

July 6, 2022

BSE Limited
P.J.Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

Sirs

Sub: Disclosures of details on payment of interest / repayment of principal amount on loans from banks/financial institutions as on 30th June 2022

With reference to SEBI Circular No.SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November 2019, we are attaching herewith the details of default in repayment of loans and interest thereon as on 30th June 2022.

Kindly take the same on your records.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED



M PONRAJ
Company Secretary

Enc : As above



Rajshree Sugars & Chemicals Limited

The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore - 641 004, TN, India.

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CIN: L01542TZ1985PLC001706

Disclosures (Format C2)
(as per SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November 2019) by listed entities, if on the last date of any quarter:

- a) Any loan including revolving facilities like cash credit from banks / financial institutions where the default continues beyond 30 days or
- b) There is any outstanding debt security under default.

Name of the listed entity : Rajshree Sugars & Chemicals Limited

Date of making disclosure : 6th July 2022

S.N	Particulars	in INR crores
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount (Principal and Interest) outstanding as on 30.6.2022	210.94
B.	Of the total amount (Principal and Interest) outstanding, amount of default as on 30.6.2022	50.01 [#]
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as 30.6.2022	237.57
B.	Of the total amount outstanding, amount of default as on 30.6.2022	Nil
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	448.50

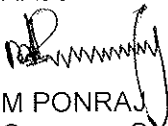
Note :

[#]The Company is in default of loans received from Sugar Development Fund (SDF), Government of India, since the Financial Year 2016.

On 20th May 2022, the Company has received the Administrative Approval (AA) vide letter reference no. 'File No.8-4/2010 – SDF' from the Sugar Development Fund, Ministry of Consumer Affairs, Food & Public Distribution, Department of Food & Public Distribution, for restructuring of SDF Ethanol loan of Rs.32.45 crore and Co-generation loan of Rs.21.10 crore availed by the Company.

The validity of AA shall be 6 months from the date of issuance of this AA. There shall be no extension of AA. Tripartite Agreement for restructuring (TPA) has to be signed within three months from the date of issuance of AA and other terms & conditions have to be fulfilled within a period of six months from the date of issuance of AA.

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED


M PONRAJ

Company Secretary

