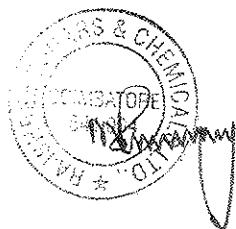


RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 30.09.2018

1. Name of Listed Entity:Rajshree Sugars & Chemicals Limited
2. Scrip Code/Name of Scrip/Class of Security: RAJSREESUG
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 30-Sep-2018
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

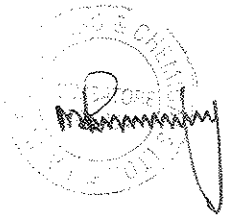
S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants ?	No	



RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 30.09.2018

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholder (III)	No. of fully paid up equity shares (IV)	No. of Partly paid-up equity shares (V)	No. of shares underlying Depositor Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Warrants (X)	Shareholding, as a % assuming full conversion of securities (including diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: y	Total								
								As a % of (A+B+C2)		As a % of (A+B+C2)								
A	Promoter & Promoter Group	4	13473621	0	0	13473621	47.83	13473621	0	13473621	47.83	0	47.83	0	0.00	13473621	100.00	13473621
B	Public	18662	14694059	0	0	14694059	52.17	14694059	0	14694059	52.17	0	52.17	0	0.00			12430211
C	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
C1	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Total	18666	28167680	0	0	28167680	100.00	28167680	0	28167680	100.00	0	100.00	0	0.00	13473621	47.83	25903832



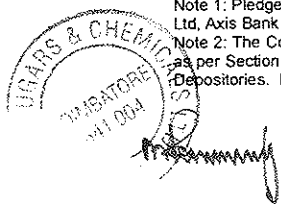
RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 30.09.2018

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (i)	PAN (ii)	No. of shares older (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. share underlying Deposit Receipt (vi)	Total shares held (vii) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Outstanding convertible securities (including Warrant) (x)	Shareholding % assuming full conversion of convertible securities (xi) = (vii)+(x) as % of A+B+C2	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)
								Class X	Class Y	Total								
1	Indian					0	0.00			0	0.00	0	0	0.00	0	0.00		
a	Individuals/Hindu undivided Family		2	706977	0	0	706977	2.51	706977	0	706977	2.51	0	0.00	706977	100.00	706977	
	Aishwarya Pathy	AFPPA1662N	1	218674	0	0	218674	0.78	218674	0	218674	0.78	0	0.00	218674	100.00	218674	
	Aditya Krishna Pathy	AMTPK6519R	1	488303	0	0	488303	1.73	488303	0	488303	1.73	0	0.00	488303	100.00	488303	
b	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
c	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
d	Any Other (specify)		1	1449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	0.00	1449331	100.00	1449331	
	Bodies Corporate		1	1449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	0.00	1449331	100.00	1449331	
	RSCL PROPERTIES PVT LTD	AABCR0300C	1	1449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	0.00	1449331	100.00	1449331	
	Sub-Total (A)(1)		3	2156308	0	0	2156308	7.66	2156308	0	2156308	7.66	0	0.00	2156308	7.66	2156308	
2	Foreign																	
a	Individuals (Non-Resident Individuals/ Foreign Individuals)		1	11317313	0	0	11317313	40.18	11317313	0	11317313	40.18	0	0.00	11317313	100.00	11317313	
	Rajshree Pathy	AFOPP2845K	1	11317313	0	0	11317313	40.18	11317313	0	11317313	40.18	0	0.00	11317313	100.00	11317313	
b	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
c	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
d	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
e	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		4	13473621	0	0	13473621	47.84	13473621	0	13473621	47.84	0	0.00	13473621	100.00	13473621	

Note 1: Pledge has been created in respect of 1,34,73,621 equity shares with voting rights of Promoter & Group in favour of SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval dated 24.3.2014 from Corporate Debt Restructuring Cell, Mumbai.

Note 2: The Company has received a letter dated 6.4.2018 from Smt Rajshree Pathy, belonging to the Promoter and Promoter Group of the Company (holding 1,13,17,313 shares), intimating that she had become Non Resident Indian from the Financial Year 2017-18, as per Section 6 of the Income Tax Act, 1961 and Section 2(w) of the Foreign Exchange Management Act, 1999. Out of 1,13,17,313 shares, 28,48,976 shares held by her in dematerialized form are yet to be classified under NRI Category by the Depositories. However, we have classified the entire shareholding under NRI category.



RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 30.09.2018

Table III - Statement showing shareholding pattern of the Public shareholder

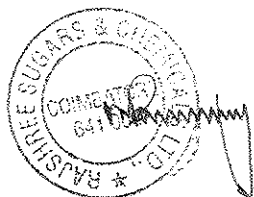
	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares under lying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
1	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a	Mutual Funds/		4	4900	0	0	4900	0.02	4900	0	4900	0.02	0	0.00	0	0.00			100
b	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
c	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
d	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
e	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
f	Financial Institutions/ Banks		6	1626	0	0	1626	0.01	1626	0	1626	0.01	0	0.00	0	0.00			426
g	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
h	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
i	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Sub-Total (B)(1)		10	6526	0	0	6526	0.03	6526	0	6526	0.03	0	0.00	0	0.00			526
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
3	Non-institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a	Individuals -		17918	9248969	0	0	9248969	32.83	9248969	0	9248969	32.83	0	0.00	0	0.00	0	0.00	8153521
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		17890	6194685	0	0	6194685	21.99	6194685	0	6194685	21.99	0	0.00	0	0.00			5129237
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		28	3054284	0	0	3054284	10.84	3054284	0	3054284	10.84	0	0.00	0	0.00			3024284
	K MOHAN	AJAPM7376A	1	700613	0	0	700613	2.49	700613	0	700613	2.49	0	0.00	0	0.00			700613
b	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
c	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0

A circular stamp of Rajshree Sugars & Chemicals Limited is visible in the bottom left corner. The stamp contains the company name and some illegible text. A handwritten signature is written over the stamp.

RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 30.09.2018

d	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
e	Any Other (specify)		734	5438564	0	0	5438564	19.31	5438564	0	5438564	19.31	0	19.31	0	0.00	4276164
	Director or Director's Relatives ##		7	651058	0	0	651058	2.31	651058	0	651058	2.31	0	2.31	0	0.00	648018
	Jaishree Varadaraj	ABGPV 5575L	1	634961	0	0	634961	2.25	634961	0	634961	2.25	0	2.25	0	0.00	634961
	Bodies Corporate		218	1446608	0	0	1446608	5.14	1446608	0	1446608	5.14	0	5.14	0	0.00	1333411
	Non-Resident Indian (NRI) – Non-Repatriable		50	19645	0	0	19645	0.07	19645	0	19645	0.07	0	0.07	0	0.00	19645
	Non-Resident Indian (NRI) - Repatriable		70	2297137	0	0	2297137	8.16	2297137	0	2297137	8.16	0	8.16	0	0.00	1250974
	Raja MJ Abdeen (NRI & also a Director)	AHWPR 5426N	1	1010000	0	0	1010000	3.59	1010000	0	1010000	3.59	0	3.59	0	0.00	0
	Pethinaidu Surulinarayanasami (NRI & also a Director)	ARLPS8 287K	1	1131107	0	0	1131107	4.02	1131107	0	1131107	4.02	0	4.02	0	0.00	1131107
	Clearing member		77	279190	0	0	279190	0.99	279190	0	279190	0.99	0	0.99	0	0.00	279190
	HUF		310	252836	0	0	252836	0.90	252836	0	252836	0.90	0	0.90	0	0.00	252836
	IEPF		1	488908	0	0	488908	1.74	488908	0	488908	1.74	0	1.74	0	0.00	488908
	INVESTOR EDUCATION AND PROTECTION FUND	ZZZZZ9 999Z	1	488908	0	0	488908	1.74	488908	0	488908	1.74	0	1.74	0	0.00	488908
	Unclaimed or Suspense or Escrow Account		1	3182	0	0	3182	0.01	3182	0	3182	0.01	0	0.01	0	0.00	3182
	Sub-Total (B)(3)		18652	14687533	0	0	14687533	52.14	14687533	0	14687533	52.14	0	52.14	0	0.00	12429685
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		18662	14694059	0	0	14694059	52.17	14694059	0	14694059	52.17	0	52.17	0	0.00	12430211

Note: ## Directors and relatives do not include NRI-Directors and relatives, which are shown under NRI-Repatriable category.



RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 30.09.2018

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of older shares held (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares (v)	Nos. of shares underlying Depository Receipts (vi)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding , as a % assuming full conversion of convertible securities (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)	
								Class X	Class Y	Total			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)		
1 Custodian/ER Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held
23	3182

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %
0.0	0.0	0	0.00

