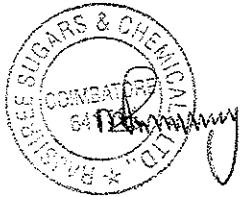


RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 31.12.2018

1. Name of Listed Entity: Rajshree Sugars & Chemicals Limited
2. Scrip Code/Name of Scrip/Class of Security: RAJSREESUG
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2018
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

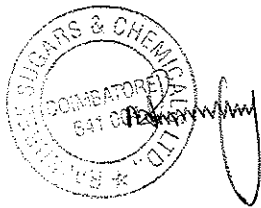
S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants ?	No	



RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 31.12.2018

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up shares held (IV)	No. of Partly equity shares held (V)	No. of Deposits Receipt (VI)	Total nos. share held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. (calculated per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Outstanding securities (including Warrant) (X)	Shareholding, as a % assuming securities (as percentage diluted capital) (XI) = As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg:y	Total								
A	Promoter & Promoter Group	4	13473621	0	0	13473621	47.83	13473621	0	13473621	47.83	0	0.00	13473621	100.00	13473621		
B	Public	18426	14694059	0	0	14694059	52.17	14694059	0	14694059	52.17	0	0.00	0	0.00	12495833		
C	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
C1	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
C2	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
	Total	18430	28167680	0	0	28167680	100.00	28167680	0	28167680	100.00	0	0.00	13473621	47.83	25969454		



RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 31.12.2018

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of shares held older (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depositor Receipts (VI)	Total shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding % as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)	
								Class X	Class Y	Total									
																			As a % (A+B+C2) (VIII)
1	Indian					0	0.00			0	0.00	0	0.00	0	0.00	0	0.00	0	
a	Individuals/Hindu undivided Family		2	706977	0	0	706977	2.51	706977	0	706977	2.51	0	0.00	706977	100.00	706977		
	Aditya Krishna Pathy	AMTPK 6519R	1	488303	0	0	488303	1.73	488303	0	488303	1.73	0	0.00	488303	100.00	488303		
	Aishwarya Pathy	AFPPA1 662N	1	218674	0	0	218674	0.78	218674	0	218674	0.78	0	0.00	218674	100.00	218674		
b	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
c	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
d	Any Other (specify)		1	1449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	0.00	1449331	100.00	1449331		
	Bodies Corporate		1	1449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	0.00	1449331	100.00	1449331		
	RSCL PROPERTIES PVT LTD	SAABCR 0300C	1	1449331	0	0	1449331	5.15	1449331	0	1449331	5.15	0	0.00	1449331	100.00	1449331		
	Sub-Total (A)(1)		3	2156308	0	0	2156308	7.66	2156308	0	2156308	7.66	0	0.00	2156308	100.00	2156308		
2	Foreign		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
a	Individuals (Non-Resident Individuals/ Foreign Individuals)		1	11317313	0	0	11317313	40.18	11317313	0	11317313	40.18	0	0.00	11317313	100.00	11317313		
	Rajshree Pathy	AFOPP2 845K	1	11317313	0	0	11317313	40.18	11317313	0	11317313	40.18	0	0.00	11317313	100.00	11317313		
b	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
c	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
d	Foreign Portfolio investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
e	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		1	11317313	0	0	11317313	40.18	11317313	0	11317313	40.18	0	0.00	11317313	100.00	11317313		
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		4	13473621	0	0	13473621	47.84	13473621	0	13473621	47.84	0	0.00	13473621	100.00	13473621		

Note 1: Pledge has been created in respect of 1,34,73,621 equity shares with voting rights of Promoter & Group in favour of SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval dated 24.3.2014 from Corporate Debt Restructuring Cell, Mumbai.

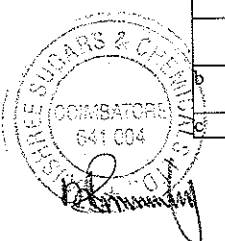
Note 2: The Company has received a letter dated 6.4.2018 from Smt Rajshree Pathy, belonging to the Promoter and Promoter Group of the Company (holding 1,13,17,313 shares), intimating that she had become Non Resident Indian from the Financial Year 2017-18. as per Section 6 of the Income Tax Act, 1961 and Section 2(w) read with Section 2(v) of the Foreign Exchange Management Act, 1999. Out of 1,13,17,313 shares, 28,48,976 shares held by her in dematerialized form are yet to be classified under NRI Category by the Depositories. However, we have classified the entire shareholding under NRI category.



RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 31.12.2018

Table III - Statement showing shareholding pattern of the Public shareholder

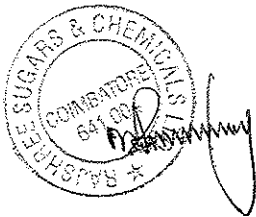
	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
1	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
a	Mutual Funds/		4	4900	0	0	4900	0.02	4900	0	4900	0.02	0	0.02	0	0.00			100
b	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
c	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
d	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
e	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
f	Financial Institutions/ Banks		6	1626	0	0	1626	0.01	1626	0	1626	0.01	0	0.01	0	0.00			426
g	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
h	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
i	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Sub-Total (B)(1)		10	6526	0	0	6526	0.03	6526	0	6526	0.03	0	0.03	0	0.00			526
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
	Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
B	Non-institutions																		
a	Individuals -		17717	9367679	0	0	9367679	33.26	9367679	0	9367679	33.26	0	33.26	0	0.00	0	0.00	8337853
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		17688	6199111	0	0	6199111	22.01	6199111	0	6199111	22.01	0	22.01	0	0.00			5199285
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		29	3168568	0	0	3168568	11.25	3168568	0	3168568	11.25	0	11.25	0	0.00			3138568
	K MOHAN	AJAPM7376A	1	700613	0	0	700613	2.49	700613	0	700613	2.49	0	2.49	0	0.00			700613
b	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0
c	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0



RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 31.12.2018

d	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
e	Any Other (specify)		699	5319854	0	0	5319854	18.89	5319854	0	5319854	18.89	0	18.89	0	0.00			4157454
	Director or Director's Relatives		7	651058	0	0	651058	2.31	651058	0	651058	2.31	0	2.31	0	0.00			648018
	Jaishree Varadaraj	ABGPV 5575L	1	634961	0	0	634961	2.25	634961	0	634961	2.25	0	2.25	0	0.00			634961
	Bodies Corporate		203	1381127	0	0	1381127	4.90	1381127	0	1381127	4.90	0	4.90	0	0.00			1267930
	Non-Resident Indian (NRI) – Non-Repatriable		50	19760	0	0	19760	0.07	19760	0	19760	0.07	0	0.07	0	0.00			19760
	Non-Resident Indian (NRI) – Repatriable ##		69	2301539	0	0	2301539	8.17	2301539	0	2301539	8.17	0	8.17	0	0.00			1255376
	Raja MJ Abdeen (NRI & also a Director)	AHWPR 5426N	1	1010000	0	0	1010000	3.59	1010000	0	1010000	3.59	0	3.59	0	0.00			0
	Pethinaidu Suruninarayanasami (NRI & also a Director)	ARLPS8 287K	1	1131107	0	0	1131107	4.02	1131107	0	1131107	4.02	0	4.02	0	0.00			1131107
	Clearing member		53	215576	0	0	215576	0.77	215576	0	215576	0.77	0	0.77	0	0.00			215576
	HUF		315	258704	0	0	258704	0.92	258704	0	258704	0.92	0	0.92	0	0.00			258704
	IEPF		1	488908	0	0	488908	1.74	488908	0	488908	1.74	0	1.74	0	0.00			488908
	INVESTOR EDUCATION AND PROTECTION FUND	ZZZZZ9 999Z	1	488908	0	0	488908	1.74	488908	0	488908	1.74	0	1.74	0	0.00			488908
	Unclaimed or Suspense or Escrow Account		1	3182	0	0	3182	0.01	3182	0	3182	0.01	0	0.01	0	0.00			3182
	Sub-Total (B)(3)		18416	14687533	0	0	14687533	52.15	14687533	0	14687533	52.15	0	52.15	0	0.00			12495307
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		18426	14694059	0	0	14694059	52.18	14694059	0	14694059	52.18	0	52.18	0	0.00			12495833

Note: ## Non-Resident Indian – Repatriable includes NRI Directors (21,41,107 shares) and NRI-Directors relatives (30,000 shares).



RAJSHREE SUGARS & CHEMICALS LIMITED – SHAREHOLDING PATTERN AS ON 31.12.2018

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of share holder (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv) (Not Applicable)	
								No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
								Class X	Class Y	Total								
1		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00			0		
2		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00			0		
		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held
23	3182

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %
0.0	0.0	0	0.00

