

July 20, 2017

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051.

Sirs

Sub: **NSE Scrip Code: RAJSREESUG** - Shareholding pattern under Regulation 31(1)(b) of SEBI (LODR) Regulations 2015 for the quarter ended 30th June 2017.


We have uploaded the Shareholding pattern under Regulation 31(1)(b) of SEBI (LODR) Regulations 2015 for the quarter ended 30th June 2017, today, through NEAPS. In this regard, we wish to submit the following points for your perusal:

1. In the said shareholding pattern, we have incorporated a note regarding pledge of Promoters' holding under "Company remarks for website". The same is not captured in the "report generated". **We request you to modify the software to capture the same in the report generated.**
2. The shareholdings of Directors & their relatives are shown under sub-category "Others" under "Any other" category, as there is no specific category in the NEAPS software program. Also, NRI Directors & relatives are shown under 'NRI-Repatriable' category and excluded from "Directors and their relatives". The said corrections are incorporated in the signed report attached herewith. **We request you to modify the software accordingly.**
3. NEAPS is having only "Non-Resident Indian (NRI)" Category. It does not have the option of whether 'Repatriable' or 'Non-Repatriable'. Hence the same is corrected in the signed report attached herewith. **We request you to modify the software accordingly**

Kindly take the same on your records.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED


M. PONRAJ
Company Secretary

Enc: As above



RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 30-JUNE-2017

1. Name of Listed Entity: Rajshree Sugars & Chemicals Limited
2. Scrip Code/Name of Scrip/Class of Security: RAJSREESUG
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 30-Jun-2017
5. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	Yes	Promoter and Promoter Group
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Warrants (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: Y	Total								
								As a % of (A+B+C2)										
A	Promoter & Promoter Group	4	13472821	0	0	13472821	47.83	13472821	0	13472821	47.83	0	47.83	3195000	23.71	13472821	100	13472821
B	Public	22408	14693879	0	0	14693879	52.17	14693879	0	14693879	52.17	0	52.17	0	0	0	0	11909226
C	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	22412	28166700	0	0	28166700	100	28166700	0	28166700	100	0	100	3195000	11.34	13472821	47.83	25382047

For RAJSHREE SUGARS & CHEMICALS LIMITED,

M. PONRAJ

M. PONRAJ
COMPANY SECRETARY
ACS Mem. No. 29858


RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 30-JUNE-2017

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (i)	PAN (ii)	No. of shares held (iii)	No. of fully paid up equity shares held (iv)	Party paid-up equity shares held (v)	Nos. of underlying Depository Receipts (vi)	Total nos. shares held (VII) = IV+V+VI	Shareholding % calculate d as per SCRR, 1957 (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding %, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (VII)-(x) as a % of A+B+C2	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares in dematerialised (xiv)	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total share s held (b)
								Class X	Class Y	Total								
								As a % of (A+B+C2) (viii)										
1 Indian																		
a Individuals/Hindu undivided Family		3	12023490	0	0	12023490	42.69	12023490	0	12023490	42.69	0	42.69	1766429	14.69	12023490	100	12023490
Aditya Krishna Pathy	AMTPK6519R		488303	0	0	488303	1.73	488303	0	488303	1.73	0	1.73	0	0	488303	100	488303
Aishwarya Pathy	AFPPA1662N		217874	0	0	217874	.77	217874	0	217874	.77	0	.77	0	0	217874	100	217874
Rajshree Pathy	AFOPP2845K		11317313	0	0	11317313	40.18	11317313	0	11317313	40.18	0	40.18	1766429	15.61	11317313	100	11317313
b Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d Any Other (specify) Body Corporate		1	1449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	5.15	1428571	98.57	1449331	100	1449331
RSCL PROPERTIES PVT LTD	AABCR0300C		1449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	5.15	1428571	98.57	1449331	100	1449331
Sub-Total (A)(1)		4	13472821	0	0	13472821	47.84	13472821	0	13472821	47.84	0	47.84	3195000	23.71	13472821	100	13472821
2 Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		4	13472821	0	0	13472821	47.84	13472821	0	13472821	47.84	0	47.84	3195000	23.71	13472821	100	13472821

Note: Pledge has been created in respect of 1,34,72,821 equity shares with voting rights of Promoter & Group in favour of SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval dated 24.3.2014 from Corporate Debt Restructuring Cell, Mumbai.

For RAJSHREE SUGARS & CHEMICALS LIMITED.

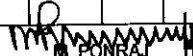

M. PONRAJ
 COMPANY SECRETARY
 ACS Mem. No: 29858

RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 30-JUNE-2017

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
								Class X	Class Y	Total								
1 Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	11633
a Mutual Funds/		14	20513	0	0	20513	0.07	20513	0	20513	0.07	0	0	0	0	0	0	0
b Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2418
f Financial Institutions/ Banks		7	3648	0	0	3648	0.01	3648	0	3648	0.01	0	0	0	0	0	0	0
g Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
h Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	14051
Sub-Total (B)(1)		21	24161	0	0	24161	0.08	24161	0	24161	0.08	0	0	0	0	0	0	0
2 Central Government/ State Government(s)/ President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub-Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3 Non-institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a Individuals -		21524	9013353	0	0	9013353	32	9013353	0	9013353	32	0	0	0	0	0	0	7412847
i Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		21487	6435213	0	0	6435213	22.85	6435213	0	6435213	22.85	0	0	0	0	0	0	4864707
ii Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		37	2578140	0	0	2578140	9.15	2578140	0	2578140	9.15	0	0	0	0	0	0	2548140
K MOHAN	AJAPM7376A	0	1019430	0	0	1019430	3.62	1019430	0	1019430	3.62	0	0	0	0	0	0	1019430
b NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e Any Other (specify)		863	5656365	0	0	5656365	20.08	5656365	0	5656365	20.08	0	0	0	0	0	0	4482328
Other ##		8	784559	0	0	784559	2.79	784559	0	784559	2.79	0	0	0	0	0	0	781519
Jaishree Varadaraj	ABGPV5575	0	768462	0	0	768462	2.73	768462	0	768462	2.73	0	0	0	0	0	0	768462
Body Corporate		303	1949862	0	0	1949862	6.92	1949862	0	1949862	6.92	0	0	0	0	0	0	1825428
Non-Resident Indian (NRI) - Non Repatriable		45	81097	0	0	81097	0.29	81097	0	81097	0.29	0	0	0	0	0	0	81097
Non-Resident Indian (NRI) - Repatriable		76	2306747	0	0	2306747	8.19	2306747	0	2306747	8.19	0	0	0	0	0	0	1260184
Raja MJ Abdeen (NRI & also a Director)	AHWPR5426N	0	1010000	0	0	1010000	3.59	1010000	0	1010000	3.59	0	0	0	0	0	0	1010000

For RAJSHREE SUGARS & CHEMICALS LIMITED,


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Pethinaidu Suruknarayanasami (NRI & also a Director)	ARLPS8287	0	1131107	0	0	0	1131107	4.02	1131107	0	1131107	4.02	0	0	0	4.02	0	0	1131107
Cleaning member		118	244717	0	0	0	244717	.87	244717	0	244717	.87	0	0	0	.87	0	0	244717
Hindu Undivided Family		313	289383	0	0	0	289383	1.03	289383	0	289383	1.03	0	0	0	1.03	0	0	289383
Sub-Total (B)(3)		22387	14669718	0	0	0	14669718	52.08	14669718	0	14669718	52.08	0	0	0	52.08	0	0	11895175
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		22408	14693879	0	0	0	14693879	52.16	14693879	0	14693879	52.16	0	0	0	52.16	0	0	11909226

Note: ## Others include Directors and relatives and do not include NRI-Directors and relatives, which are shown under NRI-Repatriable category.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of shares held (iii)	No. of fully paid up shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total no. shares held (v+v+vi) (vii)	Shareholding % calculate d as per SCRR, 1957 (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total shareholding g, as a % assuming full conversion of convertible securities (xi)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerializ ed form (xiv)	
								Class X	Class Y	Total			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)		
1 Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2 Employee Benefit Trust under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Table II - Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

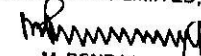
Table III - Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held
23	3182

Table III - Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %
0.0	0.0	0	0

For RAJSHREE SUGARS & CHEMICALS LIMITED,


 M. PONRAJ
 COMPANY SECRETARY
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