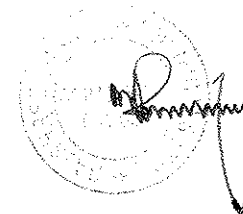


**RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 30.06.2018**

1. Name of Listed Entity: Rajshree Sugars & Chemicals Limited
2. Scrip Code/Name of Scrip/Class of Security: RAJSREESUG
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 30-Jun-2018
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants ?	No	

A circular stamp with a signature written over it. The signature is in black ink and appears to be a stylized name. The stamp is partially obscured by the signature.

**RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 30.06.2018**

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up shares (IV)	No. of Partly paid-up equity shares (V)	No. of shares underlying Depositor Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total (calculated per 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full of convertible securities (as percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity in dematerialized form (XIV)		
								As a % (A+B+C2)	No of Voting Rights				Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	
									Class eg: X	Class eg: y									Total
A	Promoter & Promoter Group	4	13473621	0	0	13473621	47.83	13473621	0	13473621	47.83	0	0.00	13473621	100.00	13473621			
B	Public	18546	14694059	0	0	14694059	52.17	14694059	0	14694059	52.17	0	0.00			12406437			
C	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0			
C1	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00			0			
C2	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00			0			
	Total	18550	28167680	0	0	28167680	100.00	28167680	0	28167680	100.00	0	0.00	13473621	47.83	25880058			

# RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 30.06.2018

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & of the Shareholders (i)	PAN (ii)	No. of share holder (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of underlying Depository Receipts (vi)	Total nos. shares held (vii = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Share Underlying Outstanding convertible securities (including Warrant) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) as a % of A+B+C2	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares in dematerialized (xiv)	
								No of Voting Rights					Total as a % of Total Voting rights	No (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)
								Class X	Class Y	Total								
1	Indian					0	0.00			0	0.00			0	0.00		0	
a	Individuals/Hindu undivided Family		312024290	0	0	12024290	42.69	12024290	0	12024290	42.69	0	0.00	0	0.00	12024290	100.00	12024290
	Aishwarya Pathy	AFPPA1662N	1218674	0	0	218674	0.78	218674	0	218674	0.78	0	0.00	0	0.00	218674	100.00	218674
	Rajshree Pathy	AFOPP2845K	111317313	0	0	11317313	40.18	11317313	0	11317313	40.18	0	0.00	0	0.00	11317313	100.00	11317313
	Aditya Krishna Pathy	AMTPK6519R	1488303	0	0	488303	1.73	488303	0	488303	1.73	0	0.00	0	0.00	488303	100.00	488303
b	Central Government/ State Government(s)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
c	Financial Institutions/ Banks		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
d	Any Other (specify)		11449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	0.00	0	0.00	1449331	100.00	1449331
	Bodies Corporate		11449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	0.00	0	0.00	1449331	100.00	1449331
	RSCL PROPERTIES PVT LTD	AABCR0300C	11449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	0.00	0	0.00	1449331	100.00	1449331
	Sub-Total (A)(1)		413473621	0	0	13473621	47.84	13473621	0	13473621	47.84	0	0.00	0	0.00	13473621	100.00	13473621
2	Foreign		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
b	Government		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
c	Institutions		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
d	Foreign Portfolio Investor		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
e	Any Other (specify)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		413473621	0	0	13473621	47.84	13473621	0	13473621	47.84	0	0.00	0	0.00	13473621	100.00	13473621

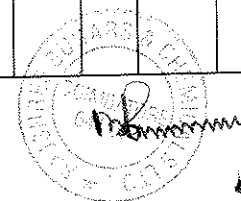
Note 1: Pledge has been created in respect of 1,34,73,621 equity shares with voting rights of Promoter & Group in favour of SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval dated 24.3.2014 from Corporate Debt Restructuring Cell, Mumbai.

Note 2: The Company has received a letter dated 6.4.2018 from Smt Rajshree Pathy, belonging to 'the Promoter and Promoter Group' of the Company (holding 1,13,17,313 shares), intimating that she had become Non Resident Indian from the Financial Year 2017-18, as per Section 6 of the Income Tax Act, 1961 and Section 2(w) read with Section 2(v) of the Foreign Exchange Management Act, 1999. Out of 1,13,17,313 shares, 28,48,976 shares held by her in dematerialized form are yet to be classified under NRI Category by the Depositories.

**RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 30.06.2018**

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held $\frac{VII}{IV+V+VI}$ VIII	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
1	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	100
a	Mutual Funds/		4	4900	0	0	4900	0.02	4900	0	4900	0.02	0	0.00	0	0.00			0
b	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
c	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
d	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
e	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
f	Financial Institutions/ Banks		6	1626	0	0	1626	0.01	1626	0	1626	0.01	0	0.00	0	0.00			426
g	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
h	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
i	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Sub-Total (B)(1)		10	6526	0	0	6526	0.03	6526	0	6526	0.03	0	0.00	0	0.00			526
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
3	Non-institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
a	Individuals -		17805	8999072	0	0	8999072	31.94	8999072	0	8999072	31.94	0	31.94	0	0.00	0	0.00	7879850
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		17777	6065632	0	0	6065632	21.53	6065632	0	6065632	21.53	0	21.53	0	0.00			4976410
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		28	2933440	0	0	2933440	10.41	2933440	0	2933440	10.41	0	10.41	0	0.00			2903440



## RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 30.06.2018

	K MOHAN	AJAPM7 376A	1	697850	0	0	697850	2.48	697850	0	697850	2.48	0	2.48	0	0.00		697850
b	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		0
c	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		0
d	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		0
e	Any Other (specify)		731	5688461	0	0	5688461	20.19	5688461	0	5688461	20.19	0	20.19	0	0.00		4526061
	Director or Director's Relatives ##		7	784558	0	0	784558	2.79	784558	0	784558	2.79	0	2.79	0	0.00		781518
	Jaishree Varadaraj	ABGPV 5575L	1	768461	0	0	768461	2.73	768461	0	768461	2.73	0	2.73	0	0.00		768461
	Bodies Corporate		206	1583803	0	0	1583803	5.62	1583803	0	1583803	5.62	0	5.62	0	0.00		1470606
	Non-Resident Indian (NRI) - -- Non-Repatriable		45	16790	0	0	16790	0.06	16790	0	16790	0.06	0	0.06	0	0.00		16790
	Non-Resident Indian (NRI) - Repatriable		74	2295565	0	0	2295565	8.15	2295565	0	2295565	8.15	0	8.15	0	0.00		1249402
	Raja MJ Abdeen (NRI & also a Director)	AHWPR 5426N	1	1010000	0	0	1010000	3.59	1010000	0	1010000	3.59	0	3.59	0	0.00		0
	Pethinaidu Surulinarayanasami (NRI & also a Director)	ARLPS8 287K	1	1131107	0	0	1131107	4.02	1131107	0	1131107	4.02	0	4.02	0	0.00		1131107
	Clearing member		79	254378	0	0	254378	0.90	254378	0	254378	0.90	0	0.90	0	0.00		254378
	HUF		318	261277	0	0	261277	0.93	261277	0	261277	0.93	0	0.93	0	0.00		261277
	IEPF		1	488908	0	0	488908	1.74	488908	0	488908	1.74	0	1.74	0	0.00		488908
	INVESTOR EDUCATION AND PROTECTION FUND	ZZZZZ9 999Z	1	488908	0	0	488908	1.74	488908	0	488908	1.74	0	1.74	0	0.00		488908
	Unclaimed or Suspense or Escrow Account		1	3182			3182	0.01	3182		3182	0.01	0	0.01		0.00		3182
	Sub-Total (B)(3)		18536	14687533	0	0	14687533	52.13	14687533	0	14687533	52.13	0	52.13	0	0.00		12405911
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		18546	14694059	0	0	14694059	52.16	14694059	0	14694059	52.16	0	52.16	0	0.00		12406437

Note: ## Directors and relatives do not include NRI-Directors and relatives, which are shown under NRI-Repatriable category.

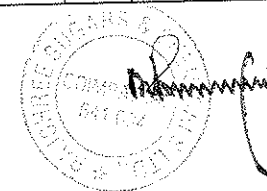


Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held each class of securities (IX)			No. of Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholdin g, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
								No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not appli
								Clas s X	Clas s Y	To t al								
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held
23	3182

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %
0.0	0.0	0	0.00

