

January 7, 2020

BSE Limited  
P.J.Towers  
Dalal Street  
Mumbai – 400 001

National Stock Exchange of India Limited  
Bandra Kurla Complex  
Bandra East  
Mumbai – 400 051

Sirs

Sub: Disclosures of details on payment of interest / repayment of principal amount on loans from banks/financial institutions and unlisted debt securities.

With reference to SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21<sup>st</sup> November 2019, we are attaching the Form C1 containing the details of default of repayment of loans and interest which continues beyond 30 days from the due date.

Kindly take the same on your records.

Thanking you

For and on behalf of  
RAJSHREE SUGARS & CHEMICALS LIMITED



M PONRAJ  
Company Secretary

Enc: As above



**Rajshree Sugars & Chemicals Limited**

*The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore - 641 004, TN, India.*

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CIN: L01542TZ1985PLC001706

FORMAT C 1

(SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21<sup>st</sup> November 2019)

a. For loans including revolving facilities like cash credit from banks / financial institutions:

Sl. No.	Type of disclosure	Details	Amount in Crores		
			Total	Principal	Interest
1	Name of the Listed Entity	Rajshree Sugars & Chemicals Limited	31-12-2019		
2	Date of making the disclosure	07-01-2020			
3	Nature of obligation	Loan default			
4	Name of the Lender(s)	State Bank of India	145.80	115.74	30.06
		State Bank of India	13.18	9.45	3.73
		State Bank of India	27.41	22.72	4.68
		Federal Bank Limited	23.05	17.78	5.27
		ICICI Bank Limited	70.15	53.65	16.50
		Bank of India	21.54	16.56	4.98
		Bank of India	3.54	2.84	0.70
		Axis Bank Limited	20.77	16.00	4.77
		UCO Bank	1.53	1.29	0.24
		UCO Bank	4.63	3.80	0.83
		Sugar Development Fund, Government of India	9.14	6.33	2.81
		Sugar Development Fund, Government of India	36.26	20.28	15.97
		State Bank of India (Cash credit)	16.75	13.83	2.91
		State Bank of India (Cash credit)	50.65	41.74	8.91
		Bank of India (Cash credit)	11.04	8.92	2.12
		UCO Bank (Cash credit)	3.29	2.93	0.36
		<b>Total default</b>	<b>458.72</b>	<b>353.87</b>	<b>104.85</b>
5	Date of default	31-12-2019			
6	Current default amount (break-up of principal and interest in INR Crores)	Principal default	353.87		
		Interest default	104.85		
		<b>Total default</b>	<b>458.72</b>		
			Principal	Tenure upto	Interest Rate
7	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured, etc)	<b>Secured Loans</b>			
		State Bank of India	115.74	O V E R D U E	12.50%
		State Bank of India	9.45		12.55%
		State Bank of India	22.72		11.20%
		Federal Bank Limited	17.78		12.50%
		ICICI Bank Limited	53.65		12.50%
		Bank of India	16.56		12.50%
		Bank of India	2.84		12.00%
		Axis Bank Limited	16.00		12.50%
		UCO Bank	1.29		11.00%
		UCO Bank	3.80		12.50%
		Sugar Development Fund, Government of India	6.33		4.00%
		Sugar Development Fund, Government of India	20.28		8.25%
		State Bank of India (Cash credit)	13.83		12.05%
		State Bank of India (Cash credit)	41.74		12.00%
		Bank of India (Cash credit)	8.92		14.00%
		UCO Bank (Cash credit)	2.93		12.00%
	<b>Total default</b>	<b>353.87</b>			
8	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)		353.87		
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)		353.87		

b.	For unlisted debt securities ie. NCDs and NCRPS:	Not applicable
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