

Ref.No: SEC26020

29<sup>th</sup> April 2026

National Stock Exchange of India Limited  
Bandra Kurla Complex  
Bandra East  
Mumbai – 400 051.  
*Scrip symbol: RAJSREESUG*

BSE Limited  
P.J.Towers  
Dalal Street  
Mumbai – 400 001.  
*Scrip code: 500354*

Sirs,

**Sub: Reconciliation of Share Capital Audit Report - Quarter Ended 31<sup>st</sup> March 2026**

We enclose the Reconciliation of Share Capital Audit Report dated 7<sup>th</sup> April 2026, issued by Mr. B. Krishnamoorthi, Chartered Accountant (M.No. 020439), for the quarter ended 31<sup>st</sup> March 2026

Kindly take the same on record.

Thanking you

For and on behalf of  
RAJSHREE SUGARS & CHEMICALS LIMITED

M Ponraj  
Company Secretary  
Membership No.A29858

*Enc: As above*

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

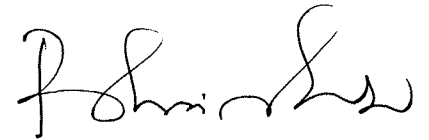
- 1 For quarter ended : 31.03.2026  
2 ISIN : INE562B01019  
3 Face Value : Rs.10/-  
4 Name of the Company : Rajshree Sugars & Chemicals Limited  
5 Registered office address : 1GV, 360, Kamaraj Road,  
Uppilpalayam, Coimbatore - 641015,  
Tamil Nadu, India.  
6 Correspondence Address : 1GV, 360, Kamaraj Road,  
Uppilpalayam, Coimbatore - 641015,  
Tamil Nadu, India.  
7 Telephone & Fax Nos. : 0422-2580981-82  
8 Email address : [ponraj@rajshreesugars.com](mailto:ponraj@rajshreesugars.com)  
9 Name of the Stock Exchanges : BSE Limited  
Where the company's securities are listed : National Stock Exchange of India Ltd.,  
Number of % to total  
Shares Issued capital  
10 Issued Capital : 33135606 100%  
11 Listed Capital : 33135606 100% ( BSE & NSE)  
12 Held in dematerialised form in CDSL : 16654467 50.26%  
13 Held in dematerialised form in NSDL : 15508899 46.80%  
14 Physical : 972240 2.93%  
15 Total No.of shares ( 12+13+14 ) : 33135606 100.00%  
16 Reasons for difference if any between : Not Applicable  
( 10 & 11 ) , ( 10 & 15 ) , ( 11 & 15 )

**17 Certifying the details of changes in share capital during the quarter under consideration**

Particulars	No.of Shares	Applied/ Not Applied for Listing	Listed on stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In Principle Approval Pending for SE (Specify Names)
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There is no changes in the Share Capital in the quarter under consideration.

- 18 Register of Members is updated (Yes/No) : Yes  
If not , updated upto which date  
19 Reference of previous quarter with : Not Applicable  
regards to excess dematerialised  
shares, if any  
20 Has the Company resolved the matter : Not Applicable  
mentioned in point No.19 above in the  
current quarter? If not, reason why?



**B. KRISHNAMOORTHY, F.C.A.,**  
Chartered Accountant (M. No: 020439)  
No. 16, 2nd Floor,  
Bharathi Park Main Road, 2nd Cross Street,  
Saibaba Colony, Coimbatore - 641 011.

:2:

21 Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No.of demat requests	No.of request	No.of Shares	Reasons for delay
Confirmed after 21 days	: Nil	Nil	NA
Pending for more than 21 days	: Nil	Nil	NA

22 Name Telephone & Fax No.of the Compliance Officer of the Company : M. Ponraj,  
Company Secretary  
Membership No. A29858  
Tel. No.0422-2580981-82

23 Name, Address, Telephone & Fax No, Regn No. of the Auditor : B.Krishnamoorthi,F.C.A.,  
Chartered Accountant  
No 16, Bharathi Park Road,  
2nd Cross Street,  
Saibaba Colony, Coimbatore - 641 011  
Tel.No. 0422-4039900  
Fax No.0422-2536673.  
Regn.No.20439

24 Appointment of Common Agency for Share registry work if yes (Name, Address, Phone & Email) : MUFG Intime India Pvt. Ltd.  
Surya 35, Mayflower Avenue,  
Behind Senthil Nagar,  
Sowripalayam Road, Coimbatore - 641028  
SEBI Regn . No. INR000004058  
Phone No. 91 422 2539835/ 36, 4958995  
Email:coimbatore@in.mpms.mufg.com  
Web : https://in.mpms.mufg.com/

25 Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company its name, etc.) : Not Applicable

Place : Coimbatore  
Date : 07.04.2026



Verified and Certified  
(UDIN:26020439UPLYQRM9555)  
**B. KRISHNAMOORTHI, F.C.A.,**  
Chartered Accountant (M. No: 020439)  
No. 16, 2nd Floor,  
Bharathi Park, Main Road, 2nd Cross Street,  
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Mob: 98940 41874