

**SHAREHOLDING PATTERN UNDER REGULATION 31 (1)(b) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015 FOR THE QUARTER ENDED 31.3.2016**

- 1 Name of Listed Entity: **RAJSHREE SUGARS & CHEMICALS LIMITED**
- 2 Scrip Code / Name of Scrip / Class of Security: **NSE; RAJSREESUG; EQUITY  
BSE; 500354; EQUITY**
- 3 Shareholding Pattern filed under Reg. 31(1)(a) / Reg. 31(1)(b) / Reg. 31(1)(c) **Reg. 31(1)(b)**  
Quarter Ended: **31st March 2016**
- 4 **Declaration:**

	<b>Particulars</b>	<b>Yes</b>	<b>No</b>
1	Whether the Listed Entity has issued any partly paid up shares ?		<b>No</b>
2	Whether the Listed Entity has issued any Convertible Securities or warrants ?		<b>No</b>
3	Whether the Listed Entity has any shares against which depository receipts are issued ?		<b>No</b>
4	Whether the Listed Entity has any shares in locked-in ?	<b>Yes</b>	
5	Whether any shares held by promoters are pledged or otherwise encumbered?	<b>Yes</b>	

For RAJSHREE SUGARS & CHEMICALS LIMITED,

  
**M. PONRA**  
Company Secretary

RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN UNDER REGULATION 31 (1)(b) OF SEBI (LODR) REGULATIONS, 2015 FOR THE QUARTER ENDED 31.3.2016

Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. Of shares held	Shareholding as a % of total No. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities (IX)				No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % of (A+B+C)			Number (a)	As a % of total shares held (b)	Number (a)	As a % of total shares held (b)	
								Class X (Equity) (1 Voting Right = 1 share)	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C)					(IX) = (VIII)+(X)	As a % of (A+B+C)					
(A)	Shareholding of Promoter & Promoter Group	4	10,262,877	-	-	10,262,877	41.098	**	-	10,262,877	41.098	-	41.098	1,180,000	11.498	9,082,877	88.502	10,262,877
(B)	Public Shareholding	22,604	14,708,823	-	-	14,708,823	58.902		-	14,708,823	58.902	-	58.902	-	-	NA	-	11,868,768
(C)	Non Promoter - Non public	-	-	-	-	-	-		-	-	-	-	-	-	-	NA	-	NIL
(C1)	Shares underlying DRs	-	-	-	-	-	-		-	-	-	-	-	-	-	NA	-	NIL
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-		-	-	-	-	-	-	-	NA	-	NIL
	<b>Total</b>	<b>22,608</b>	<b>24,971,700</b>	<b>-</b>	<b>-</b>	<b>24,971,700</b>	<b>100.000</b>			<b>24,971,700</b>	<b>100.000</b>		<b>100.000</b>	<b>1,180,000</b>	<b>4.725</b>	<b>9,082,877</b>	<b>36.373</b>	<b>22,131,645</b>
**	Pledge has been created in respect of 90,82,877 equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval No.BY.CDR(SSA)/No.1181/2013-14 dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai. The remaining 11,80,000 equity shares allotted to Ms.Rajshree Pathy on 10th February 2016 is in the process of being pledged.																	

For RAJSHREE SUGARS & CHEMICALS LIMITED,

  
M. PONRAJ  
Company Secretary

RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN UNDER REGULATION 31 (1)(b) OF SEBI (LODR) REGULATIONS, 2015 FOR THE QUARTER ENDED 31.3.2016

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sl. No.	Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities (A)			No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (A3) = (A1)+(A2) As a % of (A+B+C2)	Number of Locked in shares (C)		Number of Shares pledged or otherwise encumbered (D)		Number of Equity Shares held in dematerialized form (E)	
									No. of Voting Rights					Total as a % of Total Voting Rights (A+B+C)	Number (a)	As a % of total shares held (b)	Number (a)		As a % of total shares held (b)
									Class X (Equity) (1 Voting Right = 1 share)	Class Y	Total								
(1)	Indian																		
(a)	Individual / Hindu Undivided family								**	**	**			**					
	Rajshree Pathy	AFOPP2845K	1	10,242,117	-	-	10,242,117	41.015	10,242,117	-	10,242,117	41.015	-	41.015	1,180,000	11.521	9,062,117	88.479	10,242,117
	Aishwarya Pathy	AFPPA1662N	1	217,874	-	-	217,874	0.872	217,874	-	217,874	0.872	-	0.872	Nil	Nil	217,874	100.000	217,874
	Aditya Krishna Pathy	AMTPK6519R	1	473,359	-	-	473,359	1.896	473,359	-	473,359	1.896	-	1.896	Nil	Nil	473,359	100.000	473,359
(b)	Central Government / State Government (s)																		
(c)	Bodies corporate								**	**	**			**					
	RSCL Properties Pvt. Ltd.	AABCR0300C	1	20,760	-	-	20,760	0.083	20,760	-	20,760	0.083	-	0.083	Nil	Nil	20,760	100.000	20,760
(d)	Financial Institutions / Banks																		
(e)	Any other (specify)														Nil	Nil	NA		Nil
	Sub-Total (A)(1)		4	10,262,877	-	-	10,262,877	41.098	10,262,877	-	10,262,877	41.098	-	41.098	1,180,000	11.498	9,082,877	88.502	10,262,877
(2)	Foreign																		
(a)	Individuals (Non Resident Individuals / Foreign Individuals)		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA		Nil
(b)	Government																		
(c)	Institutions		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA		Nil
(d)	Foreign Portfolio Investor		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA		Nil
(e)	Any other (specify)		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA		Nil
	Sub-Total (A)(2)		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA		Nil
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		4	10,262,877	Nil	Nil	10,262,877	41.098	10,262,877	Nil	10,262,877	41.098	Nil	41.098	1,180,000	11.498	9,082,877	88.502	10,262,877
**	Pledge has been created in respect of 90,82,877 equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval No.BY.CDR(SSA)No.1181/2013-14 dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai. The remaining 11,80,000 equity shares allotted to Ms.Rajshree Pathy on 10th February 2016 is in the process of being pledged.																		

Details of Shares which remain unclaimed : Nil

For RAJSHREE SUGARS & CHEMICALS LIMITED,

  
M. PONRAJ  
Company Secretary

Table III - Statement showing shareholding pattern of the Public shareholders

Sl No.	Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities (D)			No. of shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares (XI)		Number of Shares pledged or otherwise encumbered (XII)		Number of Equity Shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting rights (A+B+C)	Number (a)	As a % of total shares held (b)	Number (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X (Equity) [1 Voting Right = 1 share]	Class Y	Total								
(1)	<b>Institutions</b>																		
(a)	Mutual Funds		13	8,980	-	-	8,980	0.036	8,980	-	8,980	0.036	-	0.036					100
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-					-
(c)	Alternate Investment Funds		-	-	-	-	-	-	-	-	-	-	-	-					-
(d)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-					-
(e)	Foreign Portfolio Investors		-	-	-	-	-	-	-	-	-	-	-	-					-
(f)	Financial Institutions / Banks		6	1,630	-	-	1,630	0.007	1,630	-	1,630	0.007	-	0.007					400
(g)	Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-					-
(h)	Provident Funds / Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-					-
(i)	Any other (specify)		-	-	-	-	-	-	-	-	-	-	-	-					-
	<b>Sub-Total (B)(1)</b>		<b>19</b>	<b>10,610</b>	<b>-</b>	<b>-</b>	<b>10,610</b>	<b>0.042</b>	<b>10,610</b>	<b>-</b>	<b>10,610</b>	<b>0.042</b>	<b>-</b>	<b>0.042</b>					<b>500</b>
(2)	<b>Central Government / State Government(s)/President of India</b>																		
	<b>Sub-Total (B)(2)</b>																		
(3)	<b>Non-Institutions</b>																		
(a)	I. Individual shareholders holding nominal share capital upto Rs.2 lakhs		21,695	6,416,848	-	-	6,416,848	25.696	6,416,848	-	6,416,848	25.696	-	25.696					4,790,940
(b)	II. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs		40	2,404,723	-	-	2,404,723	9.630	2,404,723	-	2,404,723	9.630	-	9.630					2,374,723
	<b>K. MOHAN</b>	AJAPM7376A	4	1,072,550	-	-	1,072,550	4.295	1,072,550	-	1,072,550	4.295	-	4.295					1,072,550
(c)	NBFCs registered with RBI		-	-	-	-	-	-	-	-	-	-	-	-					-
(d)	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-					-
(e)	Overseas Depositors (holding DRs)		-	-	-	-	-	-	-	-	-	-	-	-					-
(f)	Any other (specify)		-	-	-	-	-	-	-	-	-	-	-	-					-
	<b>Directors &amp; their relatives</b>		<b>8</b>	<b>1,224,559</b>	<b>-</b>	<b>-</b>	<b>1,224,559</b>	<b>4.904</b>	<b>1,224,559</b>	<b>-</b>	<b>1,224,559</b>	<b>4.904</b>	<b>-</b>	<b>4.904</b>					<b>1,221,519</b>
	- Jaishree Varadaraj	ABGPV5575L	2	1,188,462	-	-	1,188,462	4.759	1,188,462	-	1,188,462	4.759	-	4.759					1,188,462
	<b>Bodies Corporates</b>		<b>324</b>	<b>1,988,760</b>	<b>-</b>	<b>-</b>	<b>1,988,760</b>	<b>7.964</b>	<b>1,988,760</b>	<b>-</b>	<b>1,988,760</b>	<b>7.964</b>	<b>-</b>	<b>7.964</b>					<b>1,864,326</b>
	Non Resident Indians		105	126,428	-	-	126,428	0.506	126,428	-	126,428	0.506	-	0.506					119,865
	Clearing Members		97	100,238	-	-	100,238	0.401	100,238	-	100,238	0.401	-	0.401					100,238
	Hindu Undivided Families		310	265,550	-	-	265,550	1.063	265,550	-	265,550	1.063	-	1.063					265,550
	<b>NRI Directors</b>		<b>3</b>	<b>2,141,107</b>	<b>-</b>	<b>-</b>	<b>2,141,107</b>	<b>8.574</b>	<b>2,141,107</b>	<b>-</b>	<b>2,141,107</b>	<b>8.574</b>	<b>-</b>	<b>8.574</b>					<b>1,131,107</b>
	- Raja M.J.Abddeen		1	1,010,000	-	-	1,010,000	4.045	1,010,000	-	1,010,000	4.045	-	4.045					-
	- Pethinaidu Surulinarayanasami	ARLPS8287K	2	1,131,107	-	-	1,131,107	4.530	1,131,107	-	1,131,107	4.530	-	4.530					1,131,107
	<b>NRI Directors Relatives</b>		<b>3</b>	<b>30,000</b>	<b>-</b>	<b>-</b>	<b>30,000</b>	<b>0.120</b>	<b>30,000</b>	<b>-</b>	<b>30,000</b>	<b>0.120</b>	<b>-</b>	<b>0.120</b>					<b>-</b>
	<b>Sub-Total (B)(3)</b>		<b>22,585</b>	<b>14,698,213</b>	<b>-</b>	<b>-</b>	<b>14,698,213</b>	<b>58.859</b>	<b>14,698,213</b>	<b>-</b>	<b>14,698,213</b>	<b>58.859</b>	<b>-</b>	<b>58.859</b>					<b>11,868,268</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>		<b>22,604</b>	<b>14,708,823</b>	<b>-</b>	<b>-</b>	<b>14,708,823</b>	<b>58.902</b>	<b>14,708,823</b>	<b>-</b>	<b>14,708,823</b>	<b>58.902</b>	<b>-</b>	<b>58.902</b>					<b>11,868,768</b>

Details of the shareholders acting as persons in concert including their shareholding (Number and %): NIL

For RAJSHREE SUGARS & CHEMICALS LIMITED.

  
M. PONRAJ  
Company Secretary.

Details of Shares which remain unclaimed as on 31.3.2016 along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.

Sl. No.	Particulars	Number of shareholders	Outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen. Etc.
(i)	Aggregate number of shareholders and the outstanding shares in the suspense account lying at the beginning of the quarter	23	3,182
(ii)	Number of shareholders who approached issuer for transfer of shares from suspense account during the quarter	Nil	Nil
(iii)	Number of shareholders to whom shares were transferred from suspense account during the quarter	Nil	Nil
(iv)	Aggregate number of shareholders and the outstanding shares in the suspense account lying at the end of the quarter	23	3,182

For RAJSHREE SUGARS & CHEMICALS LIMITED.

  
M. PONRAJ  
Company Secretary

**RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN UNDER REGULATION 31 (1)(b) OF SEBI (LODR) REGULATIONS, 2015 FOR THE QUARTER ENDED 31.3.2016**

**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder**

Sl. No.	Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities (IX)				No. of shares underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)
									No. of Voting Rights			Total as a % of Total Voting rights (A+B+C)			Number (a)	As a % of total shares held (b)	Number (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
									Class X (Equity) (1 Voting Right = 1 share)	Class Y	Total								
(1)	<b>Custodian / DR Holder</b>																		
(a)	Name of DR Holder (if available)		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA	NA	
(2)	<b>Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014}</b>		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA	NA	
	<b>Total Non-Promoter Non-Public Shareholding (C) = (C)(1)+(C)(2)</b>		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA	NA	

For RAJSHREE SUGARS & CHEMICALS LIMITED.

  
M. PONRAJ  
Company Secretary.