

April 20, 2018

National Stock Exchange of India Limited Bandra Kurla Complex Bandra East Mumbai – 400 051.

Sirs

Sub: **NSE Scrip Code: RAJSREESUG** - Shareholding pattern under Regulation 31(1)(b) of SEBI (LODR) Regulations 2015 for the quarter ended 31st March 2018.

We have uploaded the Shareholding pattern under Regulation 31(1)(b) of SEBI (LODR) Regulations 2015 for the quarter ended 31st March 2018, today, through NEAPS. In this regard, we wish to submit the following points for your perusal:

- 1. In the said shareholding pattern, we have incorporated a note regarding pledge of Promoters' holding under "Company remarks for website". The same is not captured in the "report generated". We request you to modify the software to capture the same in the report generated.
- 2. The shareholdings of Directors & their relatives are shown under sub-category "Others" under "Any other" category, as there is no specific category in the NEAPS software program. Also, NRI Directors & relatives are shown under 'NRI-Repatriable' category and excluded from "Directors and their relatives". The said corrections are incorporated in the signed report attached herewith. We request you to modify the software accordingly.
- 3. NEAPS is having only "Non-Resident Indian (NRI)" Category. It does not have the option of whether 'Repatriable' or 'Non-Repatriable". Hence the same is corrected in the signed report attached herewith. **We request you to modify the software accordingly**

Kindly take the same on your records.

Thanking you

For and on behalf of RAJSHREE SUGARS & CHEMICALS LIMITED

M. PONRAU Company Secretary

Enc: As above



- Name of Listed Entity:Rajshree Sugars & Chemicals Limited 1.
- Scrip Code/Name of Scrip/Class of Security: RAJSREESUG 2.
- Share Holding Pattern Filed under: 31b 3.
- Share Holding Pattern as on : 31-Mar-2018 4.
- Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-5.

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No ,	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants?	No	



Table I - Summary Statement holding of specified securities

Catego ry (I)	Category of shareholder (II)	Nos . of sha (III)	No. of fully paid up shares held	No. of Partly equity shares	No. of shares underl Deposito Receipt	Total nos. shares held (VII) =	Shareh olding as a % (calculat per 1957)	Number eaci	of Votin n class o	g Rights he of securities X)	ld in	No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full of convertible securities (as percentage of	Numb Locke shai	ed in res	Numbe Share pledged otherwisd encumber (XIII)	es d or e ed	Number of equity shares held in dematerializ ed form
			(IV)	held (V)	(VI)	(VI)	(VIII) As a % (A+B+	No of \	oting R	ights	Total as a % of	(including Warrants) (X)	capital) (XI)= (VII)+(X)	No. (a)	As a % of total	No. (a)	As a % of total	<u>(XIV)</u>
			-				C2)	eg: X	s eg:y	101 01	(A+B+ C)		As a % of (A+B+C2)		Shar es held (b)		Share s held (b)	
Adda of the state																		
4	Promotor &	4	13473621	(X 6	13473621	47.83	13473621	(13473621	47.83		0 47.83	(0.00	13473621	100.00	13473621
A	Promoter & Promoter Group	-4	15415021	`									52.17		0.00		-	12399133
В	Public	18577	14694059) () (14694059		14694059	(14694059			0 52.17 0 0.00		0.00		0.00	0
C	Non Promoter- Non Public	0	() () (0	0.00	(() 0	0.00		0.00		0.00			0
CI	Shares underlying DRs	0	() () () c	0.00		(0	0.00				0 0.00			0
C2	Shares held by Employee Trusts	0	(O (0.00	() (0	0.00		0.00				47.83	25872754
	Total	18581	28167680		n	28167680	100.00	28167680		0 28167680	100.00),	0 100.00		0 0.00	13473621	47.63	23012734



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

1	0-4	PAN	No. of	No. of	Parti	Nos.	Total	Sharehol	Number	of Voting	Rights held i	in		Shareholdin	Numb		Number		Number
-	Category & Name	PAN (II)	shareh	fully	paid-	shar	лos.	ding %		class of	securities		Shar	g,asa%	Locke		Shares		equity shares
-	of the Shareholders	177	older	paid	equit	underly	shares	calculate			IX)		Underl	assuming	sha.		pledged of otherwis		in
-	(I)	ŀ	(111)	ир	share	Deposit	held	d as per				Ļ	Outsta	full	(X	"	encumber		demateria
1	17		. ,	equity	held	Recei	(VII =	SCRR,				1	conver	conversion of		H	(XIII		ed form
ĺ		ĺ		share	(V)	(VI)	(V+V+VI)	1957			- T	Total as	securi (inclu	convertible	No.	Asa	No. (a)	Asa	(XIV)
				s held					No of Vo	iting Righ	เร	a % of	Warra	securities ((a)	% of		% of	
- 1				(IV)				As a % of (A+B+C2)				Total	(X)	as a	` '	total		total	
								(VIII)			T	Voting	,,,	percentage		Shar		share	
]						(*****/	Class	Class Y	Tot al	rights		of diluted		es		s held	
1									X	,	1	_		share		held		(b)	
		i										1	Į.	capital)		(b)	1		
											İ			(XI) =					
				1 1									-	(VII)+(X) as a % of		1			
1											i		-	# 61 A+B+C2					
				1 1										ATOTOZ					
								0.00				0.00		0.00		0.00		0.00	
	ndian	2					0	0.00	12024290		12024290	42.688		42.688		0.00	12024290	100.00	1202429
ľπ	ndividuals/Hindu		3	12024290	0	0	12024290	. 42.688	12024290	0	12024290	42,000	ĭ	12.000	_				
lui	ndivided Family										11317313	40.18		40.18		0.00	11317313	100.00	1131731
R	AJSHREE PATHY	AFOPP2845K		11317313		0			11317313					1.73	· · · · · · · · · · · · · · · · · · ·	0.00	488303		48830
A	ditya Krishna Pathy	AMTPK6519R		488303	0) (488303					0.78		0.00	218674		21867
		AFPPA1662N		218674	0) (218674							0.00		0.00	210011	0.00	
	Central Government/		0) 0	C) ((0.00	0	0	О	0.00	U	0.00	1	0.00	O,	0.00	
	State Government(s)					1	1							0.00	 	0.00		0.00	
	inancial			0 0	C) () (0.00	C	C	0	0.00	U	0.00	1 '	0.00	V	0.00	
	nstitutions/ Banks													r 1 /	<u> </u>	0.00	1449331	100.00	144933
	Any Other (specify)		1	1 1449331	((144933	5,15						5.15		0.00		100.00	144933
	Bodies Corporate			1 1449331	() (144933	5.15	1449331	(5.13				100.00	144933
		4 A D C D O 2 O O C	 	1449331	() (144933	5.15	1449331	(1449331	5.15	0	5.13	3 (0.00	1449331	100,00	144733
	SCL PROPERTIES	AABCROSOC		1447331	`	1	1											100.00	1347362
	PVT LTD		 	413473621	-) (1347362	47.84	13473621		13473621	47.84	0	47.84		1	13473621	100.00	1347302
	Sub-Total (A)(1)		ļ	0 0	1) 1517502	0.00			C	0.00	0	0.0		0.00	0	0.00	
	oreign		<u> </u>	<u> </u>]	(\	0.00) C	0.00	0	0.0	ol (0.00	C	0.00	
	ndividuals (Non-]	1	ч .	1 '	′ ነ	1 '	1 0.00	1	1		1							
	Resident Individuals/									İ									
F	Foreign Individuals)				<u> </u>			 	 		<u> </u>								
								0.00	\) () (0.00) 0	0.0	0 (0.00		0.00	
K	Government			0 0	1	0	4	0.00	1	-1	1	0.00				0.00	(0.00	
	Institutions		1	0 () (O .	<u> </u>	0.00		71	1	0.00		0.0		0.00	(0.00	
Į	Foreign Portfolio			0 () (O	o ·	y 0.00	1 '	1	1 '	1 0.00	1						
	Investor		ļ			1				1) (0.0	1	0.0	0	0.00	(0.00	
	Any Other (specify)			0 (1	0	0	0.0		· l		0.0		0.0		0.00		0.00	
	Sub-Total (A)(2)			0 ()	<u>Ψ</u>	0	0.0	ኅ	<u> </u>	· · · · · · · · · · · · · · · · · · ·			47.8			1347362	100.00	134736
	Total Shareholding			41347362	1	0	0 1347362	1 47.8	4 1347362	1	347362	1 47.8	4	ή +1.0	٦	7 0.00		1	
	of Promoter and		1							-									
	Promoter Group			1			1								1	1			
	(A) = (A)(1) + (A)(2)	1	1	1	ł	1	1	1	1	1	1	1	1	1	[1	I		1

Note 1: Pledge has been created in respect of 1,34,73,621 equity shares with voting rights of Promoter & Group in favour of SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval dated 24.3.2014 from Corporate Debt Restructuring Cell, Mumbai.

Note 2: The Company has received a letter dated 6.4.2018 from Smt Rajshree Pathy, belonging to 'the Promoter and Promoter Group' of the Company, intimating that she had become Non Resident Indian from the Financial Year 2017-18, as per Section 6 of the Income Tax Act, 1961 and Section 2(w) read with Section 2(v) of the Foreign Exchange Management Act, 1999. The Shares held by her in dematerialized form are not yet classified under NRI Category by the Depositories.



Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareh older (III)	No. of fully paid up equity	Parti y paid- up equi	Nos. of shares underl ying Deposi	Total nos. shares held VII = IV+V+VI	Sharehol ding % calculate d as per SCRR, 1957	Number	class of	Rights hei f securities (IX)		No. of Shares Underlyi ng Outstan ding	Total shareholdin g , as a % assuming full conversion	Numb Locke sha (X	ed in res il)	Sh pled othe encur	ber of ares ged or rwise mbered (III)	Numb er of equity shares held in
				share s held (IV)	ty shar es held	tory Receip ts (VI)	IVTVTV	As a % of (A+B+C2) VIII	No of Vo	oting Rights		Total as a % of Total	converti ble securiti es	of convertible securities (as a	No. (a)	As a % of total Shar	No. (No t ap	As a % of total share	demat erializ ed form
- Constitution of the Cons		ALAGONA PRINCIPAL AND AND AND AND AND AND AND AND AND AND		in the second se	(V)				Class X	Class Y	Tot al	Voting rights	(includi ng Warrant s) (X)	percentage of diluted share capital) (XI)		es held (b)	pli ca ble) (a)	s held (Not applic able) (b)	(XIV)
			0	^	(1 0	0	0.00	0	()	0.00	0		0	0.00	0	0.00	0
1	Institutions		<u> </u>	4900	(<u> </u>	4900				490	0 0.02	0	0.02	C	1			100
a b	Mutual Funds/ Venture Capital		0	4900 0	(0	0	0.00				0.00	C		C				0
c	Funds Alternate Investment		0	0	() 0	0	0.00	0		O _i	0.00	(0.00					0
d	Funds Foreign Venture		0	0	(0	O	0.00	C		0	0.00	(0.00	(0.00			0
e	Capital Investors Foreign Portfolio		0	0	(0 0	C	0.00	C		0	0.00	(0.00	(0.00			0
f	Investors Financial		7	10173		0 0	10173	0.04	10173		0 1017	3 0.04	(0.04	(0.00			8973
	Institutions/ Banks							0.00	(n	0.00	(0.00	(0.00			
g h	Insurance Companies Provident Funds/		0		,	0 0	1	0.00			o	0.00		0.00	(0.00			(
ŗ.	Pension Funds								ļ	 	oi.	0.00	 	0.00	,	0.00			(
li i	Any Other (specify)		C		′1	0 (0.00		·	0 1507			0.00		0.00			9073
	Sub-Total (B)(1)		11	15073	3	0 (1507.	3 0.06 0.00)	0 130	0.00		0.00		0.00			(
2	Central Government/ State Government(s)/			1	1														
	President of India			(X	0 (, (0.00) ()	0	0 0.00		0.0		0.00		0.00	}
	Sub-Total (B)(2)	 	 	1		0 (0.0		0	0	0.0		0.0	·	0.00		0.00	
3	Non-institutions	 	17823	1	~ [d	893013	4 31.7	893013	4	0 89301.			0 31.7		0.00		1 0.00	494911
a i	Individuals - Individual shareholders holding nominal share capital			6045639		o	0 604563		6 604563	9	0 60456	39 21.4	S	0 21.4		0.00			
ii	up to Rs. 2 lakhs. Individual shareholders holding nominal share capital		2	7 288449	5	0	0 288449	5 10.2	4 288449	5	0 28844	95 10.2	4	0 10.2	4	0.0			285449
	in excess of Rs. 2 lakhs.						0 (00)	4 2.4	2 68262		0 6826	24 2.4	2	0 2.4	2	0.0			68262
3.0	K MOHAN NBFCs registered	AJAPM7376A		0 68262 0	9	0	0 68262 0	0 0.0		0	0	0 0.0		0.0	0	0.0	0		
	with RBI Employee Trusts			0	0	0	0	0.0	0	0	0	0 0.0	o	0 0.0	0	0.0	0		

NBFG with F

							0.00	Q	0	0	0.00	0	0.00	o	0.00	
Overseas		Q	O ₁	Q	Ч	4	0.00	ď	ĭ	Ĭ				1		
Depositories		1	ļ	1		1	1	Į						1		1
(holding DRs)				1				1								
(balancing figure)						5748852	20.41	5748852	0	5748852	20,41	0	20.41	0	0.00	45864
Any Other		743	5748852	9	<u> </u>		2.79	784559	0	784559	2.79	0	2.79	0	00.0	7815
Other ##		7	784559	0	0	784559	2.73	768462	- N	768462	2.73	0	2.73	0	0.00	7684
Jaishree Varadaraj	ABGPV5575U	0	768462	<u> </u>	- 0	768462		1604955	- 3	1604955	5.70	0	5.70	Q	0.00	14917
Bodies Corporate		206	1604955	0	0	1604955	5.70			17164	0.06	0	0.06	0	0.00	171
Non-Resident Indian		45	17164	O	O,	17164	0.06	17164	ч	17104	0.00	9	0.00			
(NRI) – Non-			1			Į.				ľ						
Repatriable		1								2204417	8.11	0	8.11	0	0.00	12384
Non-Resident Indian		77	2284617	0	O	2284617	8.11	2284617	q	2284617	8.11	٩	0.71	1		1
(NRI) - Repatriable		1									2 50	0	3,59	0	0.00	
Raja MJ Abdeen	AHWPR5426N	0	1010000	0	0	1010000	3.59	1010000	O O	1010000	3.59	Ч	3.55	ď	0.00	
NRI & also a	7.3.1.1.1.0.1.207				- 1					ļ						
Director)	1				j	<u> </u>							4.02		0.00	1131
	ARLPS8287K	0	1131107	0	O.	1131107	4.02	1131107	o	1131107	4.02	Ч	4.02	ĭ	0.00	
Pethinaidu	AKLI 3020710	Ĭ	.,,,,,,,,,	1						1			ĺ			
Surulinarayanasami (NRI & also a				-				j		i	l					
N		1		1	1								1 11		0.00	3113
Director)		91	311335	0	0	311335	1.11	311335	0	311335	1.13	0	1.11	- 3	0.00	2573
Clearing member		316		0	ol o	257314	0.91	257314	0	257314	0.91	0	0.91		0.00	4889
HUF		310	488908		- 1	488908	1.74	488908	0	488908	1.74	<u> </u>	1.74	<u> </u>		4889
IEPF		<u> </u>	488908			488908	1.74	488908	0,	488908	1.74	0	1.74	Q	0.00	1 400
INVESTOR	ZZZZZ9999Z	Ч	488908	٩	٦	700700			1					1		
EDUCATION AND			1										1			
PROTECTION				-					•							12390
FUND			1.1570006			14678986	52.11	14678986	0	14678986	52.11	0	52.11	0	0.00	1
Sub-Total (B)(3)			14678986	<u> </u>	- 1	14694059		14694059		14694059	52.17	0	52.17	Q	0.00	12399
Total Public		18577	14694059	ч.	Ч	14094035	52.17	1,00,4000	1	-	1					
Shareholding (B)=					1						1	1				
(B)(1)+(B)(2)+(B)(3))							L	1							

Note: ## Others include Directors and relatives and do not include NRI-Directors and relatives, which are shown under NRI-Repatriable category.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

							Tatalaa	Sharehol	Numbe	r of Votin	a Riaht	s held in	No. of	Total	Numb	er of		ber of	Number of
	Category & Name	PAN	No. of	No. of	Partly	Nos. of			000	ch class o	fsecur	ities	Shares	shareholdi	Lock	ed in		ares	equity
	of the	(H)	shareh	fully	paid-up		shares	ding % calculate	ear	(l.			Underlyin	g,asa%	sha	res		ged or	shares held
	Shareholders		older	paid	equity	underlyi	held	d as per		1,,	''		Outstandin	assuming	(X	(1)		erwise	in
	(1)		(III)	up	shares			SCRR,					convertibl	full		j		mbered	demateriali
				equity	held	Receipt	<u>IV+V+VI)</u>	1957					securities	conversio				XIII)	ed form
			[share .	(V)	(VI)		As a % of	No of 1	Voting Rig	hts	Total as	(including	of	No.	Asa	No.	Asa	(XIV)
				s held				(A+B+C2)	1,50.		,,,,,	a % of	Warrants)	convertibl		% of	(No	% of	(Not
İ				(IV)				(VIII)				Total	(X)	securities (total	t	total	Applicable)
				ļ				(*****)			Tot	Voting		as a		Shar	ap	share	
					į .		İ		Class	Class	al	rights		percentag		es	pli	s held	
			1						X	1	a,]		of diluted		held	ca	(Not	
														share			ble	applic	
				1	1	1		ļ			1			capital)				able)]
														(XI)	ļ <u>.</u>	0.00	ļ		
		ļ	 	1	 		 	0.00	0	(0	0.00	0		(0.00	1		0
1	Custodian/DR		,	1 '	1 °	1 `	1	1											
	Holder				ļ <u>.</u>			0.00	 	1	0	0.00	0	0.00	(0.00)		0
2	Employee Benefit			0 () () (ሳ '	9.00	1	1 '	1 ~	1 0.00							1
ſ	Trust (under SEBI																		
	(Share based		1	1			Ĭ								1				
	Employee Benefit)			i							ĺ								
				1		ļ								2.00		0.00	1	0.00	· ·
	Regulations, 2014)	 	1	n ,	1	1	n	0.00) ()) (0.00) (0.00	1 1	0.00	1 '	1 0.00	1
	Total Non-Promoter-			ሻ '	ጎ `	1 '	1												
	Non Public	Ì	1									1					1		
İ	Shareholding (C)=					1											<u> </u>		
	(C)(1)+(C)(2)					<u> </u>	<u> </u>					<u> </u>	.1						

Table II- Unclaim Details

Details of Shares which remain unclaimed may be give	en here along with details such as number of shareholders, uspense account, voting rights which are frozen etc.
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed outstanding shares held in demat/u	may be given here along with details such as number of shareholders, unclaimed suspense account, voting rights which are frozen etc.
No. of shareholders	No of share held
23	3182

Table III- Person in Concert



Potails of the s	hareholders acting as person	s in Concert including thei	r Shareholding
Name of shareholder	Name of PAC	No. of share	noluling 70
0.0	0.0	0	0.00