,370,884	
	Aishwarya Pathy	AFPPA1662N	1	217,874	-	-	217,874	0.916	217,874	-	217,874	0.916	-	0.916	Nil	217,874	100.000	217,874	
	Aditya Krishna Pathy	AMTFK6519R	1	473,359	-	-	473,359	1.990	473,359	-	473,359	1.990	-	1.990	Nil	473,359	100.000	473,359	
(b)	Central Government / State Government (s)																		
(c)	Bodies corporate																		
	RSCL Properties Pvt. Ltd.	AABCR0300C	1	20,760	-	-	20,760	0.087	20,760	-	20,760	0.087	-	0.087	Nil	20,760	100.000	20,760	
(d)	Financial Institutions / Banks																		
(e)	Any other (specify)																		
	Sub-Total (A)(1)		4	9,082,877	-	-	9,082,877	38.177	9,082,877	-	9,082,877	38.177	-	38.177	Nil	9,082,877	100.000	9,082,877	
(2)	Foreign																		
(a)	Individuals (Non Resident Individuals / Foreign Individuals)		0	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NA	NA	NA	NIL	
(b)	Government																		
(c)	Institutions		0	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NA	NA	NA	NIL	
(d)	Foreign Portfolio Investor		0	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NA	NA	NA	NIL	
(e)	Any other (specify)		0	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NA	NA	NA	NIL	
	Sub-Total (A)(2)		0	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NA	NA	NA	NIL	
	Total Shareholding of Promoter and Promoter Group (A)=(1)+(A)(2)		4	9,082,877	NIL	NIL	9,082,877	38.177	9,082,877	NIL	9,082,877	38.177	NIL	38.177	Nil	9,082,877	100.000	9,082,877	
**	Pledge has been created in respect of the entire holdings of equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, IC:CI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval No.BY.CDR(SSA)/No.1181/2013-14 dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.																		

Details of Shares which remain unclaimed : NIL

For RAJSHREE SUGARS & CHEMICALS LIMITED,


M. PONRAJ
Company Secretary

Table III - Statement showing shareholding pattern of the Public shareholders

Sl. No.	Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)	
									Class X (Equity) (2 Voting Right = 1 share)	Class Y	Total			Number (a)	As a % of total shares held (b)	Number (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		
																			No. of Voting Rights
(1)	Institutions																		
(a)	Mutual Funds		13	8,980	-	-	8,980	0.038	8,980	-	8,980	0.038	-	0.038					100
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-					-
(c)	Alternate Investment Funds		-	-	-	-	-	-	-	-	-	-	-	-					-
(d)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-					-
(e)	Foreign Portfolio Investors		-	-	-	-	-	-	-	-	-	-	-	-					-
(f)	Financial Institutions / Banks		6	1,630	-	-	1,630	0.007	1,530	-	1,630	0.007	-	0.007					400
(g)	Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-					-
(h)	Provident Funds / Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-					-
(i)	Any other (specify)		-	-	-	-	-	-	-	-	-	-	-	-					-
	Sub-Total (B)(1)		19	10,610	-	-	10,610	0.045	10,510	-	10,610	0.045	-	0.045					500
(2)	Central Government / State Government(s)/President of India																		
	Sub-Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-					-
(3)	Non-Institutions																		
(a)	I. Individual shareholders holding nominal share capital upto Rs.2 lakhs		21,886	6,545,809	-	-	6,545,809	27.513	6,545,809	-	6,545,809	27.513	-	27.513	Not Applicable	Not Applicable			4,913,681
(b)	II. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs		34	2,300,314	-	-	2,300,314	9.669	2,300,314	-	2,300,314	9.669	-	9.669					2,270,314
	K. MOHAN	AJAPM7376A	4	1,072,550	-	-	1,072,550	4.508	1,072,550	-	1,072,550	4.508	-	4.508					1,072,550
(c)	NBFCs registered with RBI		-	-	-	-	-	-	-	-	-	-	-	-					-
(d)	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-					-
(e)	Overseas Depositors (holding DRs)		-	-	-	-	-	-	-	-	-	-	-	-					-
(f)	Any other (specify)		-	-	-	-	-	-	-	-	-	-	-	-					-
	Directors & their relatives		8	1,224,559	-	-	1,224,559	5.147	1,224,559	-	1,224,559	5.147	-	5.147					1,221,519
	- Jaishree Varadaraj	ABGPV5575L	2	1,188,462	-	-	1,188,462	4.995	1,188,462	-	1,188,462	4.995	-	4.995					1,188,462
	Bodies Corporates		329	2,043,980	-	-	2,043,980	8.591	2,043,980	-	2,043,980	8.591	-	8.591					1,919,546
	Non Resident Indians		107	131,405	-	-	131,405	0.552	131,405	-	131,405	0.552	-	0.552					124,842
	Clearing Members		51	31,821	-	-	31,821	0.134	31,821	-	31,821	0.134	-	0.134					31,821
	Hindu Undivided Families		302	249,218	-	-	249,218	1.047	249,218	-	249,218	1.047	-	1.047					249,218
	NRI Directors		3	2,141,107	-	-	2,141,107	8.999	2,141,107	-	2,141,107	8.999	-	8.999					1,131,107
	- Raja M.J. Abdeen		1	1,010,000	-	-	1,010,000	4.245	1,010,000	-	1,010,000	4.245	-	4.245					-
	- Pethinaidu Surulinerayanasami	ARLPS8287K	2	1,131,107	-	-	1,131,107	4.754	1,131,107	-	1,131,107	4.754	-	4.754					1,131,107
	NRI Directors Relatives		3	30,000	-	-	30,000	0.126	30,000	-	30,000	0.126	-	0.126					-
	Sub-Total (B)(3)		22,723	14,698,213	-	-	14,698,213	61.779	14,698,213	-	14,698,213	61.779	-	61.779					11,862,048
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		22,742	14,708,823	-	-	14,708,823	61.823	14,708,823	-	14,708,823	61.823	-	61.823					11,862,548

Details of the shareholders acting as persons in concert including their shareholding (Number and %): NIL


For RAJSHREE SUGARS & CHEMICALS LIMITED,

M. Ponraj
M. PONRAJ
Company Secretary

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.

Sl. No.	Particulars	Number of shareholders	Outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen. Etc.
(i)	Aggregate number of shareholders and the outstanding shares in the suspense account lying at the beginning of the quarter	23	3,182
(ii)	Number of shareholders who approached issuer for transfer of shares from suspense account during the quarter	Nil	Nil
(iii)	Number of shareholders to whom shares were transferred from suspense account during the quarter	Nil	Nil
(iv)	Aggregate number of shareholders and the outstanding shares in the suspense account lying at the end of the quarter	23	3,182

For RAJSHREE SUGARS & CHEMICALS LIMITED,



M. PONRAJ
Company Secretary

RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN UNDER REGULATION 31 (1)(b) OF SEBI (LODR) REGULATIONS, 2015 FOR THE QUARTER ENDING 31.12.2015

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Sl. No.	Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities (IX)				No. of shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)	
									No. of Voting Rights			Total as a % of Total Voting rights (A+B+C)			Number (a)	As a % of total shares held (b)	Number (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		
									Class X (Equity) (1 Voting Right = 1 share)	Class Y	Total									
(1)	Custodian / DR Holder																			
(a)	Name of DR Holder (if available)		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA		NA	
(2)	Employee Benefit Trusts; under SEBI (Share based Employee Benefit) Regulations, 2014		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA		NA	
	Total Non-Promoter Non-Public Shareholding (C) = (C)(1)+(C)(2)		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA		NA	

For RAJSHREE SUGARS & CHEMICALS LIMITED,


M. PONRAJ
Company Secretary.