



## RAJSHREE SUGARS & CHEMICALS LIMITED

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### CORRIGENDUM

**(To the Annual Report for the financial year ended 31<sup>st</sup> March 2021  
circulated to the shareholders on 7<sup>th</sup> September 2021)**

Page no	Details of the printing errors which have been corrected
21	The point nos.(x) & (xi) first appearing in the page is to be treated as deleted.
28	The date of appointment of Mr.C.S.Sathiyarayanan, Chief Financial Officer in Sl.no.2 is to be read as 12.11.2020.
34	The words 'except item no.1" appearing in paragraph 7 to be treated as deleted.
38	<p>Paragraph starting from "The Company which had..." and ending with '.... approval from other lenders' is to be treated as deleted and the following paragraphs are substituted in its place:</p> <p>"The State Bank of India ('lead lender') has sanctioned the Resolution Plan for restructuring the debt of the Company on 30th June 2021. Other five lender banks (Bank of India, ICICI Bank Limited, UCO Bank, Axis Bank Limited and Federal Bank Limited) have also given their sanctions independently and the last bank's sanction was received on 1st July 2021.</p> <p>Pursuant to the sanctions, a Memorandum 'Framework Restructuring Agreement (FRA) dated 12th July 2021 was executed between the Company and six lender banks, for restructuring the debt of the Company with retrospective effect from 30th June 2020. Pursuant thereto, the Company has on 26th August 2021 executed the main subordinate documents for debt restructuring. In-principle approval for issue and allotment of equity shares has been obtained from BSE and NSE on 9th August 2021. The Securities Allotment Committee of the Board has allotted Equity Shares and Debentures (on conversion of the loan outstanding to the extent of Rs.248.11 crores) to the said lender banks on 27th August 2021 and detailed intimations were filed with both BSE and NSE. Effect has been given for the debt restructuring in the financial statements as on 31st March 2021 as required by Ind AS 10, being an adjusting event."</p>
52	In point (g) the words "at the AGM held on" to be read as "at the AGM held on "28 <sup>th</sup> August 2017"
71	<p>The words "Land sale pending registration shown as asset classified held for sale refer note no" to be read as "Land sale pending registration shown as asset classified held for sale. Refer note no.15"</p> <p>The words "For Capital Commitments refer note no." to be read as "For Capital Commitments refer note no.39(3)"</p>
74	In note no.16(ii) the words "March 31, 2018" to be read as "March 31, 2020"

For and on behalf of

RAJSHREE SUGARS & CHEMICALS LIMITED

M. Ponraj

Company Secretary

ACS.Mem.No.29858

Place : Coimbatore

Date : 25<sup>th</sup> September 2021

