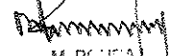


RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 31.12.2019

1. Name of Listed Entity:	Rajshree Sugars & Chemicals Limited
2. Scrip Code/Name of Scrip/Class of Security	RAJSREESUG (NSE); 500354 (BSE)
3. Class of Security	Equity
4. ISIN	INE562B01019
5. Share Holding Pattern Filed under	31(1)(b)
6. Share Holding Pattern as on	31 December 2019
7. Declaration:	

Sl. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential voting rights?	No	
7	Whether the Listed Entity has issued any Warrants?	No	
8	Whether the Listed Entity has any significant beneficial owner?	Yes	

For RAJSHREE SUGARS & CHEMICALS LIMITED,

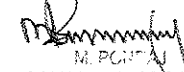

M. PONDAL
COMPANY SECRETARY
ACS Me. n. No. 29858

RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 31.12.2019

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total number of shares held (VII) = (IV)+V	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Shares Pledged of otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights Each share has 1 vote					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(X)	(XI)	(XII)	(XIII)	(XIV)		
(A)	Promoter and Promoter Group	4	13473621	0	0	13473621	47.833	13473621		13473621	47.833	0	0.000	13473621	100.000	13473621	
(B)	Public	17761	14694059	0	0	14694059	52.167	14694059		14694059	52.167	0	0.000	0	0.000	12589479	
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts																
	Total	17765	28167680	0	0	28167680	100.000	28167680	0	28167680	100.000	0	0.000	13473621	47.834	26063100	

For RAJSHREE SUGARS & CHEMICALS LIMITED,


 M. P. GUPTA
 COMPANY SECRETARY
 RAJSHREE SUGARS & CHEMICALS LIMITED

RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 31.12.2019

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of Shareholder	PAN	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total number of shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights share has 1 vote	Each	Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	VII = IV+V+VI	(VIII)				(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)	
(A)	Shareholding of Promoter and Promoter Group ²																	
1	Indian																	
(a)	Individuals/ Hindu Undivided Family		2	706977	0		706977	2.510	706977	706977	2.510	0	2.510	0	0.000	706977	100.000	706977
	AISHWARYA PATHY	AFPPA1662N	1	218674			218674	0.776	218674	218674	0.776	0	0.776	0		218674	100.000	218674
	ADITYA KRISHNA PATHY	AMTPK6519R	1	488303			488303	1.734	488303	488303	1.734	0	1.734	0		488303	100.000	488303
(b)	Central Government/ State Government(s)																	
(c)	Financial Institutions/ Banks																	
(d)	Any Others(Specify)																	
	Bodies Corporate		1	1449331	0		1449331	5.145	1449331	1449331	5.145	0	5.145	0	0.000	1449331	100.000	1449331
	RSCL PROPERTIES PRIVATE LIMITED	AABCR0300C	1	1449331			1449331	5.145	1449331	1449331	5.145	0	5.145	0		1449331	100.000	1449331
	Sub Total(A)(1)		3	2156308	0	0	2156308	7.655	2156308	2156308	7.655	0	7.655	0	0.000	2156308	100.000	2156308
2	Foreign																	
a	Individuals (Non-Residents Individuals/ Foreign Individuals)		1	11317313	0	0	11317313	40.178	11317313	11317313	40.178	0	40.178	0	0.000	11317313	100.000	11317313
	RAJSHREE PATHY	AFOPP2845K	1	11317313	0		11317313	40.178	11317313	11317313	40.178	0	40.178	0	0.000	11317313	100.000	11317313
b	Government																	
c	Institutions																	
d	Foreign Portfolio Investor																	
e	Any Others(Specify)																	
	Sub Total(A)(2)		1	11317313	0	0	11317313	40.178	11317313	11317313	40.178	0	40.178	0	0.000	11317313	100.000	11317313
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		4	13473621	0	0	13473621	47.833	13473621	13473621	47.833	0	47.833	0	0.000	13473621	100.000	13473621

NOTE 1: Pledge has been created in respect of 1,34,73,621 equity shares with voting rights of Promoter & Group in favour of SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval dated 24.3.2014 from Corporate Debt Restructuring Cell, Mumbai.

NOTE 2: The Company has received a letter dated 6.4.2018 from Smt Rajshree Pathy, Promoter of the Company (holding 1,13,17,313 shares), intimating that she had become Non Resident Indian from the Financial Year 2017-18, as per Section 6 of the Income Tax Act, 1961 and Section 2(w) read with Section 2(v) of the Foreign Exchange Management Act, 1999. Out of 1,13,17,313 shares, 28,48,976 shares held by her in dematerialized form are yet to be classified under NRI Category by the Depositories. However, for the purpose of this shareholding pattern, we have classified the entire shareholding under NRI category.

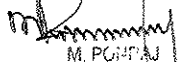
RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 31.12.2019

Table III - Statement showing shareholding pattern of the Public Shareholders

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = IV+V+VI	(VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights share has I vote		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class X	Class Y									Total
(1) Institutions																		
(a) Mutual Funds/ Venture Capital Funds		4	4900	0		4900	0.017	4900		4900	0.017	0	0.000	0	0.000			100
(c) Alternate Investment Funds																		
(d) Foreign Venture Capital Investors																		
(e) Foreign portfolio Investors																		
(f) Financial Institutions / Banks		6	20597	0		20597	0.073	20597		20597	0.073	0	0.000	0	0.000			19397
(g) Insurance Companies																		
(h) Provident Funds/Pension Funds																		
(i) Any Other (specify)																		
Sub-Total (B)(1)		10	25497	0	0	25497	0.090	25497		25497	0.090	0	0.000	0	0.000			19497
(2) Central Government/ State Government(s)/ President of India																		
Sub-Total (B)(2)		0	0	0		0	0.000	0		0	0.000	0	0.000	0	0.000			0
(3) Non-Institutions																		
(a) individuals - i. individual shareholders holding nominal share capital up to Rs 2 lakh		17061	6169739	0		6169739	21.905	6169739		6169739	21.905	0	0.000	0	0.000			5261519
ii. individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		33	3499972	0		3499972	12.425	3499972		3499972	12.425	0	0.000	0	0.000			3469972
K.MOHAN	AJAPM7376A	1	743203	0		743203	2.638	743203		743203	2.638	0	0.000	0	0.000			743203
(b) NBFCs registered with RBI																		
(c) Employee Trusts																		
(d) figure)																		
(e) Any other (Specify)																		
Directors & Relatives		3	495461	0		495461	1.759	495461		495461	1.759	0	0.000	0	0.000			494461
JAISHREE VARADARAJ	ABGPV5575L	1	493961			493961	1.754	493961		493961	1.754	0	0.000	0	0.000			493961
Bodies Corporate		166	1359234	0		1359234	4.826	1359234		1359234	4.826	0	0.000	0	0.000			1246037
Non Resident Indians		118	2311495	0		2311495	8.206	2311495		2311495	8.206	0	0.000	0	0.000			1265332
RAJA M.J. ABDEEN	AH-WPRS426N	1	1010000			1010000	3.586	1010000		1010000	3.586	0	0.000	0	0.000			
PETHINAIDU SURULINARAYANASAMI	ARLPS8287K	1	1131107			1131107	4.016	1131107		1131107	4.016	0	0.000	0	0.000			1131107
Cleaning Members		50	76635	0		76635	0.272	76635		76635	0.272	0	0.000	0	0.000			76635
Hindu Undivided Families		316	264236	0		264236	0.938	264236		264236	0.938	0	0.000	0	0.000			264236
IEPF Authority	ZZZZ79999Z	1	488608	0		488608	1.735	488608		488608	1.735	0	0.000	0	0.000			488608
INVESTOR EDUCATION AND PROTECTION FUND		1	488608			488608	1.735	488608		488608	1.735	0	0.000	0	0.000			488608
Unclaimed Share Suspense Account		1	3182	0		3182	0.011	3182		3182	0.011	0	0.000	0	0.000			3182
Sub-Total(B)(3)		17751	14668562	0	0	14668562	52.077	14668562		14668562	52.077	0	0.000	0	0.000			12569982
Total Public Shareholding (B) = (B)(1)+(B)(2)+B(3)		17761	14694059	0	0	14694059	52.167	14694059		14694059	52.167	0	0.000	0	0.000			12589479

NOTE 3: 'Others-Non-Resident Indian category' includes 21,71,107 shares of NRI Directors & their relatives. Accordingly, the said 21,71,107 shares have been excluded from the category 'Others-Directors and Relatives'.

For RAJSHREE SUGARS & CHEMICALS LIMITED.


 M. PUNDARIK
 COMPANY SECRETARY
 ACS Me. n. No. 29858

RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 31.12.2019

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

Category & Name of Shareholders	PAN	Number of Shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total number of shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	Class X	Class Y	Total		(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)
(1) Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

Name	PAN	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
				Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1 RAJSHREE PATHY	AFOPP2845K		INDIA	45.33	0	0			
A RAJSHREE PATHY	AFOPP2845K		INDIA	40.18	0	0	No	No	08-Feb-19
B RSCL PROPERTIES PRIVATE LIMITED	AABCR0300C		NA	5.15	0	0	No	No	08-Feb-19

For RAJSHREE SUGARS & CHEMICALS LIMITED:


 M. POUDYAL
 COMPANY SECRETARY
 ACS Me. n. No. 20658

RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 31.12.2019

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No of share held
0	0

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No of share held	Voting rights which are frozen	Disclosure notes on shares
23	3182	3182	The voting rights on these shares shall remain frozen till the rightful owner of such shares claims

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding

Name of shareholder	Name of PAC	No. of share	Holding %
0	0	0	0