

**RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 31.3.2020**

1. Name of Listed Entity:	Rajshree Sugars & Chemicals Limited
2. Scrip Code/Name of Scrip/Class of Security	RAJSREESUG (NSE); 500354 (BSE)
3. Class of Security	Equity
4. ISIN	INE562B01019
5. Share Holding Pattern Filed under	31(1)(b)
6. Share Holding Pattern as on	31 March 2020
7. Declaration:	

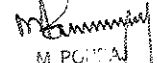
Sl. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential voting rights?	No	
7	Whether the Listed Entity has issued any Warrants?	No	
8	Whether the Listed Entity has any significant beneficial owner?	Yes	

**RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 31.3.2020**

**Table I - Summary Statement holding of specified securities**

Category	Category of Shareholder	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total number of shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights Each share has 1 vote					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	Class X	Class Y	Total	(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)
(A)	Promoter and Promoter Group	4	13473621	0	0	13473621	47.833	13473621	0	13473621	47.833	47.833	0	0.000	13473621	100.000	13473621
(B)	Public	17740	14694059	0	0	14694059	52.167	14694059	0	14694059	52.167	52.167	0	0.000	0	0.000	12597987
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts																
	<b>Total</b>	<b>17744</b>	<b>28167680</b>	<b>0</b>	<b>0</b>	<b>28167680</b>	<b>100.000</b>	<b>28167680</b>	<b>0</b>	<b>28167680</b>	<b>100.000</b>	<b>100.000</b>	<b>0</b>	<b>0.000</b>	<b>13473621</b>	<b>47.834</b>	<b>26071608</b>

For RAJSHREE SUGARS & CHEMICALS LIMITED:

  
 M. P. CHAUDHARY  
 COMPANY SECRETARY  
 ACS Mem. No. 28058

**RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 31.3.2020**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of Shareholder	PAN	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total number of shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights share has 1 vote		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class X	Class Y								
(I)	(II)	(III)	(IV)	(V)	(VI)	VII = IV+V+VI	(VIII)	Class X	Class Y	Total	(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)	
(A)	Shareholding of Promoter and Promoter Group <sup>1</sup>																	
1	Indian																	
(a)	Individuals/ Hindu Undivided Family		2	706977	0		706977	2.510	706977	706977	2.510	0	2.510	0	0.000	706977	100.000	706977
	AISHWARYA PATHY	AFPPA1662N	1	218674			218674	0.776	218674	218674	0.776	0	0.776	0		218674	100.000	218674
	ADITYA KRISHNA PATHY	AMTRK6519R	1	488303			488303	1.734	488303	488303	1.734	0	1.734	0		488303	100.000	488303
(b)	Central Government/ State Government(s)																	
(c)	Financial Institutions/ Banks																	
(d)	Any Others (Specify)																	
	Bodies Corporate		1	1449331	0		1449331	5.145	1449331	1449331	5.145	0	5.145	0	0.000	1449331	100.000	1449331
	RSCCL PROPERTIES PRIVATE LIMITED	AABCR0300C	1	1449331			1449331	5.145	1449331	1449331	5.145	0	5.145	0		1449331	100.000	1449331
	<b>Sub Total(A)(1)</b>		<b>3</b>	<b>2156308</b>	<b>0</b>	<b>0</b>	<b>2156308</b>	<b>7.655</b>	<b>2156308</b>	<b>2156308</b>	<b>7.655</b>	<b>0</b>	<b>7.655</b>	<b>0</b>	<b>0.000</b>	<b>2156308</b>	<b>100.000</b>	<b>2156308</b>
2	Foreign																	
a	Individuals (Non-Residents Individuals/ Foreign Individuals)		1	11317313	0	0	11317313	40.178	11317313	11317313	40.178	0	40.178	0	0.000	11317313	100.000	11317313
	RAJSHREE PATHY	AFOPP2845K	1	11317313			11317313	40.178	11317313	11317313	40.178	0	40.178	0	0.000	11317313	100.000	11317313
b	Government																	
c	Institutions																	
d	Foreign Portfolio Investor																	
e	Any Others (Specify)																	
	<b>Sub Total(A)(2)</b>		<b>1</b>	<b>11317313</b>	<b>0</b>	<b>0</b>	<b>11317313</b>	<b>40.178</b>	<b>11317313</b>	<b>11317313</b>	<b>40.178</b>	<b>0</b>	<b>40.178</b>	<b>0</b>	<b>0.000</b>	<b>11317313</b>	<b>100.000</b>	<b>11317313</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>4</b>	<b>13473621</b>	<b>0</b>	<b>0</b>	<b>13473621</b>	<b>47.833</b>	<b>13473621</b>	<b>13473621</b>	<b>47.833</b>	<b>0</b>	<b>47.833</b>	<b>0</b>	<b>0.000</b>	<b>13473621</b>	<b>100.000</b>	<b>13473621</b>

NOTE 1: Pledge has been created in respect of 1,34,73,621 equity shares with voting rights of Promoter & Group in favour of SBICAP Trustee Company Ltd, who is holding the pledge on behalf of CDR lenders (State Bank of India, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of the Company, as per the final letter of approval dated 24.3.2014 from Corporate Debt Restructuring Cell, Mumbai.

NOTE 2: The Company has received a letter dated 6.4.2018 from Smt Rajshree Pathy, Promoter of the Company (holding 1,13,17,313 shares), intimating that she had become Non Resident Indian from the Financial Year 2017-18, as per Section 6 of the Income Tax Act, 1961 and Section 2(w) read with Section 2(v) of the Foreign Exchange Management Act, 1999. Out of 1,13,17,313 shares, 28,48,976 shares held by her in dematerialized form are yet to be classified under NRI Category by the Depositories. However, for the purpose of this shareholding pattern, we have classified the entire shareholding under NRI category.

**RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 31.3.2020**  
**Table III - Statement showing shareholding pattern of the Public Shareholders**

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding - as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights share has 1 vote	Each	Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
																		Class X
(1) Institutions																		
(a) Mutual Funds/		4	4900	0		4900	0.017	4900		4900	0.017	0	0.017	0	0.000	0	0.000	100
(b) Venture Capital Funds																		
(c) Alternate investment Funds																		
(d) Foreign Venture Capital Investors																		
(e) Foreign portfolio Investors																		
(f) Financial Institutions/ Banks		5	1600	0		1600	0.006	1600		1600	0.006	0	0.006	0	0.000	0	0.000	400
(g) Insurance Companies																		
(h) Provident Funds/Pension Funds																		
(i) Any Other (specify)																		
Sub-Total (B)(1)		9	6500	0	0	6500	0.023	6500	0	6500	0.023	0	0.023	0	0.000	0	0.000	500
(2) Central Government/ State Government(s)/ President of India																		
Sub-Total (B)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(3) Non-institutions																		
(a) i. Individual shareholders holding nominal share capital up to Rs 2 lakh.		17035	6080290	0		6080290	21.586	6080290		6080290	21.586	0	21.586	0	0.000	0	0.000	5176576
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		34	3734586	0		3734586	13.258	3734586		3734586	13.258	0	13.258	0	0.000	0	0.000	3704586
K. MOHAN	AJ4PM7378A	1	717347	0		717347	2.547	717347		717347	2.547	0	2.547	0	0.000	0	0.000	717347
Anvar Jay Varadara	ADRPV5968J	1	287700	0		287700	1.021	287700		287700	1.021	0	1.021	0	0.000	0	0.000	287700
Maya Jay Varadara	AQPPM3556E	1	281700	0		281700	1.000	281700		281700	1.000	0	1.000	0	0.000	0	0.000	281700
(b) NBFCs registered with RBI																		
(c) Employee Trusts																		
(d) Overseas Depositories (holding DRs) (balancing figure)																		
(e) Any other (Specify)																		
Directors & Relatives		3	345461	0		345461	1.226	345461		345461	1.226	0	1.226	0	0.000	0	0.000	344461
JAISHREE VARADARA J	ABGPV5575L	1	343961	0		343961	1.221	343961		343961	1.221	0	1.221	0	0.000	0	0.000	343961
Bodines Corpoates		163	1360546	0		1360546	4.830	1360546		1360546	4.830	0	4.830	0	0.000	0	0.000	1247349
Non Resident Indians		125	2308076	0		2308076	8.194	2308076		2308076	8.194	0	8.194	0	0.000	0	0.000	1293913
RAJA M.J. ASDEEN	AHVPR5426N	1	1010000	0		1010000	3.586	1010000		1010000	3.586	0	3.586	0	0.000	0	0.000	1131107
PETHINAIDU SURULINARAYANASAMI	ARLPS8287K	1	1131107	0		1131107	4.016	1131107		1131107	4.016	0	4.016	0	0.000	0	0.000	109692
Cleanance Members		53	109692	0		109692	0.389	109692		109692	0.389	0	0.389	0	0.000	0	0.000	257118
Hindu Undivided Families		316	257118	0		257118	0.913	257118		257118	0.913	0	0.913	0	0.000	0	0.000	488608
IEPF Authority	ZZZZZ9999Z	1	488608	0		488608	1.735	488608		488608	1.735	0	1.735	0	0.000	0	0.000	488608
INVESTOR EDUCATION AND PROTECTION FUND		1	488608	0		488608	1.735	488608		488608	1.735	0	1.735	0	0.000	0	0.000	488608
Unclaimed Share Suspense Account		1	3182	0		3182	0.011	3182		3182	0.011	0	0.011	0	0.000	0	0.000	3182
Sub-Total(B)(3)		17731	14687559	0	0	14687559	52.143	14687559	0	14687559	52.143	0	52.143	0	0.000	0.000	0.000	12597487
Total Public Shareholding (B)= (B)(1)+(B)(2)+B(3)		17740	14694059	0	0	14694059	52.166	14694059	0	14694059	52.166	0.000	52.166	0	0.000	0.000	0.000	12597987

NOTE 3: 'Others-Non-Resident Indian category' includes 21,71,107 shares of NRI Directors & their relatives. Accordingly, the said 21,71,107 shares have been excluded from the category 'Others-Directors and Relatives'.

*M. K. M. M.*  
M. K. M. M.  
M. K. M. M.

**RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 31.3.2020**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder**

Category & Name of Shareholders	PAN	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total number of shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII)	Class X	Class Y	Total	(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)	
(1) Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)**

Name	PAN	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
				Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1 RAJSHREE PATHY	AFOPP2845K		INDIA	45.33	0	0			
A RAJSHREE PATHY	AFOPP2845K		INDIA	40.18	0	0	No	No	08-Feb-19
B RSCL PROPERTIES PRIVATE LIMITED	AABCR0300C		NA	5.15	0	0	No	No	08-Feb-19

**RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN AS ON 31.3.2020**

**Table II- Unclaim Details**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No of share held
0	0

**Table III- Unclaim Details**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No of share held	Voting rights which are frozen	Disclosure notes on shares
23	3182	3182	The voting rights on these shares shall remain frozen till the rightful owner of such shares claims

**Table III- Person in Concert**

Details of the shareholders acting as persons in Concert including their Shareholding

Name of shareholder	Name of PAC	No. of share	Holding %
0	0	0	0