

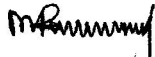
Compliance Certificate

(Pursuant to Regulation 7(3) of SEBI(Listing Obligations & Disclosure Requirements) Regulations,2015)

We confirm that all activities in relation to both physical and Electronic Share Transfer facilities are maintained by our Registrar and Share Transfer Agents, S.K.D.C. Consultants Ltd. having their office at Kanapathy Towers, 3rd Floor, 1391/A-1, Sathy Road,, Ganapathy, Coimbatore 641 006 registered with Securities and Exchange Board of India.

We hereby certify the compliance with the requirements of Sub Regulation (2) of Regulation 7 of SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015, for the half year ended September 30, 2016.

For RAJSHREE SUGARS & CHEMICALS LTD.



M. PONRAJ
Compliance Officer

Date: 11.10.2016

Place: Coimbatore

For S.K.D.C. Consultants Ltd.



Authorised Signatory

Date: 13 OCT 2016

Place: Coimbatore

