

January 7, 2023

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

BSE Limited
P.J.Towers
Dalal Street
Mumbai – 400 001

Sirs

Sub : Disclosures of details on payment of interest / repayment of principal amount on loans, as on 31st December 2022.

Ref : NSE Scrip Symbol : RAJSREESUG & BSE Scrip Code : 500354

We are attaching herewith the details of default in repayment of loans and interest thereon as on 31st December 2022, as per SEBI Circular No.SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November 2019.

Kindly take the same on record.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED

Company Secretary
ACS Membership No.A29858

Enc : As above

Disclosures (Format C2)
(as per SEBI Circular No.SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November 2019) by listed entities,
if on the last date of any quarter:

- a) Any loan including revolving facilities like cash credit from banks / financial institutions where the default continues beyond 30 days or
- b) There is any outstanding debt security under default.

Name of the listed entity : Rajshree Sugars & Chemicals Limited

Date of making disclosure : 7th January 2023

S.No	Particulars	in INR crores
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount (Principal and Interest) outstanding as on 31.12.2022	182.79
B.	Of the total amount (Principal and Interest) outstanding, amount of default as on 31.12.2022	48.94#
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as 31.12.2022	222.80
B.	Of the total amount outstanding, amount of default as on 31.12.2022	Nil
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	405.59

Note :

On 12th August 2022, a Tripartite Agreement (TPA) was executed between the Company, Sugar Development Fund, Department of Food & Public Distribution, Ministry of Consumer Affairs, Food and Public Distribution and IFCI Limited (Nodal Agency of SDF) for restructuring of SDF Ethanol loan of Rs.32.45 crore and Co-generation loan of Rs.21.10 crore availed by the Company.

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED

Company Secretary
ACS Membership No.A29858

Rajshree Sugars & Chemicals Limited

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CIN: LD1542T21985PLC001706