

13th July 2021

BSE Limited
P.J.Towers
Dalai Street
Mumbai – 400 001.

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051.

Sirs

Sub: Notice of the Board Meeting scheduled to be held on 16th July 2021


We hereby inform that the 193rd meeting of the Board of Directors of the Company is scheduled to be held on Friday, the 16th July 2021, to consider among other things the following matters:

1. Issue of 49,67,926 (Forty Nine Lakh Sixty Seven Thousand Nine Hundred and Twenty Six) Equity Shares of face value of Rs.10/- each at a price of Rs.14.03/- each (including premium of Rs.4.03/- each) on preferential basis to the lender banks (State Bank of India, Bank of India, ICICI Bank Limited, UCO Bank, Axis Bank Limited and Federal Bank Limited) pursuant to the Scheme of Restructuring / Resolution Plan, in part conversion of their loans.
2. Issue of 17,225 (Seventeen Thousand Two Hundred and Twenty Five) 0.1% Secured, Unlisted, Non-Cumulative, Redeemable & Optionally Convertible Debentures (OCD) having a face value of Rs.1 lakh each, which are convertible into equivalent value of 9% Secured Unlisted Cumulative Redeemable Preference shares (CRPS), at the option of OCD-holders after a period of nine years and nine months computed from 30th June 2020, pursuant to the Scheme of Restructuring / Resolution Plan, in part conversion of their loans.

Kindly take the same on record.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED


M PONRAJ
Company Secretary
Membership # A29858



Rajshree Sugars & Chemicals Limited

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