

October 7, 2022

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

BSE Limited
P.J.Towers
Dalal Street
Mumbai – 400 001

Sirs

Sub : Disclosures of details on payment of interest / repayment of principal amount on loans from banks/financial institutions as on 30th September 2022.
NSE Symbol RAJSREESUG ; BSE Scrip Code 500354

With reference to SEBI Circular No.SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November 2019, we are attaching herewith the details of default in repayment of loans and interest thereon as on 30th September 2022.

Kindly take the same on record.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED

Company Secretary

Enc : As above

Rajshree Sugars & Chemicals Limited

The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore - 641 004, TN, India.

T: +91 - 422 4226222, 2580981-82 F: +91 - 422 2577929 E: rscl@rajshreesugars.com W: www.rajshreesugars.com

CIN: L01542TZ1985PLC001706

Disclosures (Format C2)
(as per SEBI Circular No.SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November 2019) by
listed entities, if on the last date of any quarter:

- a) Any loan including revolving facilities like cash credit from banks / financial institutions where the default continues beyond 30 days or
- b) There is any outstanding debt security under default.

Name of the listed entity : Rajshree Sugars & Chemicals Limited

Date of making disclosure : 7th October 2022

S.No	Particulars	in INR crores
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount (Principal and Interest) outstanding as on 30.9.2022	201.46
B.	Of the total amount (Principal and Interest) outstanding, amount of default as on 30.9.2022	48.38 [#]
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as 30.9.2022	237.57
B.	Of the total amount outstanding, amount of default as on 30.9.2022	Nil
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	439.03

Note :

On 12th August 2022, a Tripartite Agreement (TPA) was executed between the Company, Sugar Development Fund, Department of Food & Public Distribution, Ministry of Consumer Affairs, Food and Public Distribution and IFCI Limited (Nodal Agency of SDF) for restructuring of SDF Ethanol loan of Rs.32.45 crore and Co-generation loan of Rs.21.10 crore availed by the Company.

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED

Company Secretary

Rajshree Sugars & Chemicals Limited

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