

24<sup>th</sup> November 2017

BSE Limited  
P.J.Towers  
Dalal Street  
Mumbai – 400 001.

National Stock Exchange of India Limited  
Bandra Kurla Complex  
Bandra East  
Mumbai – 400 051.

Sirs

Sub Allotment of 980 equity shares of Rs.10/- each, under Employee Stock Option Plan (ESOP) 2012 – reg.

Ref In-Principle approvals granted by the Stock Exchanges for listing.

We wish to inform you that the Compensation Committee of the Board has allotted the equity shares of Rs.10/- each to the employees of the company consequent to the exercise of stock options vested on them under Employee Stock Option Plan (ESOP) 2012 of the Company, as detailed below:

1. Company name and address of Registered Office	<b>RAJSHREE SUGARS &amp; CHEMICALS LTD</b> "The Uffizi", 338/8 Avanashi Road, Peelamedu, Coimbatore 641 004.
2. Name of the Stock Exchanges on which the company's shares are listed	BSE Limited National Stock Exchange of India Ltd.
3. Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 with Stock Exchange	28 <sup>th</sup> December 2012
4. Filing Number, if any	NSE – Application Number 2529/2.1.2013 BSE - NIL
5. Title of the Scheme pursuant to which shares are issued, if any	RSCL Employees Stock Option Plan 2012
6. Kind of security to be listed	Equity shares
7. Par value of the shares	Rs.10/- each
8. Date of issue of shares	24/11/2017
9. Number of shares issued	980
10. Share Certificate No., if applicable	Not applicable
11. Distinctive number of the share, if applicable	2,81,66,701 to 2,81,67,680
12. ISIN Number of the shares if issued in Demat	INE562B01019
13. Exercise price per share	Rs.55.40
14. Premium per share	Rs.45.40



**Rajshree Sugars & Chemicals Limited**

The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore - 641004, TN, India.

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CIN: L01543TN00050001700

CONTINUATION SHEET

15. Total Issued shares after this issue	2,81,67,680
16. Total Issued share capital after this issue	28,16,76,800
17. Details of any lock-in on the shares	Not applicable
18. Date of expiry of lock-in	Not applicable
19. Whether shares identical in all respects to existing shares if not, when will they become identical?	Yes
20. Details of listing fees, if payable	Not applicable. Already paid at the time making In-principle application during January 2013

The meeting commenced at 1.30 PM and ended at 2.15 PM today, the 24<sup>th</sup> November 2017.

We request you to take the same on record.

Thanking you

For and on behalf of  
RAJSHREE SUGARS & CHEMICALS LIMITED

  
M PONRAJ  
Company Secretary

