

January 7, 2021

BSE Limited
P.J.Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

Sirs

Sub: Disclosures of details on payment of interest / repayment of principal amount on loans from banks/financial institutions as on 31st December 2020.

With reference to SEBI Circular No.SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November 2019, we are attaching herewith the details of default in repayment of loans and interest thereon as on 31st December 2020.

Kindly take the same on your records.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED


M PONRAJ
Company Secretary
ACS Membership No.A29858

Enc: As above



Rajshree Sugars & Chemicals Limited

The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore - 641004, TN, India.

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CIN: L01542TZ1985PLC001706

Disclosures

(as per SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November 2019) by listed entities, if on the last date of any quarter:

- a) Any loan including revolving facilities like cash credit from banks / financial institutions where the default continues beyond 30 days or
- b) There is any outstanding debt security under default.

Name of the listed entity: Rajshree Sugars & Chemicals Limited

Date of making disclosure: 7th January 2021

| S.N | Particulars | in INR crores |
|-----------|--|----------------|
| 1. | Loans / revolving facilities like cash credit from banks / financial institutions | |
| A. | Total amount (Principal and Interest) outstanding as on 31.12.2020 | 519.20 |
| B. | Of the total amount (Principal and Interest) outstanding, amount of default as on 31.12.2020 | 519.20 |
| 2. | Unlisted debt securities i.e. NCDs and NCRPS | |
| A. | Total amount outstanding as 31.12.2020 | Not Applicable |
| B. | Of the total amount outstanding, amount of default as on 31.12.2020. | Not Applicable |
| 3. | Total financial indebtedness of the listed entity including short-term and long-term debt | 519.20 |

Note: In view of loan recall notices received from the lenders by the Company, the entire outstanding amount as on 31st December 2020 is considered as overdue / default for the purpose of this disclosure.

The amount given above is derived as per the books of the Company; and the same will be subject to reconciliation with the lenders after finalization of ongoing discussion for restructuring of debts of the Company.

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED


M PONRAJ
Company Secretary
ACS Membership No.A29858

