

**SHAREHOLDING PATTERN UNDER REGULATION 31 (1)(c) OF SEBI (LODR) REGULATIONS, 2015 AS ON
10.2.2016**

- 1 Name of Listed Entity: **RAJSHREE SUGARS & CHEMICALS LIMITED**
- 2 Scrip Code / Name of Scrip / Class of Security: **NSE; RAJSREESUG; EQUITY
BSE; 500354; EQUITY**
- 3 Shareholding Pattern filed under Reg.31(1)(c)
Date of allotment **Reg. 31(1)(c)
10TH FEBRUARY 2016**
- 4 **Declaration:**

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares ?		No
2	Whether the Listed Entity has issued any Convertible Securities or warrants ?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?		No
4	Whether the Listed Entity has any shares in locked-in ?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

For RAJSHREE SUGARS & CHEMICALS LIMITED,


M. PONRAJ
Company Secretary

RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN UNDER REGULATION 31 (1)(c) OF SEBI (LODR) REGULATIONS, 2015 AS ON 10TH FEBRUARY 2016

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. Of shares held	Shareholding as a % of total No. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities (IX)				No. of shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (XI)		Number of Shares pledged or otherwise encumbered (XII)		Number of Equity Shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % of (A+B+C)			Number (a)	As a % of total shares held (b)	Number (a)	As a % of total shares held (b)	
								Class X (Equity) (1 Voting Right = 1 share)	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(a)	(b)	(a)	(b)	(XV)			
(A)	Shareholding of Promoter & Promoter Group	4	** 1,02,62,877	-	-	1,02,62,877	41.098	** 1,02,62,877	-	1,02,62,877	41.098	-	41.098	-	-	90,82,877	88.500	90,82,877
(B)	Public Shareholding	22,649	1,47,08,823	-	-	1,47,08,823	58.902	1,47,08,823	-	1,47,08,823	58.902	-	58.902	-	-	NA	-	1,18,65,102
(C)	Non Promoter - Non public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	NIL
(C 1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	NIL
(C 2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	NIL
	Total	22,653	2,49,71,700	-	-	2,49,71,700	100.000	2,49,71,700		2,49,71,700	100.000		100.000			90,82,877	88.50	2,09,47,979
**	** Pledge has been created in respect of 9082877 shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval No.BY.CDR(SSA)/No.1181/2013-14 dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai. The remaining 11,80,000 equity shares allotted to Ms.Rajshree Pathy on 10th Feb 2016, will be pledged with voting rights with SBICAP Trustee Company Ltd, as per CDR Scheme, on completion of Corporate Action with CDSL.																	

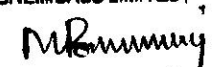
For RAJSHREE SUGARS & CHEMICALS LIMITED,

M. PONRAJ
Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sl. No.	Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total No. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities (IX)				No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialised form (XIV)
									No. of Voting Right			Total as a % of Total Voting rights (A+B+C)			Number (a)	As a % of total shares held (b)	Number (a)	As a % of total shares held (b)	
									Class X (Equity) [1 Voting Right = 1 share]	Class Y	Total								
(1)	Indian																		
(a)	Individual / Hindu Undivided family		3	1,02,42,117	-	-	1,02,42,117	41.015	1,02,42,117	-	1,02,42,117	41.015	-	41.015	Nil	90,62,117	88.479	90,62,117	
	Rajshree Pathy	AFOPP2845K	1	95,50,884	-	-	95,50,884	38.247	95,50,884	-	95,50,884	38.247	-	38.247	Nil	83,70,884	87.645	83,70,884	
	Aishwarya Pathy	AFPPA1662N	1	2,17,874	-	-	2,17,874	0.872	2,17,874	-	2,17,874	0.872	-	0.872	Nil	2,17,874	100.000	2,17,874	
	Aditya Krishna Pathy	AMTPK6S19R	1	4,73,359	-	-	4,73,359	1.896	4,73,359	-	4,73,359	1.896	-	1.896	Nil	4,73,359	100.000	4,73,359	
(b)	Central Government / State Government (s)																		
(c)	Bodies corporate																		
	RSCL Properties Pvt. Ltd.	AABCR0300C	1	20,760	-	-	20,760	0.083	20,760	-	20,760	0.083	-	0.083	Nil	20,760	100.000	20,760	
(d)	Financial Institutions / Banks														Nil	NA	NA	NIL	
(e)	Any other (specify)														Nil	NA	NA	NIL	
	Sub-Total (A)(1)		4	1,02,62,877	-	-	1,02,62,877	41.098	1,02,62,877	-	1,02,62,877	41.098	-	41.098	Nil	90,82,877	88.502	90,82,877	
(2)	Foreign																		
(a)	Individuals (Non Resident Individuals / Foreign Individuals)		0	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NA	NA	NIL	
(b)	Government																		
(c)	Institutions		0	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NA	NA	NIL	
(d)	Foreign Portfolio Investor		0	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NA	NA	NIL	
(e)	Any other (specify)		0	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NA	NA	NIL	
	Sub-Total (A)(2)		0	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	Nil	NA	NA	NIL	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		4	1,02,62,877	NIL	NIL	1,02,62,877	41.098	1,02,62,877	NIL	1,02,62,877	41.098	NIL	41.098	Nil	90,82,877	88.502	90,82,877	
**	** Pledge has been created in respect of 9082877 shares with voting rights of Promoter and Promoter Group in favour of M/s SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval No.BY.CDR(SSA)/No.1181/2013-14 dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai. The remaining 11,80,000 equity shares allotted to Ms.Rajshree Pathy on 10th Feb 2016, will be pledged with voting rights with SBICAP Trustee Company Ltd, as per CDR Scheme, on completion of Corporate Action with CDSL																		

Details of Shares which remain unclaimed : NIL

For RAJSHREE SUGARS & CHEMICALS LIMITED.

M. PONRAJ
Company Secretary.


Table III - Statement showing shareholding pattern of the Public shareholders

Sl. No.	Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)	
									Class X (Equity) (1 Voting Right = 1 share)	Class Y	Total			Total as a % of Total Voting Rights (A+B+C)	Number (a)	As a % of total shares held (b)	Number (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
(1)	Institutions																		
(a)	Mutual Funds		13	8,980	-	-	8,980	0.036	8,980	-	8,980	0.036	-	-	-	-	-	-	100
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate Investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Financial Institutions / Banks		5	1,630	-	-	1,630	0.007	1,630	-	1,630	0.007	-	-	-	-	-	-	400
(g)	Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds / Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(1)		19	10,610	-	-	10,610	0.042	10,610	-	10,610	0.042	-	-	-	-	-	-	500
(2)	Central Government / State Government(s)/President of India		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3)	Non-Institutions																		
(a)	I. Individual shareholders holding nominal share capital upto Rs.2 lakhs		21,792	65,46,623	-	-	65,46,623	26.216	65,46,623	-	65,46,623	26.216	-	-	-	-	-	-	49,17,049
(b)	II. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs		36	23,07,014	-	-	23,07,014	9.239	23,07,014	-	23,07,014	9.239	-	-	-	-	-	-	22,77,014
	K. MOHAN	AJAPM7376A	4	10,72,550	-	-	10,72,550	4.295	10,72,550	-	10,72,550	4.295	-	-	-	-	-	-	10,72,550
(c)	NBFCs registered with RBI		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Overseas Depositors (holding DRs)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Any other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Directors & their relatives		8	12,24,559	-	-	12,24,559	4.904	12,24,559	-	12,24,559	4.904	-	-	-	-	-	-	12,21,519
	- Jaishree Varadaraj	ABGPV5575L	2	11,88,462	-	-	11,88,462	4.759	11,88,462	-	11,88,462	4.759	-	-	-	-	-	-	11,88,462
	Bodies Corporates		326	20,30,954	-	-	20,30,954	8.133	20,30,954	-	20,30,954	8.133	-	-	-	-	-	-	19,06,520
	Non Resident Indians		105	1,34,995	-	-	1,34,995	0.541	1,34,995	-	1,34,995	0.541	-	-	-	-	-	-	1,28,432
	Clearing Members		52	29,679	-	-	29,679	0.119	29,679	-	29,679	0.119	-	-	-	-	-	-	29,679
	Hindu Undivided Families		305	2,53,282	-	-	2,53,282	1.014	2,53,282	-	2,53,282	1.014	-	-	-	-	-	-	2,53,282
	NRI Directors		3	21,41,107	-	-	21,41,107	8.574	21,41,107	-	21,41,107	8.574	-	-	-	-	-	-	11,31,107
	- Raja M.J.Abdien		1	10,10,000	-	-	10,10,000	4.045	10,10,000	-	10,10,000	4.045	-	-	-	-	-	-	4,045
	- Pethinaidu Surulinarayanamsami	ARLP58287K	2	11,31,107	-	-	11,31,107	4.530	11,31,107	-	11,31,107	4.530	-	-	-	-	-	-	11,31,107
	NRI Directors Relatives		3	30,000	-	-	30,000	0.120	30,000	-	30,000	0.120	-	-	-	-	-	-	-
	Sub-Total (B)(3)		22,630	1,46,98,213	-	-	1,46,98,213	58.859	1,46,98,213	-	1,46,98,213	58.859	-	-	-	-	-	-	1,18,64,602
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		22,649	1,47,08,823	-	-	1,47,08,823	58.902	1,47,08,823	-	1,47,08,823	58.902	-	-	-	-	-	-	1,18,65,102

Details of the shareholders acting as persons in concert including their shareholding (Number and %): NIL

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc.

Sl. No.	Particulars	Number of shareholders	Outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen. Etc.
(i)	Aggregate number of shareholders and the outstanding shares in the suspense account	23	3,182

For RAJSHREE SUGARS & CHEMICALS LIMITED,

M. PONRAJ
 Company Secretary

RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN UNDER REGULATION 31 (1)(c) OF SEBI (LODR) REGULATIONS, 2015 AS ON 10TH FEBRUARY 2016

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Sl. No.	Category & Name of the shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total Nos. of shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting rights (A+B+C)	Number (a)	As a % of total shares held (b)	Number (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X (Equity) [1 Voting Right = 1 share]	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) = Ass % of (A+B+C)				(X)	(XI)						
(1)	Custodian / DR Holder																		
(a)	Name of DR Holder (if available)		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA	NA	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA	NA	
	Total Non-Promoter Non-Public Shareholding (C) = (C)(1)+(C)(2)		0	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA	NA	

For RAJSHREE SUGARS & CHEMICALS LIMITED.


M. PONRAJ
Company Secretary