

October 10, 2017

National Stock Exchange of India Limited Bandra Kurla Complex Bandra East Mumbai – 400 051.

Sirs

Sub: **NSE Scrip Code: RAJSREESUG** - Shareholding pattern under Regulation 31(1)(b) of SEBI (LODR) Regulations 2015 for the quarter ended 30th September 2017.

We have uploaded the Shareholding pattern under Regulation 31(1)(b) of SEBI (LODR) Regulations 2015 for the quarter ended 30th September 2017, today, through NEAPS. In this regard, we wish to submit the following points for your perusal:

- 1. In the said shareholding pattern, we have incorporated a note regarding pledge of Promoters' holding under "Company remarks for website". The same is not captured in the "report generated". We request you to modify the software to capture the same in the report generated.
- 2. The shareholdings of Directors & their relatives are shown under sub-category "Others" under "Any other" category, as there is no specific category in the NEAPS software program. Also, NRI Directors & relatives are shown under 'NRI-Repatriable' category and excluded from "Directors and their relatives". The said corrections are incorporated in the signed report attached herewith. We request you to modify the software accordingly.
- 3. NEAPS is having only "Non-Resident Indian (NRI)" Category. It does not have the option of whether 'Repatriable' or 'Non-Repatriable". Hence the same is corrected in the signed report attached herewith. We request you to modify the software accordingly

Kindly take the same on your records.

Thanking you

For and on behalf of RAJSHREE SUGARS & CHEMICALS LIMITED

M PONRAJ Company Secretary

Enc: As above



- 1. Name of Listed Entity: Rajshree Sugars & Chemicals Limited
- 2. Scrip Code/Name of Scrip/Class of Security: RAJSREESUG
- 3. Share Holding Pattern Filed under: 31(1)(b)
- 4. Share Holding Pattern as on: 30-Sep-2017
 5. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	



Table I - Summary Statement holding of specified securities

Catego	Category of	Nos. of	No. of fully	No. of	No. of	Total	Shareholding	Numb	er of Vot	ing Rights	held	No. of	Shareholding,	Numb	erof	Numb	erof	Number
ry	shareholder	shareh	paid up	Partly	shares	nos.	as a % of total	in ea	ch class	of securiti	ies	Shares	as a % assuming	Lock	ed in	Shai	res	of
(1)	(11)	olders	equity	peid-up	underlying	shares	no. of shares					Underlying	full conversion	sha	shares		pledged or	
		(111)	shares	equity	Depository	held	(calculated as		(IX)		Outstanding	of convertible			otherwi		in
			held	snares	Receipts	_ (VII) =	per SCRR,					convertible	securities (as a	(XI	1)	encumbe		demateriali
			(IV)	held	(VI)	(IV)+(V)+	1957)					securities	percentage of			(XI	(1)	ed form
				(V)		(VI)	(VIII)					(including	diluted share		r			
					1	1	As a % of		Voting		Total	Warrants)	capital)	No.	Asa	No. (a)	Asa	(XIV)
							(A+B+C2)		hts	··-	as a	(X)	041 0411 04	(a)	% of	l	% of	
								Clas s	Clas	.Tot al	% of (A+B+		(XI)=(VII)+(X)		total		total	
								eg: X	\$		C)		As a % of		Shar		Share s held	
]	eg:y		٠,		(A+B+C2)		es held`		(b)	•
															(b)		10)	
]							(6)			
								}										
								1										
					}								. 1					
													1					
A	Promoter &	4	13473421	C	X C	13473421	47.83	13473421	0	13473421	47,83	. (47.83		0.00	13472821	100.00	13473421
	Promoter Group										77,02		17.05	V	0.00	154,2021	100.00	13413421
В	Public	22402	14693279	C	X C	14693279	52.17	14593279	C	14693279	52,17		52.17		0.00		-	11922340
C	Nor. Promoter-	0	0	(i c	1 0	0.00		Ó	0	0.00		0.00	0	0.00		0.00	11522510
	Nor. Public]]	1	1	•		0.00		. 0.00	V	0.00	l "	0.00	·
CI	Shares underlying	0	^	7	,		0.00	0	0		0.00	 	0.00		0.00			
C 1	DRs	l Y	J	١ ،	1	1	0.00	١ '		1 4	0.00	1	y 0.00		0.00	•		C
Ca		A	_		 	 	0.00	<u> </u>		<u> </u>	0.00	ļ	0.00					
C2	Shares held by	l q	U	۱ '	1	ין	0.00	l o	C	, o	0.00	ή (0.00		0.00			C
	Employee Trusts							ļ										
	Total	22406	28166700	(γ	28166700	100 00	28166700	C	28166700	100.00	(00.001	C	0.00	13472821	47.83	25395761



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the	PAN (II)	No. of	No. of	Partly	Nos. of	Total	Sharehol	Number o				No. of						
Charabaldo	17	shareh	fully	paid-up	shares	nos.	ding %		class of s			Shares	Shareholdin g, as a %		ber of	Number		Number of
Shareholders	` '	older	paid	equity	underlying	shares	calculate	Cucin		X)		Underlying	assuming		ked in ares	Share pledged		equity shares held
(1)		(III)	ир	shares	Depository	held	d as per		,-	~,		Outstanding	full		XII)	otherwi		in
			equity	held	Receipts	(VII =	SCRR,					convertible	conversion	, ı	NII)	encumbe		dematerializ
			share	(2)	(VI)	IV+V+VI)	1957					securities	of			(X		ed form
			s held			,		No of Vot	ing Right	;	Total as	(including	convertible	No.	Asa	No. (a)	Asa	(XIV)
			(IV)				As a % of				a % of	Warrants)	securities ((a)	% of	110. (4)	% of	(2,14)
			i i			-	(A+B+C2)				Total	(X)	as a	(-)	total	i	total	
							(VIII)	Cíass X	Class	Tot al	Voting		percentage		Shar		share	
									Y		rights		of diluted		es		s held	
									,	·			share		held		(b)	
								ĺ					capital)		(b)		1 ' /	
						·							(XI) =		' '		İ	
													(VII)+(X) as a]		
i	i		1 1										% of					
· i			i I										A+B+C2		1			
1 Indian						0	0.00		-	1	0.00		0.00		0.00			
a _ndividuals/Hindu		7	12024090	n	U	12024090		1202409€		12024090		·	0.00		0.00		0.00	
andivided Family		_		ĭ	3	12024000	42.09	12024036	ď	12024090	42.09	U	42.69	,	0.00	12023490	100,00	1202409
Aishwarya Pathy	AFPPAI		218474	0	0	218474	0.78	218474		218474	0.78		0.78		0.00	217074	20.72	
	662N			Ĭ	ŭ	210474	0.76	210474	9	210474	0.78	U	0.78	ι	0.00	217874	99.73	21847
Rajshree Pathy	AFOPP2		11317313		0	11317313	40.18	11317313		11317313	40.10							
	845K		11317313	7	· ·	11317313	40.16	616/1611	Ч	1131/313	40.18	0	40.18	(0.00 K	11317313	100.00	1131731
Acitva Krishna Pathy			488303	0		400202		400000										
ACITYA KITSIII.A FAIIIY	6519R		-88303	. 9	9	488303	1,73	488303	0	488303	1.73	0	1.73	(0.00	488303	100.00	48830
b Central Government/	03190																	
		U	1 4	0	q	0	0.00	q	0]	0	0.00	0	0.00	(0.00	0	0.00	
State Government(s)																		
c Financial		0	1 9	Q	0	0	0.00	o	0	0	0.00	0	0.00		0.00	0	0.00	
Institutions/ Banks																Ĭ	0.00	,
d Any Other (specify)		1	1449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	5,15		0.00	1449331	100.00	144933
Body Corporate		. 1	1449331	0	0	1449331	5.15		0	1449331	5.15	0	5.15		0.00		100.00	
RSCL PROPERTIES	AABCR		1449331	0	0	1449331	5.15		<u> </u>	1449331	5.15							144933
PVT LTD	0300C			J	Ĭ	1447551	5.15	(44733:		1449331	5.13	υ	5.15	C	0.00	1449331	100.00	144933
Sub-Total (A)(1)	***************************************		13473421			13473421	47.04	1245242-		10/50/01								
2 Foreign	-	- 4	12772721	^{\(\frac{1}{2}\)}		13473421	47.84			13473421	47.84	0	47.84			13472821	100.00	1347342
			0	<u> </u>	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	(
a Individuals (Non-		O	1 9	o	q	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	(
Resident Individuals/									1									•
Foreign Individuals)																		
b Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00		0.00	0	0.00	
nstitutions		0	0	0	o	0		0		0	0.00		0.00		0.00	0		
d Foreign Portfolio		0	0	0	0	. 0		0		0	0.00		0.00		0.00			(
Investor			1	J	Ĭ	ĭ	0,50	· ·	4	V	0.00	U ₁	0.00	U	0.00	U	0.00	(
Any Other (specify)		0	<u> </u>	0	0		0.00	0		0	0.00		0.00					
Sub-Total (A)(2)		0	<u> </u>	0	0		0.00	0		0		0	0.00		0.00	0	0.00	
Total Shareholding			13473421		- O	13473421					0.00	0	0.00	0	0.00	0	0.00	(
of Prometer and	,	. 4	3473421	Ч	Ų	134/34/1	47,84	13473421	q	13473421	47.84	o	47.84	0	0.00	13472821	100.00	13473421
Promoter Group	İ						j				i							
$A = (A_1(1) + (A)(2)$						-	1		}									

Note:Pledge has been created in respect of 1,34,72,821 equity shares with voting rights of Promoter & Group in favour of SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval dated 24.3.2014 from Corporate Debt Restructuring Cell, Mumbai, Balance 600 shares of the promoters will also be pledged.

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Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareh older (III)	No. of fully paid up equity share s held	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = [V+V+V]	Sharehol ding % calculate d as per SCRR 1957 As a % of			securities IX)	n each	No. of Shares Underlying Outstanding convertible securities (including	Total shareholdin g, as a % assuming full conversion of	Lock sha	ber of red in ares (II)	Si pled oth encu	nber of pares lged or erwise mbered XIII) As a	Number of equity shares held in dematerializ ed form (XIV)
				(IV)				(A+B+C2) VIII	Class X	Class Y	Tot al	a % of Total Voting rights	Warrants) (X)	convertible securities (as a percentage of diluted share capital) (XI)	securities total to shar appercentage es pi diluted share (b) bl capital)	(No t ap pli ca ble) (a)	% of total share s held (Not applic able) (b)		
<u> </u>	Institutions		0	0		9 9	0	0.00	9	0	0	9,54	<u> </u>	0.00		1 0.00		0.00	0
a	Mutual Funds/		14	11855	(9	11355	,,,,	11855	0	11855					0.00			2975
Ь	Venture Capital Funds		0	0		1 9	. 0	0.00	0	0	0	00,0	C	0.00		0.00			0
c	Alternate investment Funds		0	0				0.00	0	0	o	0.00	C	0.00		0.00			0
d	Foreign Venture Capital Investors		0	0	(0	0	0.03	0	0	0	0.00	C	0.00		0.00			0
е	Foreign Portfolio Investors		0	Ö	() 0	0	0.00	Ö	0	0	0.00	C	0.00		0.00			0
f	Financial Institutions/ Banks		7	2225	() 0	2225	0.01	2225	0	2225	0.01	C	0.01		0.00			995
g	Insurance Companies		0	0	(0 (0	0.00	0	0	0	0.00	C	0.00		0.00			
h .	Provident Funds/ Pension Funds	Ť	0	O	. (0	0	0.00	0	Ō	0		C	0.00		0.00			0
i	Any Other (specify)		0	O)	() 0	0	0.00	0	0	0	0.00	Ċ	0.00		0.00			
	Sub-Total (B)(1)		21	14080	() . 0	14080	0.05	14080	0	14080				0	0.00			3970
2	Central Government/ State Government(s)/ President of India		0	0	() 0	0	0.00		O	0		C	0.00		0.00			0
<u> </u>	Sub-Total (B)(2)		. 0	O	() 0	. 0	9,00	0	. 0	0	0.00	C	0,00	0	0.00			0
3	Non-institutions		0	0	(0	0	0.00	0	0	0		C	0.00	0	0.00	0	0.00	0
a	Individuals -			9020815	(9 9	9020315	32.03		0	9020815		C	51,05	0	0.00	0	0.00	7434023
	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		21489	6438105	(6438105	22.85	€438105	0	6438105	22.86	Ċ	22.86		0.00			4881313
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		35	2582710	(0	2582710	9.17	2582710	0	2582710	9.17	C	9.17		0.00	-		2552710
820 V		AJAPM7 376A	0	982719	() 0	982719	3.49	982719	0	982719	3.49	C	3.49		0.00			982719

A CONTROL OF THE PROPERTY OF T

)	NBFCs registered		0	0	0 .	0 0	0.00	0	0	0	0,00	0	0.00	0.0	0	
	with RBI															
	Employee Trusts		0	0	. 0	0 0	0.00	.)	0	0	0.00	0	0.00	0.0	0	(
	Oversæs Depositories (holding DRs) (balancing figure)		0	0	0	0 0	0.00	Ö	0	. 0	0.00	o	0.00	0.0	0	
	Any Other (specify)		857	5658384	0	0 5658384	20.09	5658384	0	5658384	20.09	0	20.09	0.0	0	448434
	Other		7	784559	0.	0 784559	2.79		0	784559	2,79	0	2.79	0.0		78151
		ABGPV55 75L	0	763462	O.	0 768462	2.73	1 1	0	768462	2.73	0	2.73	0.0		76846
	Body Corporate	· ·	296	2064393	O,	0 2064393	7.33	2064393	0	2064393	7.33	0	7.33	0.0	0	193995
	Nor-Resident Indian (NRI) Non- repatriable		43	45506	O.	0 45506	0.16	45506	0	45506	0.16	0	0.16	0.0	0	4550
	Non-Resident Indian (NRI)-Repatriable		74	2305193	0	0 2305198	8.13	2305198	0	2305198	8.18	0	8.18	0.0	0	125863
	Raja MJ Abdeen (NRI & also a Director)	AHWPR5 426N	0	1010000	o	0 1010000	3.59	1010000	0	1019000	3.59	0	3.59	0.0	0	
	Pethinaidu Surulinarayanasami (NRI & also a Director)	ARLPS82 87K	0	1131107 *	o	0 1131107	4.02	1131107	0	1131107	4.02		4.02	0,0	0	113110
	Clearing member		118	154245	0	0 154245	0.55	154245	0	154245	0.55	0	0.55	0.0	o l	15424
	Hindu Undivided Family		319	304483	o o	0 304483	1,08	304483	0	304483	1.08	0	1.08	0.0		30448
	Sub-Total (B)(3)		22331	14679199	0	0 14679199	52.12	14679199	0	14679199	52.12	0	52.12	0 0.0	o l	1191837
	Total Public Shareholding (B)= (B)(1)-(B)(2)+(B)(3)		224)2	14693279	0	0 14693279	52.17	14693279	0	14693279	52.17	0	52.17	0,0	1 1	1192234

Note: ## Others include Directors and relatives and do not include NRI-Directors and relatives, which are shown under NRI-Repatriable category.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total no.	Skarehol	Numbe	er of Votin	g Righ	ts held in	No. of	Total	Numi	ber of	Nun	nberof	Number of
	of th∋	(IIȚ	shareh	fully	paid-up	shares	shares	ding %	ea	ch class o	of secu	rities	Shares	shareholdin	Lock	ed in	SI	nares	equity
	Shareholders		older	paid	∍quity	underlying	held	całculate		(I	X)		Underlying	g,asa%		res	plea	ged or	shares held
	(1)		(NI)	ир	shares	Depository	(VII=	d as per	ļ				Outstanding	assuming	()	(II)	oth	erwise	in
				equity	held	Receipts	<u> 1V+V+VI)</u>	SCRR,					convertible	full]			mbered	dematerializ
				share	(V)	(VI)		1957					securities	conversion			(XIII)	ed form
				s held				Asa % of	No of	Voting Ri	ghts	Total as	(including	of	No.	Asa	No.	Asa	(XIV)
				(IV)			,	(A+B+C2)				a % of	Warrants)	convertible	ļ	% of	(No	% of	(Not
							l	(VIII)	1			Total	(X)	securities (1	total	ŧ	total	Applicable)
									Class	Class	Tot	Voting		as a		Shar	ар	share	
1									X	Y	al	rights		percentage	4	es	pli	s held	
											,			of diluted	4	held	ca	(Not	
										ŀ	i			share	4		ble	applic	ļ
1														capital)	-		,	able)	
1	Custodian/DR			•			ļ	0.00				0.00		(XI)		0.00			
I	Holder		"	.,	U		1 '	0.09	U	,	וֹ י	0.00	U			0,00			Y
$\frac{1}{2}$	Employes Benefit			7	0		1	0.00			ļ <u>-</u>	0.00		0.00	-	0.00			
2	Trust (under SEB!		۱ ۲	·′			1 "] 0.05		1	1 '	. 0.00	V	0.00	1	0,00			V
								İ											
	(Share based															1			ļ
	Employes Benefit)						1									1			
	Regulations, 2014)														-	1			
	Total Non-Promoter-		0	0	0	() 0	0.00	Û		0	0.00	0	0.00		0.00	Ö	0.00	0
İ	Non Public						1	1 .					,				١	1	Ĭ
	Shareholding (C)=		1				1												
	(C)(1)+(C)(2)																		
ш	KC/(1)/(C/(2)		·	L			L	l		L	Ь	J				L	l	L	

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along	g with details such as number of shareholders, outstanding shares held in						
demat/unclaimed suspense account, voting rights which are frozen etc.							
No. of shareholders	No of share held						

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with détails such as number of shareholders, outstanding shares held in								
demat/ur	claimed suspense account, voting rights which are frozen etc.							
No. of shareholders	No of share held							
23	3182							

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding										
Name of shareholder	Name of PAC	No. of share	Holding %							
0.0	0.0	0	0.00							

