

Ref.No: SEC25096

28th October 2025

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051.
Scrip symbol: RAJSREESUG

BSE Limited
P.J.Towers
Dalal Street
Mumbai – 400 001.
Scrip code: 500354

Sirs,

Sub: Reconciliation of Share Capital Audit Report - quarter ended 30th September 2025

We enclose the Reconciliation of Share Capital Audit Report dated 11th October 2025, issued by Mr. B. Krishnamoorthi, Chartered Accountant (M. No. 020439), for the quarter ended 30th September 2025.

Kindly take the same on record.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED

M Ponraj
Company Secretary
Membership No.A29858

Enc: As above

Rajshree Sugars & Chemicals Limited

1GV, 360, Kamaraj Road, Uppilipalayam, Coimbatore - 641015, Tamil Nadu, India
T: +91- 422 4226222, 2580981-82 E: rscl@rajshreesugars.com W: www.rajshreesugars.com

CIN: L01542TZ1985PLC001706

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1 For quarter ended : 30.09.2025
2 ISIN : INE562B01019
3 Face Value : Rs.10/-
4 Name of the Company : Rajshree Sugars & Chemicals Limited
5 Registered office address : 1GV, 360, Kamaraj Road,
Uppilipalayam, Coimbatore - 641015,
Tamil Nadu, India.
6 Correspondence Address : 1GV, 360, Kamaraj Road,
Uppilipalayam, Coimbatore - 641015,
Tamil Nadu, India.
7 Telephone & Fax Nos. : 0422-2580981-82/4226222 & 0422-2577929
8 Email address : ponraj@rajshreesugars.com
9 Name of the Stock Exchanges : BSE Limited
Where the company's securities are listed : National Stock Exchange of India Ltd.,
Number of % to total
Shares Issued capital
10 Issued Capital : 33135606 100%
11 Listed Capital : 33135606 100% (BSE & NSE)
12 Held in dematerialised form in CDSL : 16138679 48.70%
13 Held in dematerialised form in NSDL : 15363997 46.37%
14 Physical : 1632930 4.93%
15 Total No.of shares (12+13+14) : 33135606 100.00%
16 Reasons for difference if any between : Not Applicable
(10 & 11) , (10 & 15) , (11 & 15)

17 Certifying the details of changes in share capital during the quarter under consideration

Particulars	No.of Shares	Applied/ Not Applied for Listing	Listed on stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In Principle Approval Pending for SE (Specify Names)
-------------	--------------	--	---	---------------------------------	---------------------------------	--

There is no changes in the Share Capital in the quarter under consideration.

- 18 Register of Members is updated (Yes/No) : Yes
If not , updated upto which date
19 Reference of previous quarter with : Not Applicable
regards to excess dematerialised
shares, if any
20 Has the Company resolved the matter : Not Applicable
mentioned in point No.19 above in the
current quarter? If not, reason why?


B. KRISHNAMOORTHY, F.C.A.,
Chartered Accountant (M. No: 020436)
No. 15, 2nd Floor,
Bharathi Park Main Road, 2nd Cross Street,
Saibaba Colony, Coimbatore - 641 011.

Office: 2nd Floor, No.16, Bharathi Park Main Road, 2nd Cross Street, Coimbatore - 641 011
Phone: 0422 - 4039900 | E-mail: bkcacbe@gmail.com

Resi: 'Shreekara,' No.9, Right House, Mullai Nagar, Maruthamalai Road, Coimbatore - 641 041
Mob: 98940 41874

:2:

- 21 Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No. of demat requests	No. of request	No. of Shares	Reasons for delay
Confirmed after 21 days	: Nil	Nil	NA
Pending for more than 21 days	: Nil	Nil	NA

- 22 Name Telephone & Fax No. of the Compliance Officer of the Company

: M. Ponraj,
Company Secretary
Membership No. A29858
Tel. No. 0422-2580981-82/4226222
Fax No. 0422-2577929

- 23 Name, Address, Telephone & Fax No, Regn No. of the Auditor

: B. Krishnamoorthi, F.C.A.,
Chartered Accountant
No 16, Bharathi Park Road,
2nd Cross Street,
Saibaba Colony, Coimbatore - 641 011
Tel. No. 0422-4039900
Fax No. 0422-2536673.
Regn. No. 20439

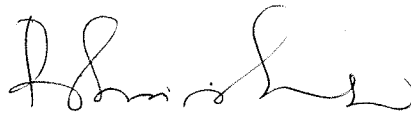
- 24 Appointment of Common Agency for Share registry work if yes (Name, Address, Phone & Email)

: MUFG Intime India Pvt. Ltd.
Surya 35, Mayflower Avenue,
Behind Senthil Nagar,
Sowripalayam Road, Coimbatore - 641028
SEBI Regn . No. INR000004058
Phone No. 91 422 2539835/ 36, 4958995
Email :coimbatore@in.mpms.mufig.com
Web : https://in.mpms.mufig.com/

- 25 Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company its name, etc.)

: Not Applicable

Place : Coimbatore
Date : 11.10.2025



B. KRISHNAMOORTHY, F.C.A.,
Chartered Accountant (M. No: 020439)
No. 16, 2nd Floor,
Bharathi Park Main Road, 2nd Cross Street,
Saibaba Colony, Coimbatore - 641 011.

Verified and Certified
(UDIN: 25020439BMJOHO8017)

Office: 2nd Floor, No.16, Bharathi Park Main Road, 2nd Cross Street, Coimbatore - 641 011
Phone: 0422 - 4039900 | E-mail: bkcacbe@gmail.com

Resi: 'Shreekara,' No.9, Right House, Mullai Nagar, Maruthamalai Road, Coimbatore - 641 041
Mob: 98940 41874