

RAJSHREE SUGARS & CHEMICALS LIMITED - POST-SHAREHOLDING PATTERN AS ON 27.8.2021

1. Name of Listed Entity:	Rajshree Sugars & Chemicals Limited
2. Scrip Code/Name of Scrip/Class of Security	RAJSREESUG (NSE); 500354 (BSE)
3. Class of Security	Equity
4. ISIN	INE562B01019
5. Share Holding Pattern Filed under	31(1)(c)
6. Share Holding Pattern as on	27th August 2021
7. Declaration:	

Sl. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	Yes	Public
5	Whether any shares held by promoters are pledged or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential voting rights?	No	
7	Whether the Listed Entity has issued any Warrants?	No	
8	Whether the Listed Entity has any significant beneficial owner?	Yes	

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Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total number of shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights Each share has 1 vote					No.	As a % of total Shares held (b)	No.	As a % of total Shares held (b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII)	Class X	Class Y	Total	(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)	
(A)	Promoter and Promoter Group	4	13473621	0	0	13473621	40.66	13473621	0	13473621	40.662	0	40.66	0	0.000	13473621	100.00	13473621
(B)	Public	18569	19661985	0	0	19661985	59.34	19661985	0	19661985	59.338	0	59.34	4967926	14.993	0	0.00	17575215
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs																	
(C2)	Shares held by Employee Trusts																	
	Total	18573	33135606	0	0	33135606	100.00	33135606	0	33135606	100.000	0	100.00	4967926	14.993	13473621	40.66	31048836

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of Shareholder	PAN	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total number of shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights share has I vote		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class X	Class Y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	VII = IV+V+VI	(VIII)	Class X	Class Y	Total	(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)	
(A) Shareholding of Promoter and Promoter Group²																		
1 Indian																		
(a) Individuals/ Hindu Undivided Family		2	706977	0	0	706977	2.13	706977	0	706977	2.13	0	2.13	0	0	706977	100.000	706977
AISHWARYA PATHY		1	218674			218674	0.66	218674		218674	0.66	0	0.66	0		218674	100.000	218674
ADITYA KRISHNA PATHY		1	488303			488303	1.47	488303		488303	1.47	0	1.47	0		488303	100.000	488303
(b) Central Government/ State Government(s)																		
(c) Financial Institutions/ Banks																		
(d) Any Others(Specify)																		
Bodies Corporate		1	1449331	0		1449331	4.37	1449331		1449331	4.37	0	4.37	0	0.000	1449331	100.000	1449331
RSCL PROPERTIES PRIVATE LIMITED		1	1449331			1449331	4.37	1449331		1449331	4.37	0	4.37	0		1449331	100.000	1449331
Sub Total(A)(1)		3	2156308	0	0	2156308	6.51	2156308	0	2156308	6.51	0	6.51	0	0.000	2156308	100.000	2156308
2 Foreign																		
a Individuals (Non-Residents Individuals/ Foreign Individuals)		1	11317313	0	0	11317313	34.15	11317313		11317313	34.15	0	34.15	0	0.000	11317313	100.000	11317313
RAJSHREE PATHY		1	11317313	0		11317313	34.15	11317313		11317313	34.15	0	34.15	0	0.000	11317313	100.000	11317313
b Government																		
c Institutions																		
d Foreign Portfolio Investor																		
e Any Others(Specify)																		
Sub Total(A)(2)		1	11317313	0	0	11317313	34.15	11317313		11317313	34.15	0	34.15	0	0.000	11317313	100.000	11317313
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		4	13473621	0	0	13473621	40.66	13473621		13473621	40.66	0	40.66	0	0.000	13473621	100.000	13473621

NOTE 1: Pledge has been created in respect of 1,34,73,621 equity shares with voting rights of Promoter & Group in favour of SBICAP Trustee Company Ltd, who is holding the pledge on behalf of lenders of the Company (State Bank of India, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd), as per the final letter of approval dated 24.3.2014 from Corporate Debt Restructuring Cell, Mumbai.

NOTE 2: The Company has received a letter dated 6.4.2018 from Smt Rajshree Pathy, belonging to the Promoter and Promoter Group of the Company (holding 1,13,17,313 shares), intimating that she had become Non Resident Indian from the Financial Year 2017-18, as per Section 6 of the Income Tax Act, 1961 and Section 2(w) read with Section 2(v) of the Foreign Exchange Management Act, 1999. Out of 1,13,17,313 shares, 28,48,976 shares held by her in dematerialized form are yet to be classified under NRI Category by the Depositories. However, for the purpose of this shareholding pattern, we have classified the entire shareholding under NRI category.

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Table III - Statement showing shareholding pattern of the Public Shareholders

Category & Name of Shareholders	PAN	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total number of shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights share has I vote	Each Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
																		Class X
(1) Institutions																		
(a) Mutual Funds/			4	4900	0	4900	0.01	4900		4900	0.01	0	0.00	0.00	0.00			100
(b) Venture Capital Funds																		
(c) Alternate Investment Funds																		
(d) Foreign Venture Capital Investors																		
(e) Foreign portfolio Investors																		
(f) Financial Institutions / Banks		7	4969326	0		4969326	15.00	4969326		4969326	15.00	0	15.00	4967926	14.99	0.00	0.00	4968126
STATE BANK OF INDIA		1	3100499	0		3100499	9.36	3100499		3100499	9.36	0	9.36	3100499	9.36	0.00	0.00	3100499
BANK OF INDIA		1	392017	0		392017	1.18	392017		392017	1.18	0	1.18	392017	1.18	0.00	0.00	392017
ICICI BANK LIMITED		1	841055	0		841055	2.54	841055		841055	2.54	0	2.54	841055	2.54	0.00	0.00	841055
(g) Insurance Companies																		
(h) Provident Funds/Pension Funds																		
(i) Any Other (specify)																		
Sub-Total (B)(1)		11	4974226	0		4974226	15.012	4974226		4974226	15.012	0	15.012	4967926	15	0	0	4968226
(2) Central Government/ State Government(s)/ President of India																		
Sub-Total (B)(2)		0	0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0.00	0.00	0
(3) Non-institutions																		
(a) Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh		17940	6479676	0		6479676	19.56	6479676		6479676	19.56	0	19.56	0	0.00	0.00	0.00	5587266
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		43	3578658	0		3578658	10.80	3578658		3578658	10.80	0	10.80	0	0.00	0.00	0.00	3548658
(b) NBFCs registered with RBI																		
(c) Employee Trusts																		
(d) Overseas Depositories (holding DRs) (balancing figure)																		
(e) Any other (Specify)																		
Directors & Relatives		3	345461	0		345461	1.04	345461		345461	1.04	0	1.04	0	0.00	0.00	0.00	344461
JAISHREE VARADARAJ		1	343961	0		343961	1.04	343961		343961	1.04	0	1.04	0	0.00	0.00	0.00	343961
Bodies Corporates		144	1209286	0		1209286	3.65	1209286		1209286	3.65	0	3.65	0	0.00	0.00	0.00	1096089
Non Resident Indians		104	2306300	0		2306300	6.96	2306300		2306300	6.96	0	6.96	0	0.00	0.00	0.00	1262137
RAJA M.J. ABDEEN		1	1010000	0		1010000	3.05	1010000		1010000	3.05	0	3.05	0	0.00	0.00	0.00	0
PETHINAIDU SURULINARAYANASAMI		1	1131107	0		1131107	3.41	1131107		1131107	3.41	0	3.41	0	0.00	0.00	0.00	1131107
Clearing Members		29	23551	0		23551	0.07	23551		23551	0.07	0	0.07	0	0.00	0.00	0.00	23551
Hindu Undivided Families		293	253545	0		253545	0.77	253545		253545	0.77	0	0.77	0	0.00	0.00	0.00	253545
IEPF Authority		1	488100	0		488100	1.47	488100		488100	1.47	0	1.47	0	0.00	0.00	0.00	488100
INVESTOR EDUCATION AND PROTECTION FUND		1	488100	0		488100	1.47	488100		488100	1.47	0	1.47	0	0.00	0.00	0.00	488100
Unclaimed Share Suspense Account		1	3182	0		3182	0.01	3182		3182	0.01	0	0.01	0	0.00	0.00	0.00	3182
Sub-Total(B)(3)		18558	14687759	0	0	14687759	44.33	14687759	0	14687759	44.33	0	44.33	0	0.00	0.00	0.00	12606989
Total Public Shareholding (B)= (B)(1)+(B)(2)+B(3)		18569	19661985	0	0	19661985	59.34	19661985	0	19661985	59.34	0.000	59.34	4967926	14.99	0.00	0.00	17575215

NOTE 3: 'Others-Non-Resident Indian category' includes 21,71,107 shares of NRI Directors & their relatives. Accordingly, the said 21,71,107 shares have been excluded from the category 'Others-Directors and Relatives'.

NOTE 4: The Securities Allotment Committee of the Board of Directors has, at its meeting held on 27th August 2021, allotted 49,67,926 Equity shares (State Bank of India-3100499, Bank of India-392017, ICICI Bank Limited-841055, UCO Bank-106914, Axis Bank Limited-249465 and Federal Bank Limited-277976) to the lender banks pursuant to the 'Framework Restructuring Agreement (FRA)' dated 12th July 2021 executed between the Company and the lender banks for restructuring the debt of the Company.

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

	Category & Name of Shareholders	PAN	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total number of shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII)	Class X	Class Y	Total	(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

Sl. No.	Details of the SBO					Details of the registered owner					Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of					
											Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	RAJSHREE PATHY			INDIA		RAJSHREE PATHY			India		34.15	0	0	No	No	08-Feb-19
2	RAJSHREE PATHY			INDIA		RSCL PROPERTIES PRIVATE LIMITED			Any Other	Company	4.37	0	0	No	No	08-Feb-19
											Total	38.53				

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Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No of share held
0	0

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No of share held	Voting rights which are frozen	Disclosure notes on shares
23	3182	3182	The voting rights on these shares shall remain frozen till the rightful owner of such shares claims

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding

Name of shareholder	Name of PAC	No. of share	Holding %
0	0	0	0