

March 2, 2020

BSE Limited
P.J.Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

Sirs

Sub: Disclosures of details on payment of interest / repayment of principal amount on loans from banks/financial institutions and unlisted debt securities.

With reference to SEBI Circular No.SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November 2019, we are attaching the Format C1 containing the details of default of repayment of loans and interest which continues beyond 30 days from the due date.

Kindly take the same on your records.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED



M PONRAJ
Company Secretary

Enc: As above



Rajshree Sugars & Chemicals Limited

The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore - 641 004, TN, India.

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CIN: L01542TZ1985PLC001706

FORMAT C 1

(SEBI Circular No.SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November 2019)

a. For loans including revolving facilities like cash credit from banks / financial institutions:					
Sl. No.	Type of disclosure	Details	Amount in Crores		
1	Name of the Listed Entity	Rajshree Sugars & Chemicals Limited			
2	Date of making the disclosure	02-03-2020			
3	Nature of obligation	Loan default	Total	Principal	Interest
4	Name of the Lender(s)	State Bank of India	147.35	115.74	31.61
		State Bank of India	13.32	9.45	3.87
		State Bank of India	27.66	22.72	4.94
		Federal Bank Limited	23.30	17.78	5.52
		ICICI Bank Limited	70.77	53.43	17.34
		Bank of India	21.76	16.56	5.20
		Bank of India	3.58	2.84	0.74
		Axis Bank Limited	20.99	16.00	4.99
		UCO Bank	1.55	1.29	0.26
		UCO Bank	4.68	3.80	0.88
		Sugar Development Fund, Government of India	9.22	6.33	2.89
		Sugar Development Fund, Government of India	36.69	20.28	16.41
		State Bank of India (Cash credit)	16.91	13.83	3.08
		State Bank of India (Cash credit)	51.02	41.59	9.43
		Bank of India (Cash credit)	11.17	8.92	2.25
		UCO Bank (Cash credit)	3.32	2.93	0.39
		Total default	463.31	353.51	109.80
5	Date of default	31-01-2020 *			
6	Current default amount (break-up of principal and interest in INR Crores)	Principal default	353.51		
		Interest default	109.80		
		Total default	463.31		
			Principal	Tenure upto	Interest Rate
7	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured, etc)	Secured Loans			
		State Bank of India	115.74	O V E R D U E	12.50%
		State Bank of India	9.45		12.55%
		State Bank of India	22.72		11.20%
		Federal Bank Limited	17.78		12.50%
		ICICI Bank Limited	53.43		12.50%
		Bank of India	16.56		12.50%
		Bank of India	2.84		12.00%
		Axis Bank Limited	16.00		12.50%
		UCO Bank	1.29		11.00%
		UCO Bank	3.80		12.50%
		Sugar Development Fund, Government of India	6.33		4.00%
		Sugar Development Fund, Government of India	20.28		8.25%
		State Bank of India (Cash credit)	13.83		12.05%
		State Bank of India (Cash credit)	41.59		12.00%
		Bank of India (Cash credit)	8.92	14.00%	
		UCO Bank (Cash credit)	2.93	12.00%	
		Total default	353.51		
8	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)		353.51		
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)		353.51		
b.	For unlisted debt securities ie. NCDs and NCRPS:		Not applicable		

* The payments made within 30 days from the date of default ie. upto 1.3.2020 have been reduced from the default amount

