

Ref.No: SEC26054

14th July 2026

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051.
Scrip symbol: RAJSREESUG

BSE Limited
P.J.Towers
Dalal Street
Mumbai – 400 001.
Scrip code: 500354

Sirs,

Sub: Reconciliation of Share Capital Audit Report for the Quarter Ended 30th June 2026

We hereby submit the Reconciliation of Share Capital Audit Report for the quarter ended 30th June 2026, issued on 14th July 2026 by Mr. B. Krishnamoorthi, Chartered Accountant (Membership No. 020439).

Kindly take the report on record.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED

M Ponraj
Company Secretary
Membership No.A29858

Enc: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For quarter ended : 30.06.2026
 2 ISIN : INE562B01019
 3 Face Value : Rs.10/-
 4 Name of the Company : Rajshree Sugars & Chemicals Limited
 5 Registered office address : 1GV, 360, Kamaraj Road,
 Uppilipalayam, Coimbatore - 641015,
 Tamil Nadu, India.
 6 Correspondence Address : 1GV, 360, Kamaraj Road,
 Uppilipalayam, Coimbatore - 641015,
 Tamil Nadu, India.
 7 Telephone & Fax Nos. : 0422-2580981-82
 8 Email address : ponraj@rajshreesugars.com
 9 Name of the Stock Exchanges : BSE Limited
 Where the company's securities are listed : National Stock Exchange of India Ltd.,
 Number of % to total
 Shares Issued capital
 10 Issued Capital : 33135606 100%
 11 Listed Capital : 33135606 100% (BSE & NSE)
 12 Held in dematerialised form in CDSL : 16750315 50.55%
 13 Held in dematerialised form in NSDL : 15419559 46.53%
 14 Physical : 965732 2.91%
 15 Total No.of shares (12+13+14) : 33135606 100.00%
 16 Reasons for difference if any between : Not Applicable
 (10 & 11), (10 & 15), (11 & 15)

17 Certifying the details of changes in share capital during the quarter under consideration

Particulars	No.of Shares	Applied/ Not Applied for Listing	Listed on stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In Principle Approval Pending for SE (Specify Names)
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There is no changes in the Share Capital in the quarter under consideration.

18 Register of Members is updated (Yes/No) : Yes
 If not , updated upto which date
 19 Reference of previous quarter with : Not Applicable
 regards to excess dematerialised
 shares, if any
 20 Has the Company resolved the matter : Not Applicable
 mentioned in point No.19 above in the
 current quarter? If not, reason why?


B. KRISHNAMOORTHIL, F.C.A.,
 Chartered Accountant (M. No. 020430)
 No. 16, 2nd Floor,
 Bharathi Park Main Road, 2nd Cross Street,
 Selbaha Colony, Coimbatore - 641 011

:2:

- 21 Mention the total No. of requests, if any, confirmend after 21days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No.of demat requests	No.of request	No.of Shares	Reasons for delay
Confirmed after 21 days	: Nil	Nil	NA
Pending for more than 21 days	: Nil	Nil	NA

- 22 Name Telephone & Fax No.of the Compliance Officer of the Company : M. Ponraj,
Company Secretary
Membership No. A29858
Tel. No.0422-2580981-82

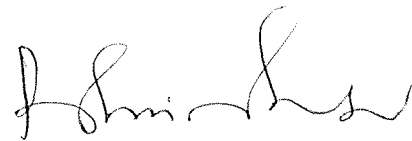
- 23 Name, Adderss, Telephone & Fax No, Regn No. of the Auditor : B.Krishnamoorthi,F.C.A.,
Chartered Accountant
No 16, Bharathi Park Road,
2nd Cross Street,
Saibaba Colony, Coimbatore - 641 011
Tel.No. 0422-4039900
Fax No.0422-2536673.
Regn.No.20439

- 24 Appointment of Common Agency for Share registry work if yes (Name, Address, Phone & Email) : MUFG Intime India Pvt. Ltd.
Surya 35, Mayflower Avenue,
Behind Senthil Nagar,
Sowripalayam Road, Coimbatore - 641028
SEBI Regn . No. INR000004058
Phone No. 91 422 2539835/ 36, 4958995
Email : investor.helpdesk@in.mpms.mufig.com
Web : https://in.mpms.mufig.com/

- 25 Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company its name, etc.) : Not Applicable

Place : Coimbatore
Date : 14.07.2026

B. KRISHNAMOORTHY, F.C.A.,
Chartered Accountant (M. No. 020430)
No. 16, 2nd Floor,
Bharathi Park Main Road, 2nd Cross Street,
Saibaba Colony, Coimbatore - 641 011.



Verified and Certified
(UDIN: 26020439RPZYQQ5726)