RAJSHREE
PEOPLE PASSION PROGRESS

Ref.No: SEC26082

21st October 2026

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051.
Scrip symbol: RAJSREESUG

BSE Limited
P.J.Towers
Dalal Street
Mumbai – 400 001.
Scrip code: 500354

Sirs,

Sub: Reconciliation of Share Capital Audit Report for the Quarter Ended 30th September 2026

We hereby submit the Reconciliation of Share Capital Audit Report for the quarter ended 30th September 2026, issued by Mr. B. Krishnamoorthi, Chartered Accountant (Membership No. 020439).

Kindly take the report on record.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED

MATHAIYAN PONRAJ
2026.10.21 14:37:54 +05'30'

M Ponraj
Company Secretary
Membership No.A29858

Enc: As above

B. Krishnamoorthi B.Sc., F.C.A.
Chartered Accountant

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For quarter ended	: 30.09.2026	
2	ISIN	: INE562B01019	
3	Face Value	: Rs.10/-	
4	Name of the Company	: Rajshree Sugars & Chemicals Limited	
5	Registered office adderss	: 1GV, 360, Kamaraj Road, Uppilipalayam, Coimbatore - 641015, Tamil Nadu, India.	
6	Correspondence Adderss	: 1GV, 360, Kamaraj Road, Uppilipalayam, Coimbatore - 641015, Tamil Nadu, India.	
7	Telephone & Fax Nos.	: 0422-2580981-82	
8	Email address	: ponraj@rajshreesugars.com	
9	Name of the Stock Exchanges Where the company's securities are listed	: BSE Limited National Stock Exchange of India Ltd.,	
		Number of Shares	% to total Issued capital
10	Issued Capital	: 33135606	100%
11	Listed Capital	: 33135606	100% (BSE & NSE)
12	Held in dematerialised form in CDSL	: 16932259	51.10%
13	Held in dematerialised form in NSDL	: 15240131	45.99%
14	Physical	: 963216	2.91%
15	Total No.of shares (12+13+14)	: 33135606	100.00%
16	Reasons for difference if any between (10 & 11) , (10 & 15) , (11 & 15)	: Not Applicable	

17 Certifying the details of changes in share capital during the quarter under consideration

Particulars	No.of Shares	Applied/ Not Applied for Listing	Listed on stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In Principle Approval Pending for SE (Specify Names)
There is no changes in the Share Capital in the quarter under consideration.						

18	Register of Members is updated (Yes/No) If not , updated upto which date	: Yes
19	Reference of previous quarter with regards to excess dematerialised shares, if any	: Not Applicable
20	Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why?	: Not Applicable

B. KRISHNAMOORTHI, F.C.A.,
Chartered Accountant (M. No. 020140)
No. 16, 2nd Floor,
Bharathi Park Main Road, 2nd Cross Street,
Saibaba Colony, Coimbatore - 641 011.

Office: 2nd Floor, No.16, Bharathi Park Main Road, 2nd Cross Street, Coimbatore - 641 011
Phone: 0422 - 4039900 | E-mail: bkcacbe@gmail.com

Resi: 'Shreekara,' No.9, Right House, Mullai Nagar, Maruthamalai Road, Coimbatore - 641 041
Mob: 98940 41874

B. Krishnamoorthi B.Sc., F.C.A.
Chartered Accountant

21 Mention the total No. of requests, if any, confirmend after 21days and the total no. of requests pending beyond 21 days with the reasons for delay.

		No.of request	No.of Shares	Reasons for delay
Total No.of demat requests				
Confirmed after 21 days	:	Nil	Nil	NA
Pending for more than 21 days	:	Nil	Nil	NA

22 Name Telephone & Fax No.of the Compliance Officer of the Company : M. Ponraj,
Company Secretary
Membership No. A29858
Tel. No.0422-2580981-82

23 Name, Adderss, Telephone & Fax No, Regn No. of the Auditor : B.Krishnamoorthi,F.C.A.,
Chartered Accountant
No 16, Bharathi Park Road,
2nd Cross Street,
Saibaba Colony, Coimbatore - 641 011
Tel.No. 0422-4039900
Fax No.0422-2536673.
Regn.No.20439

24 Appointment of Common Agency for Share registry work if yes (Name, Address, Phone & Email) : MUFG Intime India Pvt. Ltd.
Surya 35, Mayflower Avenue,
Behind Senthil Nagar,
Sowripalayam Road, Coimbatore - 641028
SEBI Regn . No. INR000004058
Phone No. 91 422 2539835/ 36, 4958995
Email : investor.helpdesk@in.mpms.mufg.com
Web : https://in.mpms.mufg.com/

25 Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company its name, etc.) : Not Applicable

Place : Coimbatore
Date : 10.10.2026

Verified and Certified
(UDIN:26020439DPOMYW9477)

B. KRISHNAMOORTHI, F.C.A.,
Chartered Accountant (M. No. 020439)
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