

**RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN - QUARTER ENDED 30.9.2023**

1 Scrip Code	500354
2 NSE Symbol	RAJSREESUG
3 MSEI Symbol	NOT LITSTED
4 ISIN	INE562B01019
5 Name of the Company	RAJSHREE SUGARS & CHEMICALS LIMITED
6 Whether the Company is SME?	No
7 Class of Security	Equity Shares
8 Type of Report	Quarterly
9 Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-9-2023
10 Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	NA
11 Shareholding pattern filed under	Regulation 31 (1) (b)
12 Whether the listed entity is Public Sector Undertaking (PSU)?	No

**Declaration**

<b>Sl. No.</b>	<b>Particulars</b>	<b>Yes/No</b>	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities ?	No	
3	Whether the Listed Entity has issued any Warrants?	No	
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
5	Whether the Listed Entity has any shares in locked-in?	No	
6	Whether any shares held by promoters are pledged or otherwise encumbered?	Yes	Promoter and Promoter Group
7	Whether company has equity shares with differential voting rights?	No	
8	Whether the Listed Entity has any significant beneficial owner?	Yes	

**RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN - QUARTER ENDED 30.9.2023**

**Table I - Summary Statement holding of specified securities**

Category	Category of Shareholder	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total number of shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights Each share has   vote		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V +VI)	(VIII)	Class X	Class Y	Total		(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)
(A)	Promoter and Promoter Group	4	13473621	0	0	13473621	40.66	13473621	0	13473621	40.66	0	40.66	0	0	13473621	100.00	13473621
(B)	Public	25215	19661985	0	0	19661985	59.33	19661985	0	19661985	59.34	0	59.34	0	0	NA	NA	17630905
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs																	
(C2)	Shares held by Employee Trusts																	
	<b>Total</b>	<b>25219</b>	<b>33135606</b>	<b>0</b>	<b>0</b>	<b>33135606</b>	<b>100.00</b>	<b>33135606</b>	<b>0</b>	<b>33135606</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>13473621</b>	<b>40.66</b>	<b>31104526</b>

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

S.No	Category & Name of Shareholder	Entity type	PAN	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total number of shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form	
										No of Voting Rights	(Each share has 1 vote)	Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No.	(a)		As a % of total Shares held (b)
	(I)		(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII)	Class X	Class Y	Total	(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)	
(A)	Shareholding of Promoter and Promoter Group																			
1	Indian																			
(a)	Individuals/ Hindu Undivided Family			2	706977	0	0	706977	2.13	706977	0	706977	2.13	0	2.13	0	0	706977	100.000	706977
	AISHWARYA PATHY	Promoter Group		1	218674	0	0	218674	0.66	218674	0	218674	0.66	0	0.66	0	0	218674	100.000	218674
	ADITYA KRISHNA PATHY	Promoter Group		1	488303	0	0	488303	1.47	488303	0	488303	1.47	0	1.47	0	0	488303	100.000	488303
(b)	Central Government/ State Government(s)																			
(c)	Financial Institutions/ Banks																			
(d)	Any Others(Specify)																			
	Bodies Corporate			1	1449331	0	0	1449331	4.37	1449331	0	1449331	4.37	0	4.37	0	0	1449331	100.000	1449331
	RSCL PROPERTIES PRIVATE LIMITED	Promoter Group		1	1449331	0	0	1449331	4.37	1449331	0	1449331	4.37	0	4.37	0	0	1449331	100.000	1449331
	Sub Total(A)(1)			3	2156308	0	0	2156308	6.51	2156308	0	2156308	6.51	0	6.51	0	0	2156308	100.000	2156308
2	Foreign																			
a	Individuals (Non-Residents Individuals/ Foreign Individuals)			1	11317313	0	0	11317313	34.15	11317313	0	11317313	34.15	0	34.15	0	0	11317313	100.000	11317313
	RAJSHREE PATHY	Promoter		1	11317313	0	0	11317313	34.15	11317313	0	11317313	34.15	0	34.15	0	0	11317313	100.000	11317313
b	Government																			
c	Institutions																			
d	Foreign Portfolio Investor																			
e	Any Others(Specify)																			
	Sub Total(A)(2)			1	11317313	0	0	11317313	34.15	11317313	0	11317313	34.15	0	34.15	0	0	11317313	100.000	11317313
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)			4	13473621	0	0	13473621	40.66	13473621	0	13473621	40.66	0	40.66	0	0	13473621	100.000	13473621

Notes:

(1) Pledge has been created in respect of 1,34,73,621 equity shares with voting rights of Promoter & Promoter Group in favour of SBICAP Trustee Company Ltd, who is holding the pledge on behalf of lenders of the Company (State Bank of India, UCO Bank, Bank of India, ICICI Bank Ltd and Federal Bank Ltd) as per the Framework Restructuring Agreement (FRA) executed on 12th July 2021 between the Company and the lenders for restructuring the debt of the company.

(2) The Company has received a letter dated 6.4.2018 from Ms. Rajshree Pathy, Promoter of the Company (holding 1,13,17,313 shares), intimating that she had become Non Resident Indian from the Financial Year 2017-18, as per Section 6 of the Income Tax Act, 1961 and Section 2(w) read with Section 2(v) of the Foreign Exchange Management Act, 1999. Out of 1,13,17,313 shares, 28,48,976 shares held by her in dematerialized form are yet to be classified under NRI Category by the Depositories. However, for the purpose of this shareholding pattern, we have classified the entire shareholding under NRI category.

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No of share held
0	0

RAJSHREE SUGARS & CHEMICALS LIMITED - SHAREHOLDING PATTERN - QUARTER ENDED 30.09.2023

Table III - Statement showing shareholding pattern of the Public Shareholders

	Category & Name of Shareholders	PAN	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total number of shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form	Sub Categorisation of shares			
									No of Voting Rights	Each share has 1 vote	Total as a % of Total Voting rights			No.	(a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Shareholding(No. of shares) under		
																				Sub-category (i)	Sub-category (ii)	Sub-category(iii)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V +VI)	(VIII)	Class X	Class Y	Total	(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)	(XIII)	(XIV)							
(1)	Institutions (Domestic)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(a)	Mutual Funds		4	4900	0	0	4900	0.01	4900	0	4900	0.01	0	0.01	0	0.00	NA	NA	100	0	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(d)	Banks		7	3906362	0	0	3906362	11.79	3906362	0	3906362	11.79	0	11.79	0	0.00	NA	NA	3905162	0	0	0
	STATE BANK OF INDIA		1	2287100	0	0	2287100	6.90	2287100	0	2287100	6.90	0	6.90	0	0.00	NA	NA	2287100	0	0	0
	ICICI BANK LIMITED		1	841055	0	0	841055	2.54	841055	0	841055	2.54	0	2.54	0	0.00	NA	NA	841055	0	0	0
	BANK OF INDIA		1	392017	0	0	392017	1.18	392017	0	392017	1.18	0	1.18	0	0.00	NA	NA	392017	0	0	0
(e)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(f)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(g)	Asset Reconstruction Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(h)	Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(i)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(j)	Other Financial Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(k)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
	Sub-Total (B)(1)		11	3911262	0	0	3911262	11.80	3911262	0	3911262	11.80	0	11.80	0	0.00	NA	NA	3905262	0	0	0
(2)	Institutions (Foreign)																					
(a)	Foreign direct Investment		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(b)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(c)	Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(d)	Foreign Portfolio Investors Category I		1	11006	0	0	11006	0.03	11006	0	11006	0.03	0	0.03	0	0.00	NA	NA	11006	0	0	0
(e)	Foreign Portfolio Investors Category II		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(f)	Overseas Depositories (holding DRs) (Balancing Figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(g)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
	Sub Total (B)(2)		1	11006	0	0	11006	0.03	11006	0	11006	0.03	0	0.03	0	0.00	NA	NA	11006	0	0	0
(3)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(a)	Central Government/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(b)	State Government/ Governor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(c)	Shareholding by Companies or Bodies Corporate where Central/ State Government is a Promoter		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
	Sub-Total (B)(3)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(4)	Non-institutions																					
(a)	Associate Companies/ Subsidiaries																					
(b)	Directors and their relatives (excluding Independent Directors and nominee Directors)		1	1000	0	0	1000	0.00	1000	0	1000	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(c)	Key Mangerial Personnel		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0

Category & Name of Shareholders	PAN	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total number of shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form	Sub Categorisation of shares			
								No of Voting Rights	Each share has I vote	Total as a % of Total Voting rights			No.	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category(iii)	
																					Class X
(d) Relatives of Promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' Category)		1	343961	0	0	343961	1.04	343961	0	343961	1.04	0	1.04	0	0.00	NA	NA	343961	0	0	0
Jaisree Varadaraj		1	343961	0	0	343961	1.04	343961	0	343961	1.04	0	1.04	0	0.00	NA	NA	343961	0	0	0
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(f) Investor Education and Protection Fund (IEPF)		1	487892	0	0	487892	1.47	487892	0	487892	1.47	0	1.47	0	0.00	NA	NA	487892	0	0	0
Investor Education And Protection Fund Authority Ministry Of Corporate Affairs		1	487892	0	0	487892	1.47	487892	0	487892	1.47	0	1.47	0	0.00	NA	NA	487892	0	0	0
(g) Resident Individuals holding nominal share capital up to Rs 2 lakh		24511	7444922	0	0	7444922	22.47	7444922	0	7444922	22.47	0	22.47	0	0.00	NA	NA	6578202	0	0	0
(h) Resident Individuals holding nominal share capital in excess of Rs. 2 lakh.		35	3188770	0	0	3188770	9.62	3188770	0	3188770	9.62	0	9.62	0	0.00	NA	NA	3158770	0	0	0
Dolly Khanna		1	347035	0	0	347035	1.05	347035	0	347035	1.05	0	1.05	0	0.00	NA	NA	347035	0	0	0
(i) Non Resident Indians (NRIs)		147	2349364	0	0	2349364	7.09	2349364	0	2349364	7.09	0	7.09	0	0.00	NA	NA	1335201	0	0	0
Raja M.J. Abdeen		1	1010000	0	0	1010000	3.05	1010000	0	1010000	3.05	0	3.05	0	0.00	NA	NA	0	0	0	0
Pethinaidu Surulinarayanasami		1	1131107	0	0	1131107	3.41	1131107	0	1131107	3.41	0	3.41	0	0.00	NA	NA	1131107	0	0	0
(j) Foreign Nationals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(k) Foreign Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	0	0	0
(l) Bodies Corporate		148	1598177	0	0	1598177	4.82	1598177	0	1598177	4.82	0	4.82	0	0.00	NA	NA	1484980	0	0	0
Kanchan Oil Industries Limited		1	335903	0	0	335903	1.01	335903	0	335903	1.01	0	1.01	0	0.00	NA	NA	335903	0	0	0
(m) Any Other (Specify)		359	325631	0	0	325631	0.98	325631	0	325631	0.98	0	0.98	0	0.00	NA	NA	325631	0	0	0
Limited Liability Partnership		1	7177	0	0	7177	0.02	7177	0	7177	0.02	0	0.02	0	0.00	NA	NA	7177	0	0	0
Hindu Undivided Family		355	314423	0	0	314423	0.95	314423	0	314423	0.95	0	0.95	0	0.00	NA	NA	314423	0	0	0
Unclaimed Shares		1	3182	0	0	3182	0.01	3182	0	3182	0.01	0	0.01	0	0.00	NA	NA	3182	0	0	0
Clearing Member		1	349	0	0	349	0.00	349	0	349	0.00	0	0.00	0	0.00	NA	NA	349	0	0	0
Other Directors or their Relatives		1	500	0	0	500	0.00	500	0	500	0.00	0	0.00	0	0.00	NA	NA	500	0	0	0
Sub Total (B)(4)		25203	15739717	0	0	15739717	47.50	15739717	0	15739717	47.50	0	47.50	0	0.00	NA	NA	13714637	0	0	0
Total Public Shareholding (B)= (B)(1)+(B)(2)+B(3)		25215	19661985	0	0	19661985	59.33	19661985	0	19661985	59.34	0	59.34	0	0.00	NA	NA	17630905	0	0	0

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No of share held	Voting rights which are frozen	Disclosure notes on shares
1	3182	3182	

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding

Name of shareholder	Name of PAC	No. of share	Holding %
0	0	0	0

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**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder**

	Category & Name of Shareholders	PAN	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total number of shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares		Shares Pledged of otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V +VI)	(VIII)	Class X	Class Y	Total	(X)		(XII)	(XIII)	(XIV)		
(1)	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)**

Sl. No.	Details of the SBO					Details of the registered owner					Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	RAJSHREE PATHY			INDIA		RAJSHREE PATHY			India		34.15	0	0	No	No	08-02-19
2	RAJSHREE PATHY			INDIA		RSCL PROPERTIES PRIVATE LIMITED			Any Other	Company	4.37	0	0	No	No	08-02-19
											<b>Total</b>	<b>38.52</b>				

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**Table VI - Statement showing Foreign ownership Limits**

<b>Particulars</b>	<b>Approved Limits (%)</b>	<b>Limits Utilized (%)</b>
As on shareholding date	100.00	6.87
As on the end of previous 1st quarter	100.00	6.93
As on the end of previous 2nd quarter	100.00	6.86
As on the end of previous 3rd quarter	100.00	6.91
As on the end of previous 4th quarter	100.00	6.86