

B. Krishnamoorthi B.Sc., F.C.A.

Chartered Accountant RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For quarter ended : 30.09.2016.
2. ISIN : INE562B01019
3. Face Value : Rs.10/-
4. Name of the Company : Rajshree Sugars & Chemicals Limited
5. Registered office address : 'The uffizi', 338/8, Avanashi Road
Peelamedu, Coimbatore-641004.
6. Correspondence Address : 'The uffizi', 338/8, Avanashi Road
Peelamedu, Coimbatore -641004.
7. Telephone & Fax Nos. : 0422-2580981-83 & 0422-2577929.
8. Email address : rscl@rajshreesugars.com

9. Names of the Stock Exchanges: Bombay Stock Exchange Ltd.,
where the Company's securities National Stock Exchange Ltd.,
are listed

	Number of shares	% of Total Issued capital
10. Issued Capital	: 28166700 ✓	100%
11. Listed Capital	: 28166700 ✓	100% (BSE & NSE)

12. Held in dematerialised form in CDSL : 10388097 ✓ 36.881% ✓

13. Held in dematerialised form in NSDL : 14963696 ✓ 53.125% ✓

14. Physical : 2814907 ✓ 9.994% ✓

15. Total No. of shares (12+13+14): 28166700 ✓ 100.000% ✓

16. Reasons for difference if any between (10&11), (10&15): Not Applicable & (11&15)

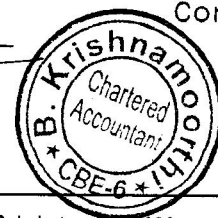
17. Certifying the details of changes in share capital during the quarter under consideration.

Particulars	No. of shares	Applied/ Not Applied for Listing	listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In Principle Approval pending for SE (Specify Names)
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There is no change in the Share Capital in the quarter under consideration.

18. Register of Members is updated : Yes
(Yes/No) If not, updated upto which date

19. Reference of previous quarter : Not Applicable
with regards to excess dematerialised shares, if any



Cont...2

Office : 'Kanapathy Towers' 3rd Floor, No.1391/A-1, Sathy Road, Ganapathy, Coimbatore 641 006

Phone : 0422 4039900 Fax : 0422 2536673 E-mail : bk@skmcoca.com

Resi. : "Shreekara" No 9, Right House, Rajarajeshwari Estates, Mullai Nagar, Maruthamalai Road, Coimbatore 641 041

Phone : 0422 4512371 Mobile : 98940 41874

B. Krishnamoorthi B.Sc., F.C.A.

Chartered Accountant

Annexure to RECONCILIATION OF SHARE CAPITAL AUDIT REPORT for the Q.E.
30.09.2016 of M/s. Rajshree Sugars & Chemicals Limited - Page 2.

20. Has the Company resolved the : Not Applicable
matter mentioned in point No.19
above in the current quarter?
If not, reason why?

21. Mentioned the total No. of requests, if any, confirmed after 21
days and the total no.of requests pending beyond 21 days with the
reasons for delay.

Total No.of demat requests	No.of Requests	No.of Shares	Reasons for delay
Confirmed after 21 days	: Nil.	Nil.	NA
Pending for more than 21 days:	Nil.	Nil.	NA

22. Name, Telephone & Fax No. of : M. Ponraj,
the Compliance Officer of the Company Secretary
Company Tel.No.0422-4226222,4226315
Fax No.0422-2577929

23. Name, Address, Telephone & Fax No. : B. Krishnamoorthi, F.C.A.,
Regn.no. of the Auditor Chartered Accountant
"Kanapathy Towers' 3rd Floor,
No.1391/A-1, Sathy Road,
Ganapathy, Coimbatore-641006.
Tel.No.0422-4039900.
Fax No.0422-2536673.
Regn.No.20439.

24. Appointment of Common Agency : S.K.D.C.Consultants Limited
for share registry work if yes Kanapathy Towers,3rd Floor
(Name and Address) 1391/A1, Sathy Road
Ganapathy
Coimbatore - 641006.

25. Any other detail that the Auditor may like to provide (e.g.BIFR
Company, delisting from SE, company changed its name,etc.)

Not applicable

Verified and certified.

Place : Coimbatore.

Date : 13.10.2016.



Signature.

B.KRISHNA MOORTHY, F.C.A.,
Chartered Accountant
Membership No:20439