

October 10, 2017

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051.

Sirs

Sub: **NSE Scrip Code: RAJSREESUG** - Shareholding pattern under Regulation 31(1)(b) of SEBI (LODR) Regulations 2015 for the quarter ended 30th September 2017.

We have uploaded the Shareholding pattern under Regulation 31(1)(b) of SEBI (LODR) Regulations 2015 for the quarter ended 30th September 2017, today, through NEAPS. In this regard, we wish to submit the following points for your perusal:

1. In the said shareholding pattern, we have incorporated a note regarding pledge of Promoters' holding under "Company remarks for website". The same is not captured in the "report generated". **We request you to modify the software to capture the same in the report generated.**
2. The shareholdings of Directors & their relatives are shown under sub-category "Others" under "Any other" category, as there is no specific category in the NEAPS software program. Also, NRI Directors & relatives are shown under 'NRI-Repatriable' category and excluded from "Directors and their relatives". The said corrections are incorporated in the signed report attached herewith. **We request you to modify the software accordingly.**
3. NEAPS is having only "Non-Resident Indian (NRI)" Category. It does not have the option of whether 'Repatriable' or 'Non-Repatriable'. Hence the same is corrected in the signed report attached herewith. **We request you to modify the software accordingly**

Kindly take the same on your records.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED


M. PONRAJ
Company Secretary

Enc: As above



Rajshree Sugars & Chemicals Limited

The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore - 641004, TN, India.

T: +91 - 422 4226222, 2580981-82 F: +91 - 422 2577929 E: rsc1@rajshreesugars.com W: www.rajshreesugars.com

CIN: L01542TZ1985PLC001706

RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 30-SEPTEMBER-2017

1. Name of Listed Entity: Rajshree Sugars & Chemicals Limited
2. Scrip Code/Name of Scrip/Class of Security: RAJSREESUG
3. Share Holding Pattern Filed under: 31(1)(b)
4. Share Holding Pattern as on : 30-Sep-2017
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	



RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 30-SEPTEMBER-2017

Table I - Summary Statement holding of specified securities

Category (i)	Category of shareholder (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity in dematerialized form (xiv)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: y	Total								
								As a % of (A+B+C2)										
A	Promoter & Promoter Group	4	13473421	0	0	13473421	47.83	13473421	0	13473421	47.83	0	0.00	13472821	100.00	13473421		
B	Public	22402	14693279	0	0	14693279	52.17	14593279	0	14693279	52.17	0	0.00			11922340		
C	Nor. Promoter-Nor. Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
C1	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00			0		
C2	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00			0		
	Total	22406	28166700	0	0	28166700	100.00	28166700	0	28166700	100.00	0	0.00	13472821	47.83	25395761		



RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 30-SEPTEMBER-2017

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (i)	PAN (ii)	No. of shares older (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = IV+V+VI	Shareholding % calculate d as per SCRR, 1957 (viii) = (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (xi) = (vii)+(x) as a % of A+B+C2	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
								Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		
1 Indian						0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a Individuals/Hindu undivided Family		31	2024090	0	0	12024090	42.69	12024090	0	12024090	42.69	0	0.00	12023490	100.00	12024090	100.00	12024090
Aishwarya Pathy	AFPPA1662N		218474	0	0	218474	0.78	218474	0	218474	0.78	0	0.00	217874	99.73	218474	100.00	218474
Rajshree Pathy	AFOPP2845K		11317313	0	0	11317313	40.18	11317313	0	11317313	40.18	0	0.00	11317313	100.00	11317313	100.00	11317313
Acitya Krishna Pathy	AMTPK6519R		488303	0	0	488303	1.73	488303	0	488303	1.73	0	0.00	488303	100.00	488303	100.00	488303
b Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
c Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
d Any Other (specify)		1	1449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	0.00	1449331	100.00	1449331	100.00	1449331
Body Corporate		1	1449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	0.00	1449331	100.00	1449331	100.00	1449331
RSCL PROPERTIES PVT LTD	AABCR0300C		1449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	0.00	1449331	100.00	1449331	100.00	1449331
Sub-Total (A)(1)		41	13473421	0	0	13473421	47.84	13473421	0	13473421	47.84	0	0.00	13472821	100.00	13473421	100.00	13473421
2 Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
b Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
c Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
d Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
e Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		41	13473421	0	0	13473421	47.84	13473421	0	13473421	47.84	0	0.00	13472821	100.00	13473421	100.00	13473421

Note: Pledge has been created in respect of 1,34,72,821 equity shares with voting rights of Promoter & Group in favour of SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval dated 24.3.2014 from Corporate Debt Restructuring Cell, Mumbai. Balance 600 shares of the promoters will also be pledged.



RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 30-SEPTEMBER-2017

Table III - Statement showing shareholding pattern of the Public shareholder

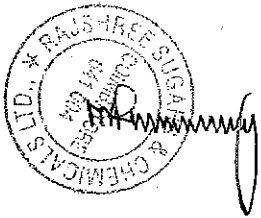
	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
1	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a	Mutual Funds/		14	11855	0	0	11855	0.04	11855	0	11855	0.04	0	0.04	0	0.00			2975
b	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
c	Alternate investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
d	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
e	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
f	Financial Institutions/ Banks		7	2225	0	0	2225	0.01	2225	0	2225	0.01	0	0.00	0	0.00			995
g	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
h	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
i	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Sub-Total (B)(1)		21	14080	0	0	14080	0.05	14080	0	14080	0.05	0	0.00	0	0.00			3970
2	Central Government/ State Government/s/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
3	Non-institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a	Individuals -		21524	9020815	0	0	9020815	32.03	9020815	0	9020815	32.03	0	32.03	0	0.00	0	0.00	7434023
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		21489	6438105	0	0	6438105	22.86	6438105	0	6438105	22.86	0	22.86	0	0.00			4881313
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		35	2582710	0	0	2582710	9.17	2582710	0	2582710	9.17	0	9.17	0	0.00			2552710
	K MOHAN	AJAPM7376A	0	982719	0	0	982719	3.49	982719	0	982719	3.49	0	3.49	0	0.00			982719



RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 30-SEPTEMBER-2017

b	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0
c	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0
d	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0
e	Any Other (specify)		857	5658384	0	0	5658384	20.09	5658384	0	5658384	20.09	0	20.09	0.00	4484347
	Other		7	784559	0	0	784559	2.79	784559	0	784559	2.79	0	2.79	0.00	781519
	Jaishree Varadaraj	ABGPV5575L	0	768462	0	0	768462	2.73	768462	0	768462	2.73	0	2.73	0.00	768462
	Body Corporate		296	2064393	0	0	2064393	7.33	2064393	0	2064393	7.33	0	7.33	0.00	1939959
	Non-Resident Indian (NRI) Non-repatriable		43	45506	0	0	45506	0.16	45506	0	45506	0.16	0	0.16	0.00	45506
	Non-Resident Indian (NRI)-Repatriable		74	2305198	0	0	2305198	8.18	2305198	0	2305198	8.18	0	8.18	0.00	1258635
	Raja MJ Abdeen (NRI & also a Director)	AHWPR5426N	0	1010000	0	0	1010000	3.59	1010000	0	1010000	3.59	0	3.59	0.00	0
	Pethinaidu Surulinarayanasami (NRI & also a Director)	ARLPS8287K	0	1131107	0	0	1131107	4.02	1131107	0	1131107	4.02	0	4.02	0.00	1131107
	Clearing member		118	154245	0	0	154245	0.55	154245	0	154245	0.55	0	0.55	0.00	154245
	Hndl. Undivided Family		319	304483	0	0	304483	1.08	304483	0	304483	1.08	0	1.08	0.00	304483
	Sub-Total (B)(3)		22531	14679199	0	0	14679199	52.12	14679199	0	14679199	52.12	0	52.12	0.00	11918370
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		22432	14693279	0	0	14693279	52.17	14693279	0	14693279	52.17	0	52.17	0.00	11922340

Note: ## Others include Directors and relatives and do not include NRI-Directors and relatives, which are shown under NRI-Repatriable category.



RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 30-SEPTEMBER-2017

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of shares held (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No. of Shares (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)																	
								Class X	Class Y	Total				No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)																		
																			1	Custodian/DR Holder		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
																			2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
	Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C2)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0																	

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held
23	3182

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %
0.0	0.0	0	0.00

